



CALIFORNIA STATE UNIVERSITY  
**FULLERTON**

Return to: Office of Financial Aid  
P.O. Box 6804 GH-146 Fullerton,  
CA 92834-6804

**Enter Student's  
CWID Here:**

## Federal Direct Loan Request (2023-2024)

**DEADLINE:** Fall Only – December 1, 2023; Academic year or Spring Only – April 26, 2024  
*Incomplete documents will not be returned. They will be disposed of in a secure manner, per university policy. This will delay processing.*

Is this the first paper loan request form you are submitting for the 2023/2024 academic year?      Yes      No

### Request to Reinstate/Increase Award

**Fall 2023:** \_\_\_\_\_ **units** (enter zero if you will not enroll)    **Spring 2024:** \_\_\_\_\_ **units** (enter zero if you will not enroll)

**Expected Graduation Date:** \_\_\_\_\_ (mm/dd/yyyy)

*Note: If university records indicate your graduation date is Spring 2024 or after, your loan will be awarded for the full year as long as you are enrolled in six or more units each term.*

1. List the **TOTAL** loan amount you wish to borrow for the 2023-2024 Academic Year: \$ \_\_\_\_\_

- If you initially requested \$3,000 and want to borrow \$1,000 in additional Direct Loan funds, enter \$4,000 (\$3,000 + \$1,000 = \$4,000) in the space provided above.

2. If you are not eligible for the loan amount requested in SUBSIDIZED loan funds (government pays the interest while you are in school and up to six months after you drop below half-time status), do you want the balance of your request in UNSUBSIDIZED funds (which accrue interest while in school)?

Yes      (if you fail to check an option, we will assume the answer is no)

No

3. I would like to receive an increase in my Federal Direct Loans due to a grade level change.

Fall 2023 Grade Level: \_\_\_\_\_      Spring 2024 Grade Level: \_\_\_\_\_

#### CERTIFICATION:

By signing this form, I certify that I have read the terms and conditions section of the CSU Fullerton, Financial Aid website at <http://www.fullerton.edu/financialaid/info/Terms.php>

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Student's Name: \_\_\_\_\_ CWID \_\_\_\_\_

**CALIFORNIA STATE UNIVERSITY,  
FULLERTON FEDERAL DIRECT LOAN  
REQUEST: 2023/2024**

**REQUEST TO REINSTATE/INCREASE LOAN**

In order to process this loan request, you must:

- Meet Satisfactory Academic Progress
- Not exceed federal loan aggregate limits
- Be enrolled at least half time each semester
  - **(6 units** undergraduate/credential or **4 units** Graduate 500 level courses)
- First time borrowers must complete the Entrance Loan Counseling and sign a Master Promissory Note (MPN) by logging on to [www.studentloans.gov](http://www.studentloans.gov) using your FSA ID and password
- A loan origination fee is deducted by the Department of Education from each loan disbursement you receive ([www.studentaid.ed.gov/sa/types/loans](http://www.studentaid.ed.gov/sa/types/loans))
- Loans will be divided equally between the Fall 2023 and Spring 2024 semesters (unless you are a one-semester student)
- Seniors graduating in Fall 2023 are subject to loan proration based on units enrolled
- Completing this form authorizes the Office of Financial Aid to accept the loan on your behalf

**FEDERAL DIRECT LOAN ANNUAL AND LIFETIME MAXIMUMS**

Academic Year/Annual Limits	Dependent Students		Independent Students (And Dependent Students Whose Parent are PLUS Denied)	
	Subsidized	Subsidized/ Unsubsidized Combined	Subsidized	Subsidized/ Unsubsidized Combined
Year 1 (0-29 units)	\$3,500	\$5,500	\$3,500	\$9,500
Year 2 (30-59 units)	\$4,500	\$6,500	\$4,500	\$10,500
Years 3 & 4 (60 or more units)	\$5,500	\$7,500	\$5,500	\$12,500
Teacher Credential	\$5,500	\$5,500	\$5,500	\$12,500
Post-Baccalaureate Unclassified	\$5,500	\$5,500	\$5,500	\$12,500
Graduate/Professional	N/A	N/A	N/A	\$20,500
<b><u>Aggregate Limits</u></b>				
Dependent	\$23,000	\$31,000	N/A	N/A
Independent	N/A	N/A	\$23,000	\$57,500
Graduate/Professional	N/A	N/A	\$65,500	\$138,500