To view online tutorial, visit: <u>http://www.fullerton.edu/ittraining/peoplesoft/HR/hr.asp</u>

The **LCD Employee Funding Roster** allows identified users to view positions that are funded from their department based upon a ChartField string. Access to this roster and specific CMS departments is defined by the user's security access.

Frequency: Ad hoc

Processing Steps	Screen Shots
Step 1: Navigate to the correct page: <u>Main Menu > CSUF HR > LCD ></u> <u>LCD Inquiry > Employee Funding</u> <u>Roster</u> You may navigate to the appropriate link using the menu list on the left or the menu navigation at the top of the page.	Fargittes Main Menu Search: CSU Temp Faculty D My Favori CSUF HR D Ky Favori CSUF HR D Ky Favori Scuth HR D CSU Temp Faculty Image: Self Service D Self Service Self Service D Self Service Image: Self Service D Reporting PeopleTools PeopleTool Image: CLO Inquiry D Repartment Position Roster Image: CLO Reports Department Position Roster Employee Funding Roster My Syster My System Profile
Step 2: Once you have selected Employee Funding Roster search page will appear. Click the Search button to display your job roster(s). If you have access to only one department, your roster will display.	Employee Funding Roster Enter any information you have and click Search. Leave fields blank for a list of all values. Find an Existing Value SetID: SetID: SetID: Department: Degins with Description: Degins with Clear Basic Search Search Clear Search Search Search Clear Search Sear

Processing Steps	Screen Shots
<u>Step 2a:</u> If you have security access to multiple departments/rosters you will be required to choose which department roster's you want displayed.	Employee Funding Roster Enter any information you have and click Search. Leave fields blank for a list of all values. Find an Existing Value SetID: SetID: Department: begins with Description: begins with Case Sensitive Search Clear Basic Search Save Search Criteria Search Results View: All First StilD Department Description First Search Results View: All First 1-100 of 273 Ext SciD Pepartment Description FLCMP 10001 Academic Advisement FLCMP 10003 Academic Senate

Department 10057 - CMS

						Cust	omize Find View: All 🚟	First 1.25 of 30 Last	
	Name	Funding	EmpliQ	Empl Rcd Nbr	Position Number	Job Code	Job Code Description	Budget Level	Pool ID
1	Apple, James	Funding	899981344	0	00027135	1035	Admin Support Coord 12 Mo	Posn Pool	G01
2	Bobby, Megan	Funding	899804587	12	00025059	1874	Brdg Student Assistant	Posn Pool	G01
3	Carson, Larry	Funding	800744344	2	00026763	1035	Admin Support Coord 12 Mo	Posn Pool	G01

The Employee Funding Roster identifies active employees that report to a department, and how they are funded.

The following table lists PeopleSoft/CMS field names and their definitions used for the LCD Employee Funding Roster.

Field	Definition
Name	Displays the employee name as Last, First Middle Initial.
EmpIID	Campus Wide ID (CWID) number for the employee.
Empl Rcd #	Employment record number. Employment Record Numbers uniquely identify job records in the event an employee holds two or more jobs concurrently. Each additional job held concurrently with the initial job is assigned the next sequential employment record number.
CMS Position Number	CMS position that an employee occupies within a specific department. Unlike the SCO position number, the CMS position number has no meaning behind it. It is a randomly generated eight digit number that has data elements attached to it which define an appointment for a person.
Job Code	Job classification of the employee.
Reports To Department	Department the employee reports to.
Job Code Description	Title of the employee's job classification.
Combination Code	Identifies what department, fund, and account a position is being funded from. It replaces the SCO position number to identify funding.
Percent of Distribution	Percentage of a person's FTE and what combo code(s) are funding that position.
Position Pool ID	Used to identify a group of positions with a funding source.
ChartFields	Identifies the funding of this position. It is composed of: Account, Fund, Department, Program, Class, and Project (where applicable).
Chartfield Description	Individual components of the ChartField string.

Processing Steps	Screen Shots							
Step 3: To review funding information for an	Department 10057 - CMS The Employee Funding Roster identifies active employees that report to a department, and how they are funded.							
employee, click Funding .	Quationize End View Al							
	Hame	Funding	EmpliD	Empl Rcd Position Nor Number	Job Code			
	1 Apple, James	Funding	99981344	0 00027135	1035	Admin Support Co Mo		
	2 Bobby, Megan	Funding	899804587	12 00025059	1874	Brdg Student Assi:		
	3 Carson, Larry	Funding	800744344	2 00026763	1035	Admin Support Co Mo		
Step 3a: Funding information for the specific employee is displayed.	LCD Funding Position Summary Department: Position Number Position Title Budget Level	10057 00027135	CMS port Coord 12	Fiscal Year Mo	20	007		
	Pool ID G01 Dept General Fund							
	Chartfields			Find	First 🛃 1	of 1 🕨 Last		
	DeptID Charged Fund	10057 THEFD	CMS CSU (Operating Fund				
	Class							
	Project							
	GL Account	601200	Suppo	rt Staff Salariae				
		Combination Code 10057-G601300 Distrb % 100.000						
	D150 D 70							
	Return to Employee Funding Roster							