

ORANGE COUNTY FACTS & FIGURES

Center for Demographic Research, December 2016

GENERAL INTEREST

Area	Incorporated Cities	2015 Taxable Sales	County Incorporation Date
798.2 square miles	34	\$61.4 billion	1889

POPULATION

Current DOF Estimate 1/1/2016: <i>Source: CA Department of Finance, E-5 Revised: Released May 2016</i>	3,183,011
Current ACS Estimate 2015 Annual: <i>Source: U.S. Bureau of the Census, American Community Survey, 2016</i>	3,169,776
Decennial Census Figure 4/1/2010: <i>Source: U.S. Bureau of the Census, 2010</i>	3,010,232

Population Projections (OCP-2014 Modified):

July 2020	3,271,008
July 2025	3,350,900
July 2030	3,397,663
July 2035	3,431,390
July 2040	3,461,453

Source: Center for Demographic Research

HOUSING

Current DOF Estimate 1/1/2016: <i>Source: CA Department of Finance, E-5 Revised: Released May 2016</i>	1,075,705
Current ACS Estimate 2015 Annual: <i>Source: U.S. Bureau of the Census, American Community Survey, 2016</i>	1,081,042
Decennial Census Figure 4/1/2010: <i>Source: U.S. Bureau of the Census, 2010</i>	1,048,907

Housing Projections (OCP-2014 Modified):

July 2020	1,133,109
July 2025	1,162,917
July 2030	1,178,131
July 2035	1,192,142
July 2040	1,204,150

Source: Center for Demographic Research

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Building Permit Activity (Valuations in Millions of Dollars):

	2016 1st Quarter		2016 2nd Quarter		2016 3rd Quarter	
	Permits	Valuation	Permits	Valuation	Permits	Valuation
Residential						
Single	822	\$298	1,377	\$433	927	\$298
Multiple	1,750	\$232	4,157	\$628	405	\$79
All Units	2,572	\$530	5,534	\$1,062	1,332	\$376
Non-Residential	N/A	\$1,327	N/A	\$1,776	N/A	\$1,046
Full Valuations	N/A	\$1,857	N/A	\$2,838	N/A	\$1422

Sources: Real Estate Research Council of Southern California, Third Quarter 2016

Non-Residential Permits (commercial/industrial) are expressed as valuations of estimated construction costs since the number of permits does not discern between elaborate building complexes and simpler buildings

Totals may not equal the sum of the cells due to rounding. N/A – Not Available

Real Estate Market:

Median Price of Existing Resale Single Family Dwelling Units

Nov. 2015	Oct. 2016	Nov. 2016	Nov. '15 to Nov. '16 Yearly % Change	Oct. '16 to Nov. '16 Monthly % Change
\$705,000	\$750,000	\$734,500	4.2%	- 2.1%

Source: CA Association of Realtors, November 2016

Average (Mean) Price of Homes

	2015 4th Quarter	2016 1st Quarter	2016 2nd Quarter	2016 3rd Quarter
Existing	\$590,988	\$598,264	\$628,980	\$621,389
New	\$856,585	\$786,699	\$829,850	\$818,725
Average	\$625,625	\$621,383	\$651,738	\$641,873

Source: Real Estate Research Council of Southern California, Third Quarter 2016

Index of Market Prices of Existing Single Family Dwelling Units (1990 = 100)

	4/2015	10/2015	4/2016	10/2016
Orange County	248.2	254.0	261.6	272.0
Northern Orange County	231.4	236.3	242.7	255.5
Central Orange County	252.6	260.4	268.2	281.2
Southern/Beach Orange County	258.9	264.1	272.5	279.8

Source: Real Estate Research Council of Southern California, Semi-Annual Survey, First Quarter 2016

EMPLOYMENT

Current Estimate of Employed Residents:

November 2016

Civilian Labor Force	1,636,600
Employed Residents	1,575,900
Unemployed Residents	60,700
Unemployment Rate	3.7%

Source: CA Employment Development Department

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Wage & Salary Employment (Jobs):

November 2016

	Nov. 2014	Nov. 2015	Nov. 2016	Difference 2015-16	Percent Difference 2015-16
Mining	700	700	600	-100	-14.3%
Agriculture	2,400	2,300	2,200	-100	-4.3%
Transportation/Warehousing/Utilities	26,700	27,100	28,300	1,200	4.4%
Wholesale Trade	81,400	82,300	84,400	2,100	2.6%
Construction	85,200	95,800	101,300	5,500	5.7%
Finance/Insurance/Real Estate	115,000	117,500	117,200	-300	-0.3%
Government	157,500	162,400	165,700	3,300	2.0%
Retail Trade	156,100	157,500	157,800	300	0.2%
Manufacturing	157,200	157,500	157,000	-500	-0.3%
Services*	749,800	775,000	801,800	26,800	3.5%
Total Employment	1,532,000	1,578,100	1,616,300	38,200	2.4%

Source: CA Employment Development Department

*Note: Services include Information, Professional and Business Services, Educational and Health Services, Leisure and Hospitality, and Other Services

Employment Projections (OCP-2014 Modified):

July 2020	1,730,352
July 2025	1,792,051
July 2030	1,836,464
July 2035	1,870,292
July 2040	1,898,952

Source: Center for Demographic Research

INCOME

	Median Household Income	Median Family Income	Per Capita Income
2000 Census	\$58,820	\$64,611	\$25,826
2012 Estimate	\$71,983	\$81,653	\$32,808
2013 Estimate	\$74,163	\$82,861	\$33,839
2014 Estimate	\$76,306	\$85,313	\$34,886
2015 Estimate	\$78,428	\$87,942	\$35,651

Sources: U.S. Bureau of the Census, 2000 Decennial;

American Community Survey Single Year Estimates, B19013, B19113, B19301

GROSS COUNTY PRODUCT (GCP):

2010 Estimate	\$ 176.7 billion
2013 Estimate	\$ 201.1 billion
2014 Estimate	\$ 203.5 billion
2015 Estimate	\$ 211.4 billion
2016 Forecast	\$ 232.5 billion

GCP – Local equivalent to national Gross Domestic Product (GDP)

Source: Center for Economic Research, Chapman University

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CONSUMER PRICE INDEX FOR ALL URBAN CONSUMERS (CPI-U) (1982-84=100)

	Dec. 2015	Nov. 2016	Dec. 2016	Dec. '15 to Dec. '16 Yearly % Change	Nov. '16 to Dec. '16 Monthly % Change
LA-Riverside-OC	245.4	250.2	250.2	2.0%	0.0%
United States	236.5	241.4	241.4	2.1%	0.0%

Source: U.S. Bureau of Labor Statistics

TAXABLE SALES TRANSACTIONS

Quarterly History:

CALIFORNIA STATE BOARD OF EQUALIZATION Sales Permits and Taxable Sales				
	Sales Permits*		Taxable Sales (\$1,000s)	
	2014 4th Quarter	2015 2nd Quarter	2015 3rd Quarter	2015 4th Quarter
Retail Stores Total	65,291	67,041	\$10,644,902	\$10,745,313
New Motor Vehicle Dealers	2,929	3,415	\$2,147,530	\$2,124,267
Other Motor Vehicle Dealers	N/A	N/A	N/A	N/A
All Other Outlets	32,652	42,252	\$5,007,563	\$5,257,066
Total	97,943	109,293	\$15,652,465	\$16,002,379

Retail store totals include motor vehicle sales

Totals may not equal the sum of the cells due to rounding.

At this time 2015 4th Quarter is the most recent data.

*Permits are tabulated twice a year: as of second and fourth quarter.

CHAPMAN UNIVERSITY Taxable Sales Forecast (In Millions)				
	2015/ th Quarter	2016/1 st Quarter	2016/2 nd Quarter	2016/3 rd Quarter
Retail Stores Total	\$11,482	\$10,253	\$11,066	\$11,142
New Motor Vehicle Dealers	\$1,638	\$1,505	\$1,575	\$1,683
Other Motor Vehicle Dealers	\$445	\$501	\$508	\$509
All Other Outlets	\$5,041	\$4,804	\$5,203	\$5,285
Total Taxable Sales	\$16,523	\$15,058	\$16,269	\$16,427

Retail store totals include motor vehicle sales

Totals may not equal the sum of the cells due to rounding.

Quarters are classified within calendar years not fiscal years

Source: Chapman University, Economic & Business Review 34(1): December 2016

TOTAL ASSESSED VALUATION – ORANGE COUNTY

Year	Valuation	Yearly % Change
2012-13	\$432,902,273,795	1.9%
2013-14	\$447,749,156,055	3.4%
2014-15	\$476,303,289,876	6.4%
2015-16	\$504,650,359,684	6.0%
2016-17	\$531,052,157,820	5.2%

Source: Orange County Auditor-Controller

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POPULATION & HOUSING ESTIMATES BY JURISDICTION

Jurisdiction	Total Population			Total Housing Units			Persons Per Household*
	January 1, 2015	January 1, 2016	% Change 2015-16	January 1, 2015	January 1, 2016	% Change 2015-16	January 1, 2016
Aliso Viejo	50,267	50,509	0.48%	19,354	19,354	0.00%	2.7
Anaheim	355,497	358,136	0.74%	106,407	106,626	0.21%	3.5
Brea	43,245	43,710	1.08%	15,932	16,028	0.60%	2.8
Buena Park	82,947	83,347	0.48%	24,726	24,725	0.00%	3.4
Costa Mesa	113,952	114,603	0.57%	42,592	42,643	0.12%	2.7
Cypress	49,380	49,743	0.74%	16,155	16,194	0.24%	3.1
Dana Point	33,218	33,415	0.59%	15,972	16,016	0.28%	2.4
Fountain Valley	56,471	56,714	0.43%	19,303	19,304	0.01%	3.0
Fullerton	141,407	142,457	0.74%	48,474	48,595	0.25%	3.0
Garden Grove	176,262	177,303	0.59%	47,727	47,761	0.07%	3.8
Huntington Beach	192,518	195,212	1.40%	79,896	80,760	1.08%	2.6
Irvine	251,736	258,386	2.64%	92,961	95,216	2.43%	2.7
Laguna Beach	23,472	23,617	0.62%	12,977	12,992	0.12%	2.1
Laguna Hills	30,560	30,681	0.40%	10,996	10,996	0.00%	2.9
Laguna Niguel	65,773	66,142	0.56%	25,456	25,458	0.01%	2.7
Laguna Woods	16,162	16,213	0.32%	13,079	13,079	0.00%	1.5
La Habra	61,764	62,064	0.49%	20,060	20,067	0.03%	3.2
Lake Forest	80,909	83,910	3.71%	27,454	28,443	3.60%	3.0
La Palma	15,980	16,057	0.48%	5,234	5,234	0.00%	3.1
Los Alamitos	11,668	11,738	0.60%	4,380	4,388	0.18%	2.7
Mission Viejo	95,596	96,701	1.16%	34,619	34,876	0.74%	2.8
Newport Beach	84,117	84,270	0.18%	44,211	44,166	-0.10%	2.2
Orange	140,862	141,420	0.40%	45,267	45,272	0.01%	3.1
Placentia	51,873	52,263	0.75%	17,098	17,155	0.33%	3.1
Rancho Santa Margarita	48,326	48,516	0.39%	17,309	17,309	0.00%	2.9
San Clemente	65,839	66,245	0.62%	26,116	26,143	0.10%	2.7
San Juan Capistrano	35,798	36,085	0.80%	12,215	12,262	0.38%	3.1
Santa Ana	341,017	342,930	0.56%	77,477	77,610	0.17%	4.5
Seal Beach	24,934	25,078	0.58%	14,535	14,534	-0.01%	1.9
Stanton	39,441	39,751	0.79%	11,323	11,355	0.28%	3.6
Tustin	80,968	82,717	2.16%	27,262	27,697	1.60%	3.0
Villa Park	5,911	5,948	0.63%	2,020	2,024	0.20%	3.0
Westminster	93,383	94,073	0.74%	27,738	27,791	0.19%	3.5
Yorba Linda	67,128	67,637	0.76%	22,974	23,049	0.33%	3.0
Incorporated	3,028,381	3,057,591	0.96%	1,029,299	1,035,122	0.57%	3.1
Unincorporated	123,529	125,420	1.53%	40,151	40,583	1.08%	3.2
Total Orange County	3,151,910	3,183,011	0.99%	1,069,450	1,075,705	0.58%	3.1

Source: California Department of Finance, E-5, Revised May 2016; contains U.S. Census Bureau errata.

Note: Total Housing Units include occupied and unoccupied units.

*Persons Per Household is based on total population divided by households as calculated by DOF.

Orange County Population by Race & Ethnicity, 2000 and 2010 U.S. Census

Jurisdiction	Non-Hispanic Asian		Non-Hispanic Black		Non-Hispanic White		Non-Hispanic All Other Races*		Hispanic or Latino**		Total Jurisdiction	
	2000	2010	2000	2010	2000	2010	2000	2010	2000	2010	2000	2010
	Aliso Viejo CDP ¹	4,367	6,902	790	892	28,599	29,538	1,730	2,327	4,680	8,164	40,166
Anaheim	38,919	49,210	7,939	8,209	117,607	92,362	10,175	9,017	153,374	177,467	328,014	336,265
Brea	3,184	7,068	409	499	23,541	20,690	1,071	1,208	7,205	9,817	35,410	39,282
Buena Park	16,338	21,232	2,826	2,809	29,885	22,302	3,012	2,549	26,221	31,638	78,282	80,530
Costa Mesa	7,421	8,483	1,313	1,352	61,778	56,993	3,689	3,729	34,523	39,403	108,724	109,960
Cypress	9,564	14,850	1,251	1,376	26,400	20,865	1,779	1,932	7,235	8,779	46,229	47,802
Dana Point	874	1,037	252	255	27,658	25,468	886	929	5,440	5,662	35,110	33,351
Fountain Valley	14,100	18,324	584	473	32,144	27,234	2,280	2,032	5,870	7,250	54,978	55,313
Fullerton	20,130	30,486	2,675	2,791	61,420	51,656	3,764	3,727	38,014	46,501	126,003	135,161
Garden Grove	50,803	63,118	1,873	1,752	53,735	38,558	5,177	4,376	53,608	63,079	165,196	170,883
Huntington Beach	17,544	20,792	1,383	1,635	136,237	127,640	6,632	7,514	27,798	32,411	189,594	189,992
Irvine	42,506	82,722	1,977	3,494	81,613	95,822	6,437	10,716	10,539	19,621	143,072	212,375
La Habra	3,432	5,501	808	836	24,399	18,178	1,413	1,275	28,922	34,449	58,974	60,239
La Palma	6,874	7,432	696	773	5,592	4,329	510	547	1,736	2,487	15,408	15,568
Laguna Beach	486	797	183	158	20,921	19,472	567	646	1,570	1,650	23,727	22,723
Laguna Hills	3,153	3,790	404	373	21,471	18,725	1,037	1,214	5,113	6,242	31,178	30,344
Laguna Niguel	4,764	5,390	723	693	47,916	45,682	2,063	2,453	6,425	8,761	61,891	62,979
Laguna Woods	412	1,613	41	105	15,580	13,600	134	224	340	650	16,507	16,192
Lake Forest ²	7,679	9,985	1,298	1,158	51,602	44,177	2,681	2,920	12,737	19,024	75,997	77,264
Los Alamitos	1,090	1,447	358	300	7,836	6,721	404	563	1,848	2,418	11,536	11,449
Mission Viejo	7,085	8,312	1,032	1,129	70,735	64,276	2,984	3,711	11,266	15,877	93,102	93,305
Newport Beach ³	3,526	5,925	376	571	66,820	70,142	1,429	2,374	3,511	6,174	75,662	85,186
Orange	11,898	15,116	1,798	1,895	70,292	63,805	3,399	3,586	41,434	52,014	128,821	136,416
Placentia	5,121	7,457	746	818	24,967	22,590	1,194	1,252	14,460	18,416	46,488	50,533
Rancho Santa Margarita	3,440	4,268	787	788	35,132	32,054	1,716	1,841	6,139	8,902	47,214	47,853
San Clemente	1,293	2,269	320	349	39,155	48,254	1,235	1,948	7,933	10,702	49,936	63,522
San Juan Capistrano	634	952	151	146	21,084	19,312	751	795	11,206	13,388	33,826	34,593
Santa Ana	29,412	33,618	4,309	3,177	41,984	29,950	5,175	3,855	257,097	253,928	337,977	324,528
Seal Beach	1,363	2,273	329	255	20,372	18,580	539	729	1,554	2,331	24,157	24,168
Stanton	5,721	8,708	721	703	11,295	8,340	1,381	1,018	18,285	19,417	37,403	38,186
Tustin	10,008	15,147	1,785	1,535	30,264	26,317	2,337	2,517	23,110	30,024	67,504	75,540
Villa Park	769	848	41	42	4,691	4,177	144	147	354	598	5,999	5,812
Westminster	33,511	42,414	764	700	31,962	22,972	2,832	2,439	19,138	21,176	88,207	89,701
Yorba Linda	6,502	9,957	638	789	44,071	42,183	1,663	2,085	6,044	9,220	58,918	64,234
Remainder Unincorporated	9,887	15,034	1,059	1,170	70,220	75,535	3,063	4,088	20,850	25,333	105,079	121,160
Total Orange County	383,810	532,477	42,639	44,000	1,458,978	1,328,499	85,283	92,283	875,579	1,012,973	2,846,289	3,010,232

* 2000 includes Alaska Native and American Indian; Native Hawaiian and Pacific Islander; Some Other Race Alone; and Two or More Races.

**Hispanic or Latino can be of any race.

1- Incorporated city boundary of Aliso Viejo varies from the Census Designated Place (CDP) boundaries. Also Viejo: Incorporated 2001.

2- Lake Forest totals for 2000 include annexed areas of Foothill Ranch CDP and Portola Hills CDP.

3- Newport Beach totals for 2000 include annexed areas of Newport Coast CDP and San Joaquin Hills CDP.

Source: U.S. Census Bureau, 2000 and 2010 Public Law 94-171 Summary File

For a more indepth comparison between the 2000 and 2010 decennial census' please visit <http://www.fullerton.edu/cdr/demographics/census.aspx>