

ORANGE COUNTY FACTS & FIGURES

Center for Demographic Research, June 2011

GENERAL INTEREST

Area (Land and Water)	Incorporated Cities	2009 Taxable Sales	County Incorporation Date
798.3 square miles	34	\$45.7 billion	1889

POPULATION

Current DOF Estimate 1/1/2011: <i>Source: CA Department of Finance, E-5 Revised: Released May 2010</i>	3,029,859
Current ACS Estimate 2009 Annual: <i>Source: U.S. Bureau of the Census, American Community Survey, Sept 2010</i>	3,026,786
Decennial Census Figure 4/1/2010: <i>Source: U.S. Bureau of the Census, 2010</i>	3,010,232

Population Projections (Orange County Projections 2006):

July 2015	3,451,757
July 2020	3,533,935
July 2025	3,586,285
July 2030	3,629,540
July 2035	3,653,988

Source: Center for Demographic Research

HOUSING

Current DOF Estimate 1/1/2011: <i>Source: CA Department of Finance, E-5 Revised: Released May 2011</i>	1,054,626
Current ACS Estimate 2009 Annual: <i>Source: U.S. Bureau of the Census, American Community Survey, Sept 2010</i>	1,036,859
Decennial Census Figure 4/1/2010: <i>Source: U.S. Bureau of the Census, 2010</i>	1,048,907

Housing Projections (Orange County Projections 2006):

July 2015	1,106,607
July 2020	1,122,905
July 2025	1,136,564
July 2030	1,144,314
July 2035	1,151,587

Source: Center for Demographic Research

Building Permit Activity (Valuations in Millions of Dollars):

	2010/3rd Quarter Permits	2010/3rd Quarter Valuation	2010/4th Quarter Permits	2010/4th Quarter Valuation	2011/1st Quarter Permits	2011/1st Quarter Valuation
Residential						
Single	410	\$132	338	\$106	449	\$133
Multiple	996	\$112	231	\$36	394	\$56
All Units	1,406	\$244	569	\$142	843	\$189
Non-Residential	356	\$696	268	\$484	272	\$544

Sources: Real Estate Research Council of Southern California, First Quarter 2011

Non-Residential Permits (commercial/industrial) are expressed, as valuations of estimated construction costs since the number of permits do not discern between elaborate building complexes and simpler buildings

Real Estate Market:

Median Price of Existing Resale Single Family Dwelling Units

June 2010	May 2011	June 2011	June '10 to June '11 Yearly % Change	May '11 to June '11 Monthly % Change
\$566,090	\$544,700	\$534,680	-5.6%	-1.8%

Source: CA Association of Realtors, July 2011

Average (Mean) Price of Homes

	2010 2 nd Quarter	2010 3 rd Quarter	2010 4 th Quarter	2011 1 st Quarter
Existing	\$445,685	\$450,506	\$424,385	\$419,356
New	\$597,306	\$606,485	\$529,966	\$527,387
Average	\$457,129	\$459,513	\$434,580	\$426,220

Source: Real Estate Research Council of Southern California, First Quarter 2011

Index of Market Prices of Existing Single Family Dwelling Units (1990 = 100)

	10/2009	4/2010	10/2010	4/2011
Orange County	195.7	200.7	203.7	200.1
Northern	174.9	181.2	185.6	181.3
Central	195.3	207.0	208.9	203.3
Southern/Beach	211.7	212.2	214.9	212.9

Source: Real Estate Research Council of Southern California, First Quarter 2011

EMPLOYMENT

Current Estimate of Employed Residents:

May 2011

Civilian Labor Force	1,561,500
Employed Residents	1,428,500
Unemployed Residents	133,000
Unemployment Rate	8.5%

Source: CA Employment Development Department

Wage & Salary Employment (Jobs located in Orange County):

May 2011

	May 2009	May 2010	May 2011	Difference 2010-11	Percent Difference 2010-2011
Mining	500	500	400	-100	-20.0%
Agriculture	4,700	4,800	4,300	-500	-10.4%
Transportation/Warehousing/Utilities	27,800	26,700	27,000	300	1.1%
Wholesale Trade	79,900	77,500	77,000	-500	-0.6%
Construction	76,100	67,700	67,900	200	0.3%
Finance/Insurance/Real Estate	105,300	102,900	103,200	300	0.3%
Government	162,900	161,200	155,600	-5,600	-3.5%
Retail Trade	140,800	138,600	137,500	-1,100	-0.8%
Manufacturing	156,000	150,900	148,700	-2,200	-1.5%
Services*	633,200	636,700	647,300	10,600	1.7%
Total Employment	1,387,200	1,367,500	1,368,900	1,400	0.1%

Source: CA Employment Development Department

*Note: Services include Information, Professional and Business Services, Educational and Health Services, Leisure and Hospitality, and Other Services

Employment Projections (Orange County Projections 2006):

July 2015	1,837,771
July 2020	1,897,352
July 2025	1,933,058
July 2030	1,960,633
July 2035	1,981,901

Source: Center for Demographic Research

INCOME

Median Family Income		Per Capita Income	
2000 Census	\$64,611	2000 Census	\$25,826
2006 Estimate	\$80,193	2006 Estimate	\$31,869
2007 Estimate	\$83,015	2007 Estimate	\$33,794
2008 Estimate	\$85,985	2008 Estimate	\$34,252
2009 Estimate	\$80,111	2009 Estimate	\$32,282

Source: 2000 Decennial U.S. Census; U.S. Bureau of the Census; American Community Survey

GROSS COUNTY PRODUCT (GCP):

2007 Estimate	\$ 181.6 billion
2008 Estimate	\$ 179.9 billion
2009 Estimate	\$ 176.8 billion
2010 Estimate	\$ 183.1 billion
2011 Forecast	\$ 191.9 billion

GCP – Local equivalent to national Gross Domestic Product (GDP)

Source: Center for Economic Research, Chapman University

CONSUMER PRICE INDEX FOR ALL URBAN CONSUMERS (CPI-U) (1982-84=100)

	May 2010	April 2011	May 2011	May '10 to May '11 Yearly % Change	Apr '11 to May '11 Monthly % Change
LA-Riverside-OC	226.4	233.4	233.4	3.1%	0.0%
United States	218.2	224.9	226.0	3.6%	0.5%

Source: U.S. Bureau of Labor Statistics

TAXABLE SALES TRANSACTIONS

Quarterly History:

TAXABLE SALES				
	2009		2010	
	4th Quarter (1,000s)		1st Quarter (1,000s)	
	Sales Permits*	Taxable Sales	Sales Permits*	Taxable Sales
Retail Stores Total	55,464	\$8,400,265	55,464	7,436,800
New Motor Vehicle Dealers	217	\$892,362	217	897,495
Other Motor Vehicle Dealers	335	\$49,822	335	46,973
All Other Outlets	33,230	\$3,724,664	33,230	3,363,990
Total	88,694	\$12,124,928	88,694	10,800,790

Retail store totals include motor vehicle sales

Source: CA State Board of Equalization

*Permits are tabulated twice a year: as of second and fourth quarter.

TAXABLE SALES * (Millions of Dollars)				
	2010/2nd Quarter	2010/3rd Quarter	2010/4th Quarter	2011/1st Quarter
Retail Stores Total	\$7,938.4	\$8,224.0	\$8,837.1	\$8,003.6
New Motor Vehicle Dealers	\$883.4	\$1,082.8	\$993.0	\$1,073.0
Other Motor Vehicle Dealers	\$331.3	\$347.8	\$319.3	\$329.1
All Other Outlets	\$3,707.1	\$3,749.6	\$3,863.5	\$3,799.8
Total Taxable Sales	\$11,645.5	\$11,973.7	\$12,700.6	\$11,803.4

Million of Dollars

Retail store totals include motor vehicle sales

Source: Chapman University, Economic & Business Review 29(2): June 2011

*Quarters are classified within calendar years not fiscal years

TOTAL ASSESSED VALUATION – ORANGE COUNTY

2006-07	\$381,007,390,998
2007-08	\$412,669,779,059
2008-09	\$428,809,224,276
2009-10	\$422,965,596,010
2010-11	\$420,751,575,388

Source: Orange County Auditor-Controller

POPULATION & HOUSING ESTIMATES BY JURISDICTION

Jurisdiction	Total Population			Total Housing Units		
	Jan 1, 2010	Jan 1, 2011	% Change 2010-11	Jan 1, 2010	Jan 1, 2011	% Change 2010-11
Aliso Viejo	47,814	48,320	1.1%	18,865	19,026	0.9%
Anaheim	336,149	341,034	1.5%	104,210	105,525	1.3%
Brea	39,279	40,065	2.0%	14,785	15,051	1.8%
Buena Park	80,484	80,868	0.5%	24,611	24,679	0.3%
Costa Mesa	109,956	110,146	0.2%	42,119	42,128	0.0%
Cypress	47,745	47,907	0.3%	16,050	16,072	0.1%
Dana Point	33,336	33,429	0.3%	15,932	15,944	0.1%
Fountain Valley	55,251	55,423	0.3%	19,144	19,165	0.1%
Fullerton	135,146	135,574	0.3%	47,868	47,925	0.1%
Garden Grove	170,773	171,327	0.3%	47,728	47,787	0.1%
Huntington Beach	189,977	190,377	0.2%	78,004	78,009	0.0%
Irvine	212,126	219,156	3.3%	83,804	87,126	4.0%
Laguna Beach	22,718	22,792	0.3%	12,921	12,937	0.1%
Laguna Hills	30,341	30,410	0.2%	11,046	11,049	0.0%
Laguna Niguel	62,953	63,228	0.4%	25,304	25,363	0.2%
Laguna Woods	16,191	16,224	0.2%	13,016	13,016	0.0%
La Habra	60,231	60,432	0.3%	19,923	19,949	0.1%
Lake Forest	77,257	77,490	0.3%	27,088	27,115	0.1%
La Palma	15,558	15,596	0.2%	5,221	5,223	0.0%
Los Alamitos	11,448	11,474	0.2%	4,355	4,356	0.0%
Mission Viejo	93,297	93,483	0.2%	34,228	34,227	0.0%
Newport Beach	85,180	85,376	0.2%	44,194	44,206	0.0%
Orange	136,256	136,995	0.5%	45,060	45,222	0.4%
Placentia	50,529	50,665	0.3%	16,872	16,883	0.1%
Rancho Santa Margarita	47,849	47,947	0.2%	17,260	17,260	0.0%
San Clemente	63,494	63,743	0.4%	25,957	26,006	0.2%
San Juan Capistrano	34,567	34,734	0.5%	11,932	11,966	0.3%
Santa Ana	324,483	325,228	0.2%	76,892	76,914	0.0%
Seal Beach	24,159	24,215	0.2%	14,557	14,558	0.0%
Stanton	38,170	38,317	0.4%	11,279	11,300	0.2%
Tustin	75,488	75,781	0.4%	26,460	26,509	0.2%
Villa Park	5,811	5,823	0.2%	2,016	2,016	0.0%
Westminster	89,677	89,937	0.3%	27,645	27,669	0.1%
Yorba Linda	64,061	64,855	1.2%	22,247	22,477	1.0%
Incorporated	2,887,754	2,908,371	0.7%	1,008,593	1,014,658	0.6%
Unincorporated	121,101	121,488	0.3%	39,921	39,968	0.1%
Total Orange County	3,008,855	3,029,859	0.7%	1,048,514	1,054,626	0.6%

Source: California Department of Finance, E-5 Revised Released May 2011

Note: Total Housing Units include occupied and unoccupied units