



Return to: Office of Financial Aid  
P.O. Box 6804 UH-146  
Fullerton, CA 92834-6804

**BEFORE printing enter Student CWID above**

**STUDENT (AND SPOUSE) 2010 TAX FILING STATEMENT (2011-2012)**  
PRINT CLEARLY AND USE BLACK INK

**INSTRUCTIONS:** There are **TWO SECTIONS** of this form which must be completed before we can determine financial aid eligibility. This information is required to confirm the accuracy of the information provided on the Free Application for Federal Student Aid. Please **read the instructions carefully** and **submit the requested documentation**. Incomplete documents will be returned to you unprocessed.

**SECTION I – Tax Filing Status** - Check one of the boxes below [] that describes your tax filing status and submit the required documentation. **NOTE:** If you are required to file, but have NOT FILED yet, wait and submit this form (with a copy of your tax return) after you have filed your 2010 U. S. Federal Tax Return.

<p><input type="checkbox"/> <b>Box A</b></p> <p>I (and my spouse) have already completed the 2010 U.S. Federal Tax Return.</p> <hr/> <p><b>Attach the following items to this form:</b></p> <ul style="list-style-type: none"> <li>A <b>signed</b> photocopy of <b>2010 U.S. Federal Tax Return</b>, including Schedule E (if applicable).</li> </ul> <p style="text-align: center;"><b>Complete Section II</b></p>	<p><input type="checkbox"/> <b>Box B</b></p> <p>I (or my spouse) had earnings or other resources in 2010, but I (we) certify that federal law <b>does not</b> require me (or my spouse) to file a 2010 U.S. Federal Income Tax Return and I (nor my spouse) will not file.</p> <hr/> <p><b>Provide the following information:</b></p> <p>Student's earnings from work \$ _____</p> <p>Spouse's earnings from work \$ _____</p> <p>You must complete a federal tax form, AND follow the instructions in Box A, if your gross income was at least:</p> <ul style="list-style-type: none"> <li>\$ 5,700 if parents claimed you as a dependent</li> <li>\$ 9,350 if single</li> <li>\$12,050 if head of household</li> <li>\$18,700 if married, filing jointly</li> <li>\$ 3,650 if married, filing separately</li> <li>Or, you had net earnings from self-employment of at least \$400</li> </ul> <p style="text-align: center;"><b>Complete Section II</b></p>	<p><input type="checkbox"/> <b>Box C</b></p> <p>I certify that I (nor my spouse) had no income in 2010. My (our) income equaled zero in 2010.</p> <hr/> <p>If requested, you may be required to provide official confirmation of non-filing status from the Internal Revenue Service (IRS). You will be notified if you are required to submit confirmation from the I.R.S. Form #4506T.</p> <p style="text-align: center;"><b>Complete Section II</b></p>
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You **MUST** complete Section II – Print clearly and use **BLACK** ink.

**SECTION II – Income & Other Resources** – Complete ALL items listed below. **ENTER ZEROS** if you did not receive funding from the agency or source listed. **Report the full amount received in the calendar year 2010 (do not report monthly amounts).**

ADDITIONAL SOURCES OF INCOME AND RESOURCES	AMOUNT IN 2010 (Jan. – Dec.)
1. Child support received for any of your children. Don't include foster care or adoption payments.	1. \$ _____ .00
2. Housing, food and other living allowances paid to military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	2. \$ _____ .00
3. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	3. \$ _____ .00
4. Other untaxed income not reported, such as workers' compensation, disability, etc. Don't Include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce investment Act education benefits, on-base military housing or a military housing allowance, combat pay (if your parents are not tax filers), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	4a. \$ _____ .00 4b. Source: _____

**CERTIFICATION:**

By signing this form, I (we) certify that all of the information reported on this form and any attachments hereto is true, complete and accurate. I (we) agree to provide additional proof of the information I (we) have reported, if requested to do so. I also certify that I have read the rights and responsibilities section of the CSU Fullerton, Financial Aid website (<http://www.fullerton.edu/financialaid/awinfo/capbody.htm>)\*

**Signatures are required for all persons reporting information above.**

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Print Student's Name: \_\_\_\_\_ CWID \_\_\_\_\_

**\*Warning:** If you give false or misleading information on documents submitted to the Office of Financial Aid, you may be fined, be sentenced to jail or both.