CMS Campus Solutions Launch (Student Administration)

Susan Kachner

CMS Campus Solutions Project Lead

September 27, 2006

2:00 – 4:00 pm

Agenda

- Campus Solutions Overview
- Meet the Module Leads
- Meet the Cedar/Crestone Consultants
- Campus Solutions Self-Service Overview
- Self-Service demo for students, staff and faculty

What is CMS?

- The CSU mandates that all 23 campuses will implement the “Common Management System” (CMS) by 2008
  - Human Resources – went live August 2005. Upgrading to version 8.9 March 2007
  - Finance – going live July 2007
  - Campus Solutions – going live in version 8.9 beginning August 2007 through Fall 2008
- CMS is an Oracle/PeopleSoft software application, fully web-based, running on common hardware located in Salt Lake City for all 23 campuses
- The Chancellor’s Office (CMS Central) handles all common software changes for the CSU
- Campuses then “customize” the software to meet campus needs
- CMS Campus Solutions will replace SIS+ and TITAN Online by Fall 2008

Campus Solutions Modules Included

- Campus Community – Demographic data, holds, checklists
- Admissions
- Catalog/class schedule
- Registration
- Records – grades, transcripts, graduation
- Academic Advising – degree audit
- Student Financials
- Financial Aid
- Self-Service (students, staff and faculty)

CSU Campuses Live on Campus Solutions

- Fresno – Pilot campus live 2002
- Sonoma/Maritime – Pilot campus live 2002
- Channel Islands, Long Beach, Northridge, San Jose – live 2003
- Pomona – live 2004
- Chico – live 2005
- San Luis Obispo – live 2006
- Implementation in progress
  - Los Angeles - 2006
  - Dominguez Hills, East Bay (formerly Hayward), Sacramento, San Bernardino - 2007
  - Fullerton, San Diego, San Francisco – 2008
  - Banner consortium (Humboldt, Monterey Bay, Stanislaus, Bakersfield, San Marcos) – 2008

Campus Solutions Project Implementation Timeline

- **Phased-In Implementation Go-Live Dates**
  - Course inventory (catalog) – August 2007
  - Summer and Fall 2008 class schedules – September 2007 (begin schedule build)
  - Admissions applications for Fall 2008 – October 2007
  - Financial Aid ISIR's (application for Financial Aid) loaded for 2008/09 – February/March 2008
  - Registration/Fee payment for Summer 2008 – April 2008
  - Grading and transcripts in CMS – Summer 2008

Campus Solutions Communication

- **Redesigning CMS Website to provide timely project updates per application area (October 2006) http://www.fullerton.edu/cms**

Functionality / Benefits of CMS Campus Solutions

- Secure web-based access to CMS Campus Solutions available 24x7
- Web-based self-service functionality for students, staff and faculty (replacing TITAN Online)
  - available 24x7
  - will handle a much larger load of simultaneous users
  - will no longer need to shut down degree audit during first few days of the semester
- Student self-service access to see and update more information than they can in TITAN Online
  - including viewing/changing address data

Functionality / Benefits of CMS Campus Solutions (continued)

- Faculty self-service access to real-time class lists
  - with easy ability to email students in the class and post grades on the web
- Expanded Class Schedule search including searching by GE categories, listing pre-requisites and final exam schedules
- Articulated transfer coursework will be used in pre-requisite checking
- A more readable degree-progress report
- Registration wait listing functionality that we may choose to utilize

Functionality / Benefits of CMS Campus Solutions (continued)

- Will provide CSU Fullerton opportunities
  - To examine, revise and streamline current business processes
  - To improve documentation and training
- CMS Central will handle implementing all regulatory and CSU-mandated changes for all 23 campuses
  - eliminating the need for all 23 campuses to do this independently
- There is an opportunity to share best-practices, modifications and reports across all CSU campuses

Implementation Process: What is an IDP?

- **Interactive Design & Prototype (IDP) sessions**
  - Examine current business processes and identify how those processes will change in PeopleSoft
  - Begin to identify any modifications we need in PeopleSoft
  - Setup of CMS tables (see examples below)
    - Careers, programs, plans, sub-plans (all our majors, minors, concentrations, etc.)
    - Colleges, departments, subject abbreviations
    - Degree audit rules
  - Begin data conversion from SIS+
  - Begin identifying critical reports and write them in the PeopleSoft environment
  - Will include end-users (academic department staff, faculty and students) for feedback later in the implementation

Campus Solutions Calendar of Events

- Overview training held August 7-10
- Academic Structure IDP sessions held August 14-24
- Campus Community IDP sessions held August 28 – September 14
- Cedar/Crestone consultants will “preview” their functional area September 18-28

Campus Solutions Calendar of Events

- **IDP session for each module**
  - Admissions – begins October 2006
  - Academic Advising – begins October 2006
  - Records – begins October 2006
  - Financial Aid – begins October 2006
  - Student Financials - begins January 2007

Meet the Module Leads

- Susan Kachner - Project lead and Campus Community module lead
- Nancy Dority - Admissions module lead
- Melissa Whatley - Records module lead
- Maria Mezhinsky - Academic Advising module lead
- Jan Burnham/Zia Qureshi - Student Financials module lead
- Ann Sciortino - Financial Aid module lead

Meet the Cedar / Crestone Consultants

- Jan Loomis - Project manager consultant
- Melanie McClellan - Admissions consultant
- Ryan Meyers/Paul Rhinehart - Records consultant
- Bonnie Schmidt - Academic Advising consultant
- Jay Baruch - Student Financials consultant
- Laura Savage - Financial Aid consultant
- Fortino Lopez, Tian Xin – technical consultants

Campus Solutions Self-Service Overview

- Self-Service for students will gradually replace TITAN Online beginning October 2007
- Self-Service for staff allows staff to view student self-service to respond to questions from students
- Self-Service for faculty will roll-out beginning April 2008

Campus Solutions Self-Service Overview for Students/Staff

- Academics
  - Search course catalog/class schedule
  - View registration appointments
  - Register
  - View transcripts and grades
  - View degree progress report
- Finances
  - View account summary
  - Make payments
  - View 1098T
  - View Financial Aid awards
  - Accept/decline Financial Aid awards

Campus Solutions Self-Service Overview for Students/Staff

- Personal Information
  - View/update demographic data, addresses and phone numbers, email address, emergency contact information
  - View/update security settings (PIN, FERPA/Directory restrictions, user preferences)
  - Access holds information and checklists
- Admissions
  - View admissions status
  - Evaluate transfer credit

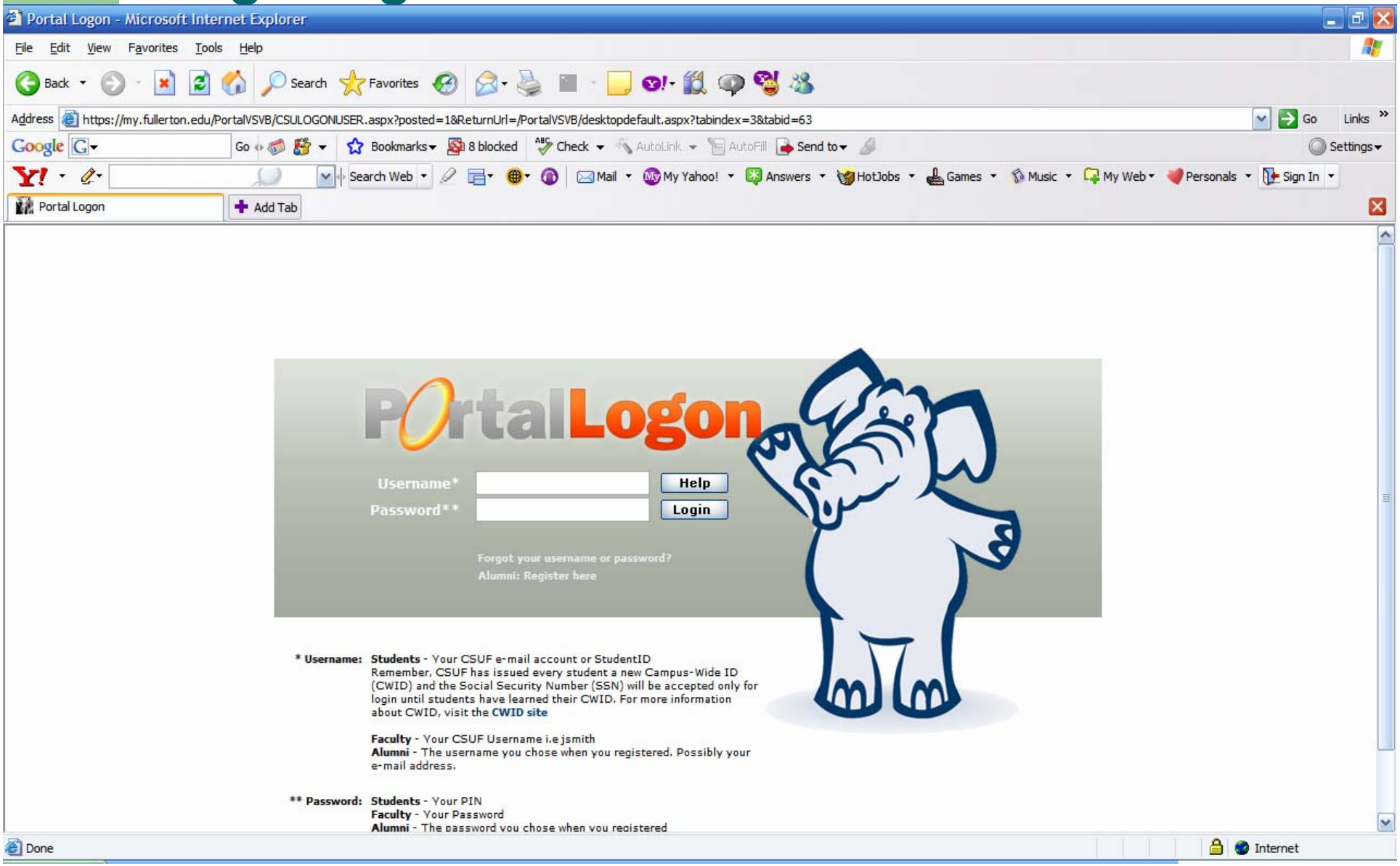
Campus Solutions Self-Service Overview for Faculty

- View My Class Schedule
- Access Class Roster
- Record Grades
- View Advisee Information including transcripts and degree progress reports
- View Course Catalog and Class Schedule

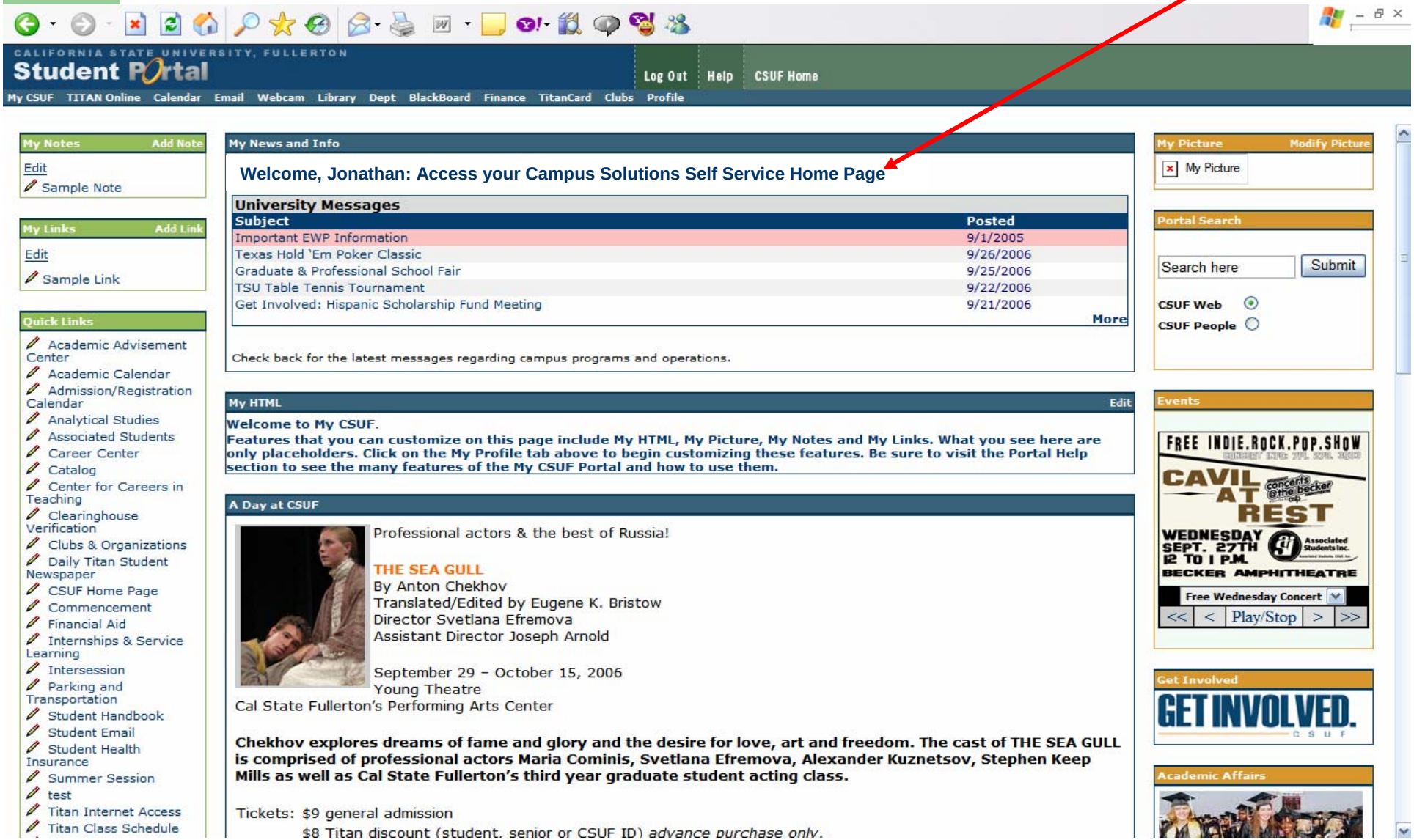
Self-Service Demo for Students, Staff, and Faculty

Demo

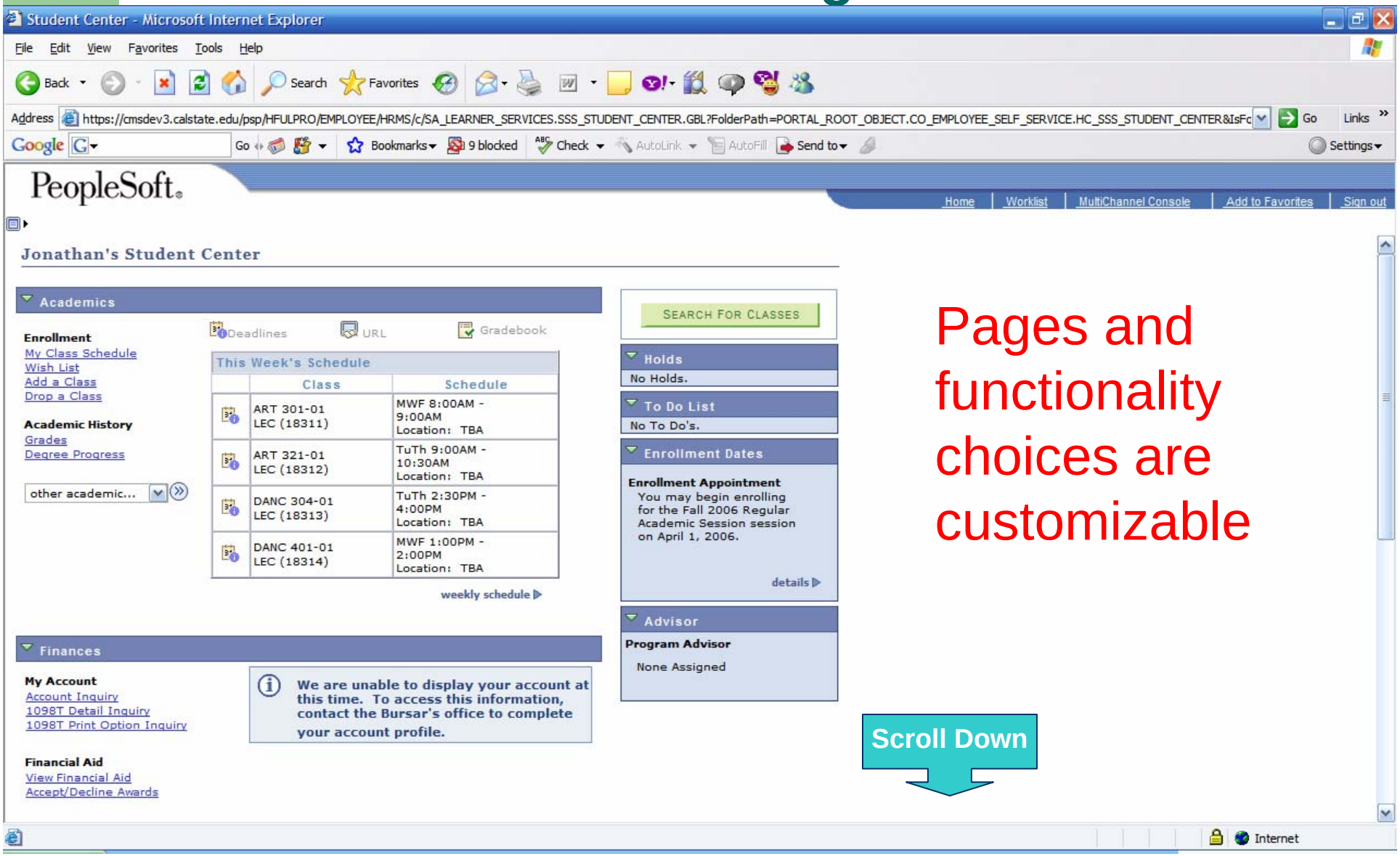
Single sign-on into CSUF Portal



Access CS Student Self Service



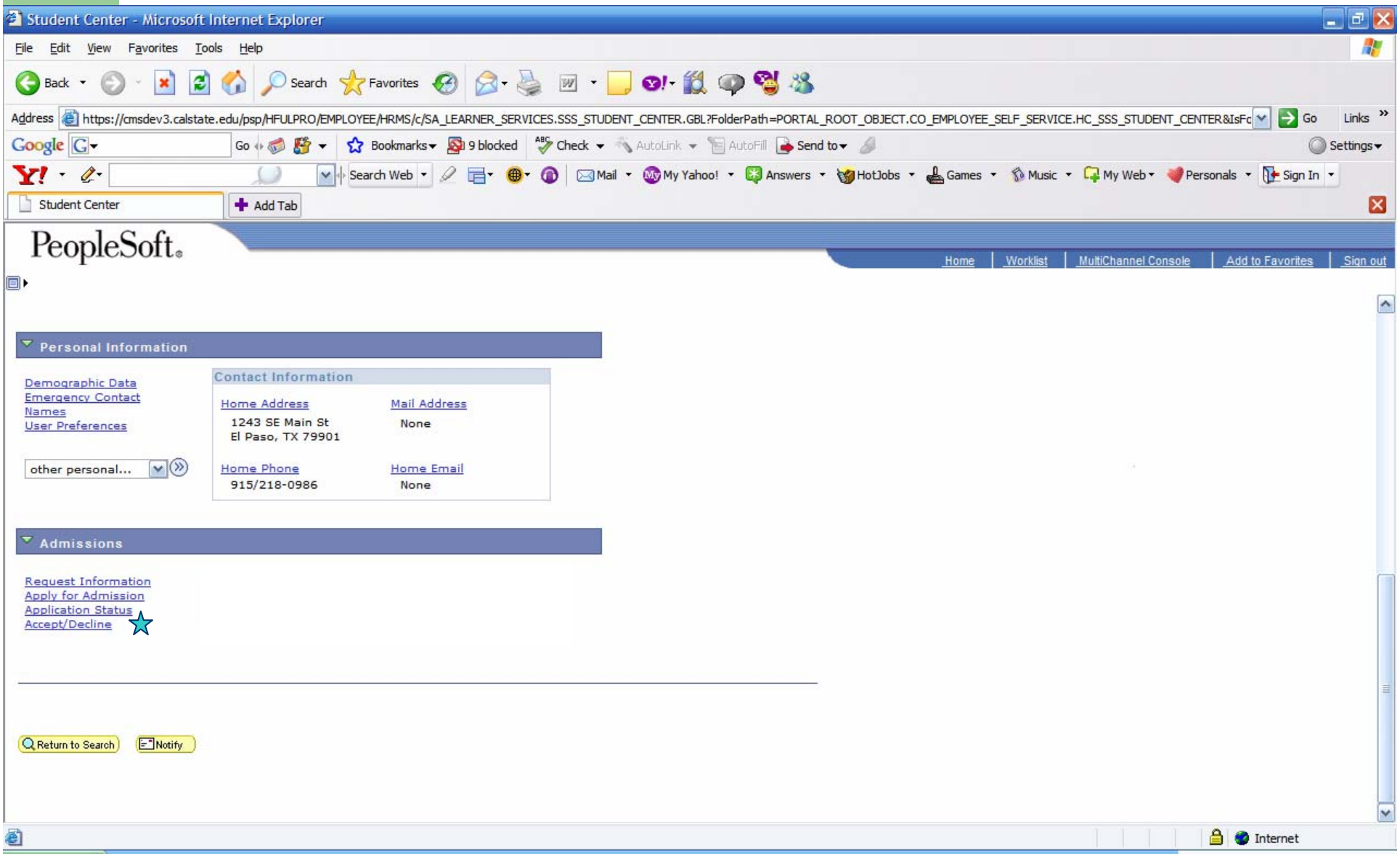
Student Center Home Page



Pages and functionality choices are customizable

Scroll Down

Home Page - 2


Student Center - Microsoft Internet Explorer
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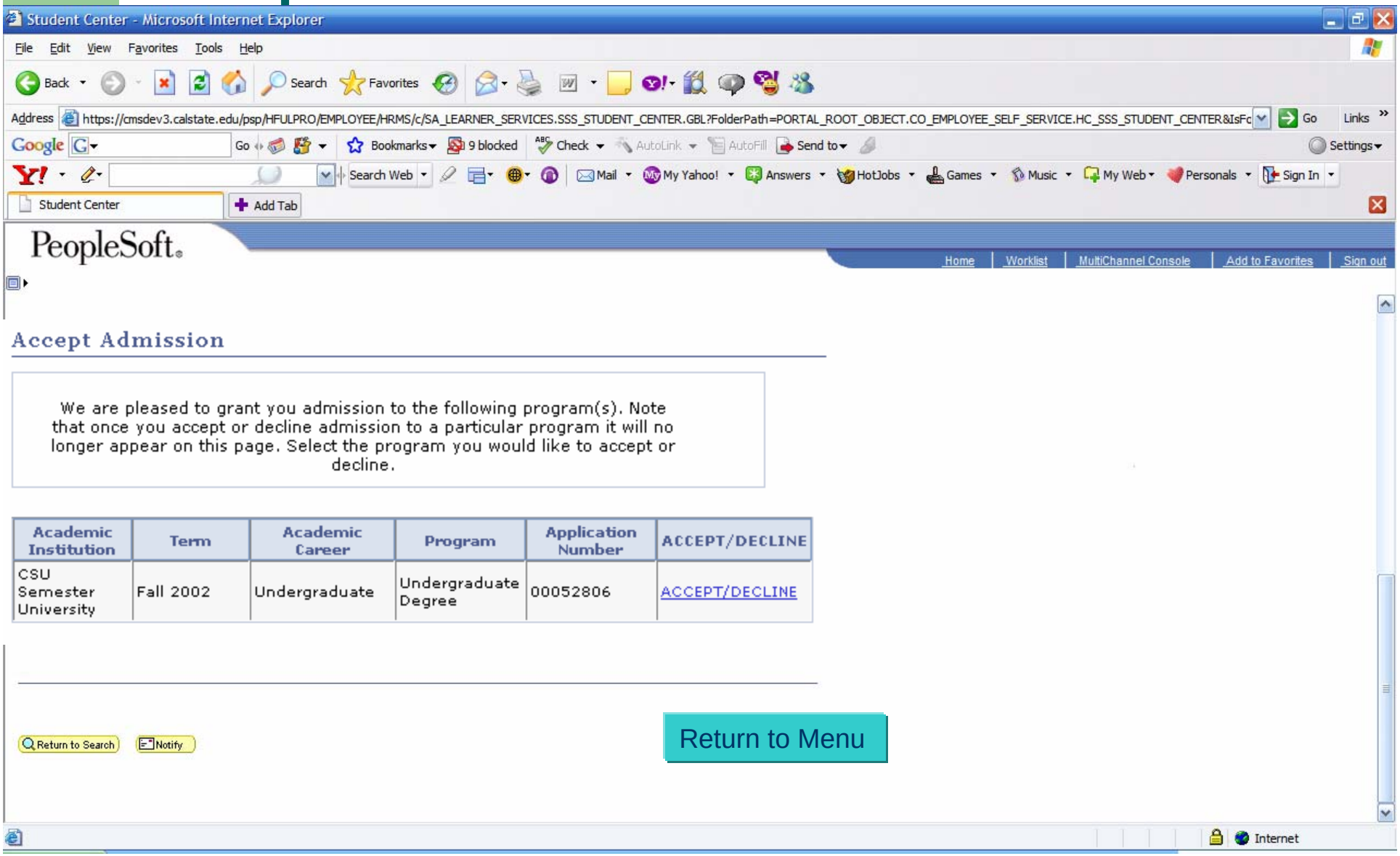
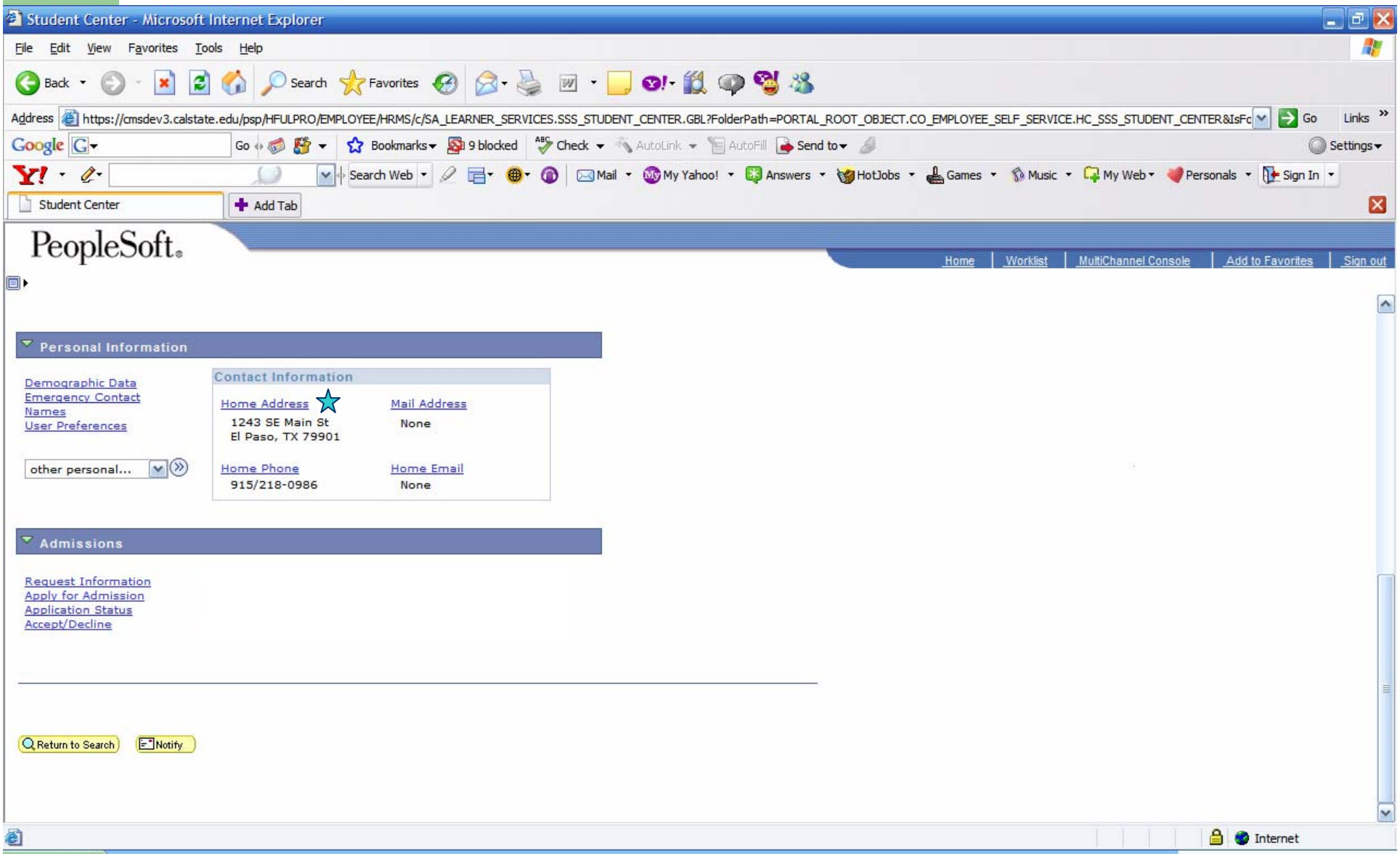
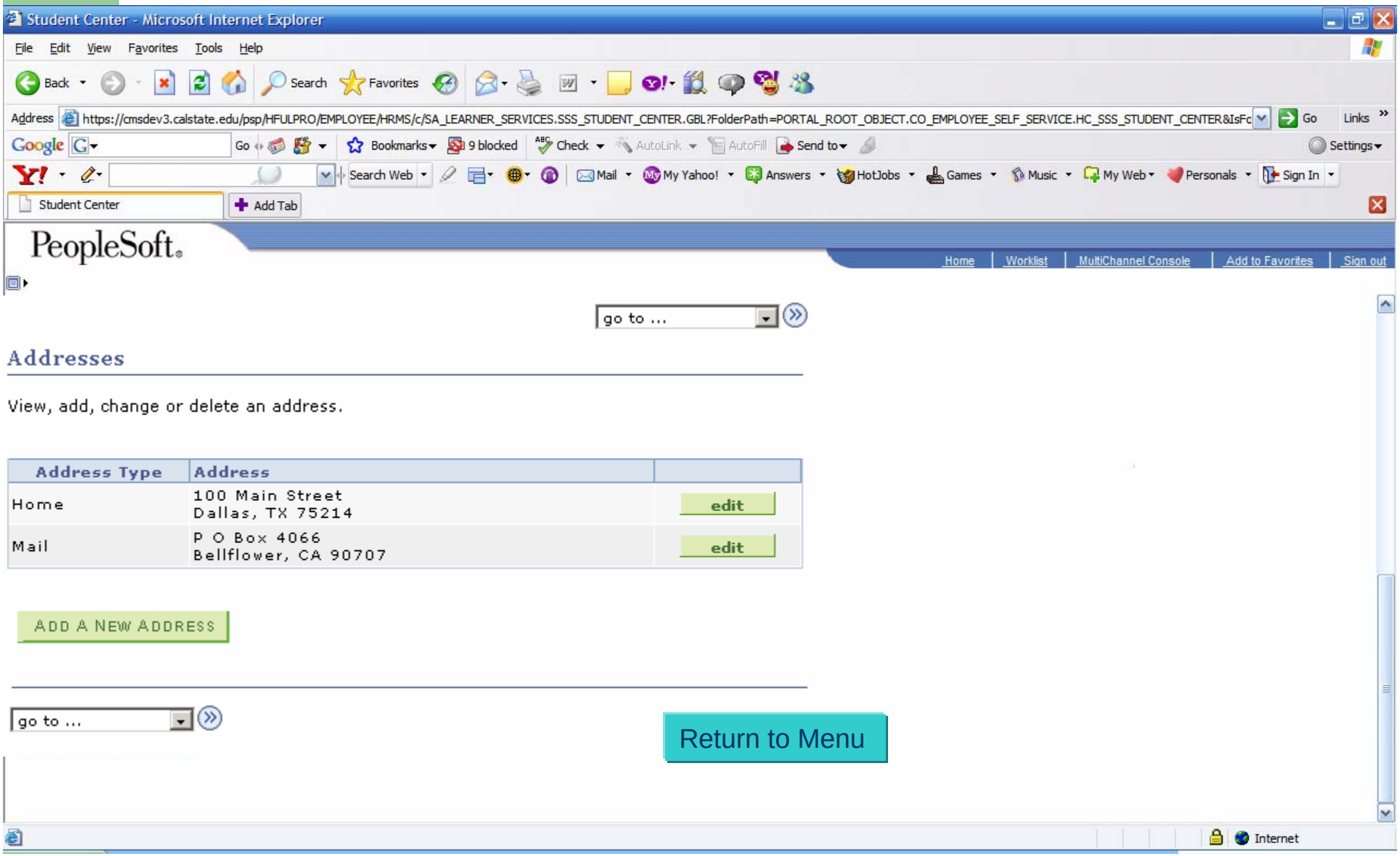
Accept Admission



Home Page – Address Change

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Student Center
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Addresses
View, add, change or delete an address.
Address Type
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Home
100 Main Street
Dallas, TX 75214
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Mail
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Bellflower, CA 90707
edit
ADD A NEW ADDRESS
go to ...
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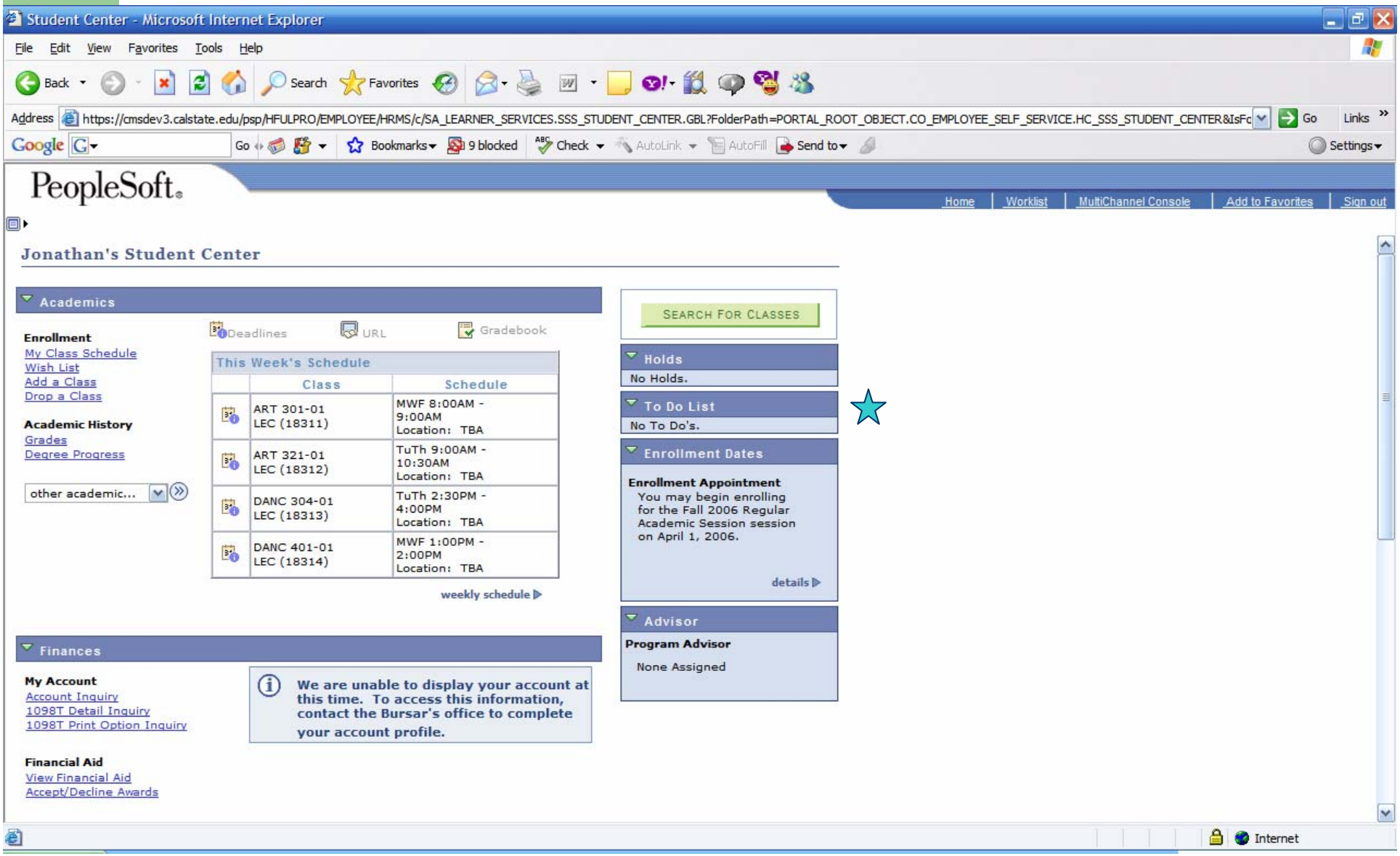
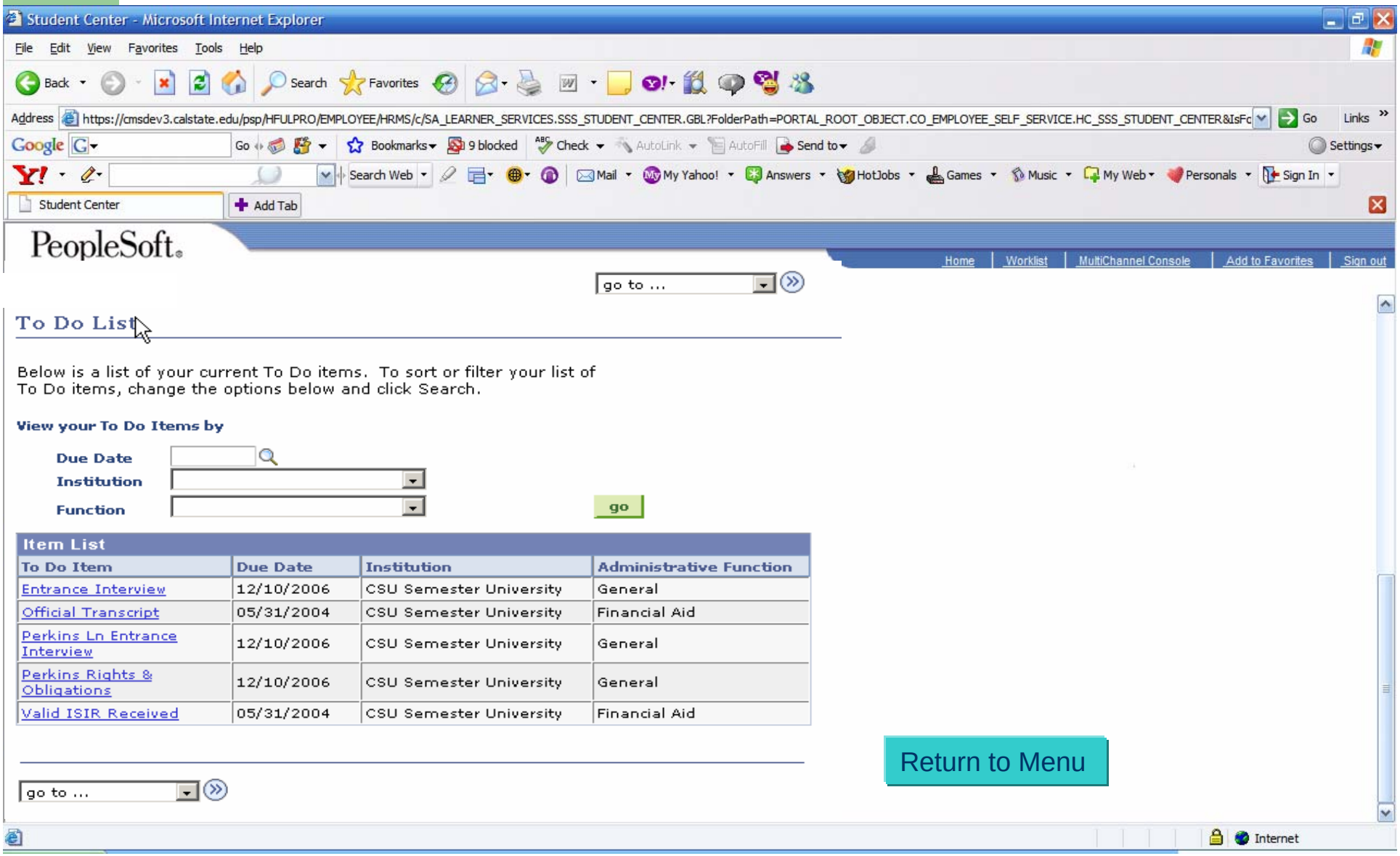
Internet

Home Page – To Do List



To Do List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To Do List
Below is a list of your current To Do items. To sort or filter your list of To Do items, change the options below and click Search.
View your To Do Items by
Due Date
Institution
Function
go
Item List
To Do Item | Due Date | Institution | Administrative Function
Entrance Interview | 12/10/2006 | CSU Semester University | General
Official Transcript | 05/31/2004 | CSU Semester University | Financial Aid
Perkins Ln Entrance Interview | 12/10/2006 | CSU Semester University | General
Perkins Rights & Obligations | 12/10/2006 | CSU Semester University | General
Valid ISIR Received | 05/31/2004 | CSU Semester University | Financial Aid
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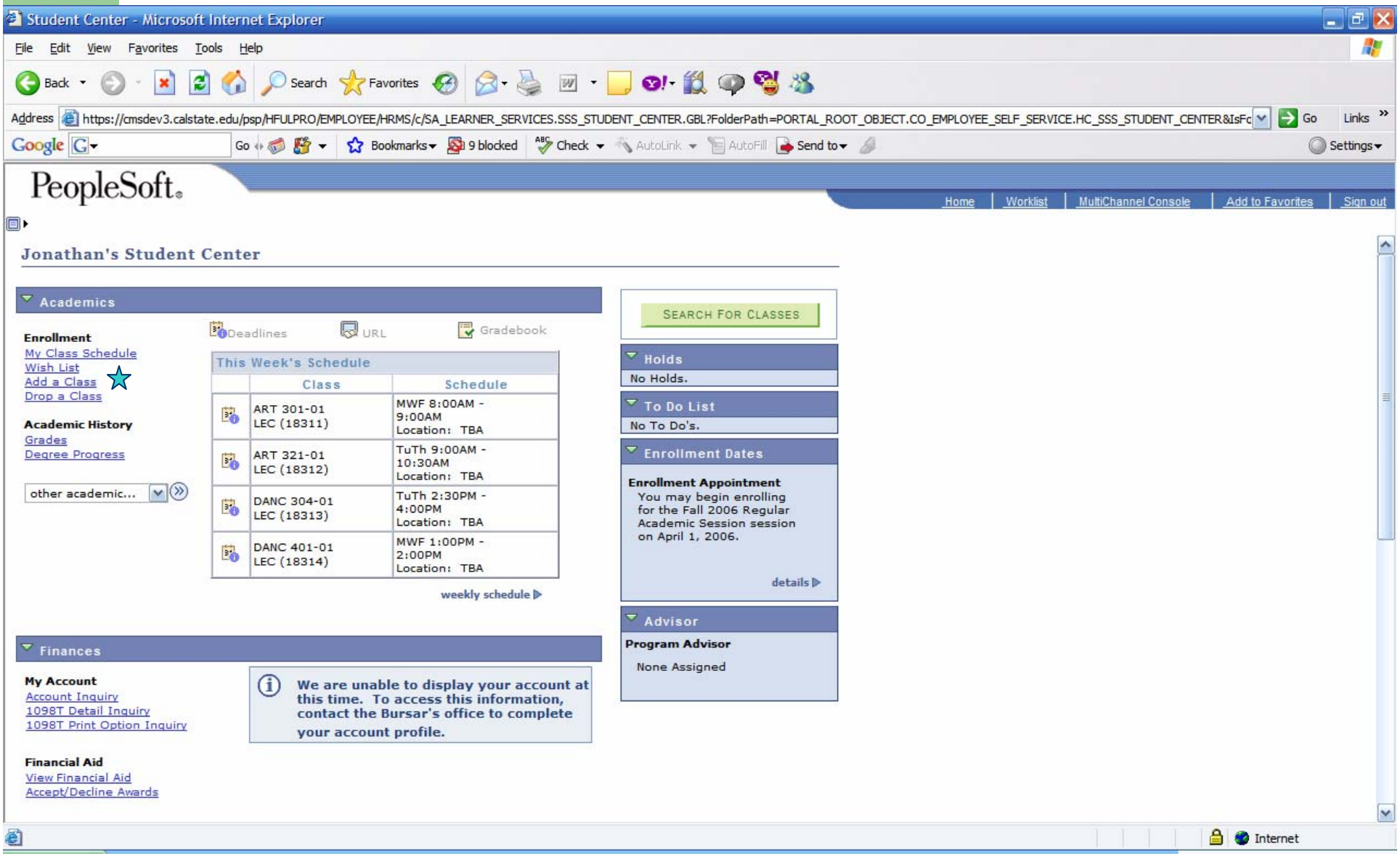
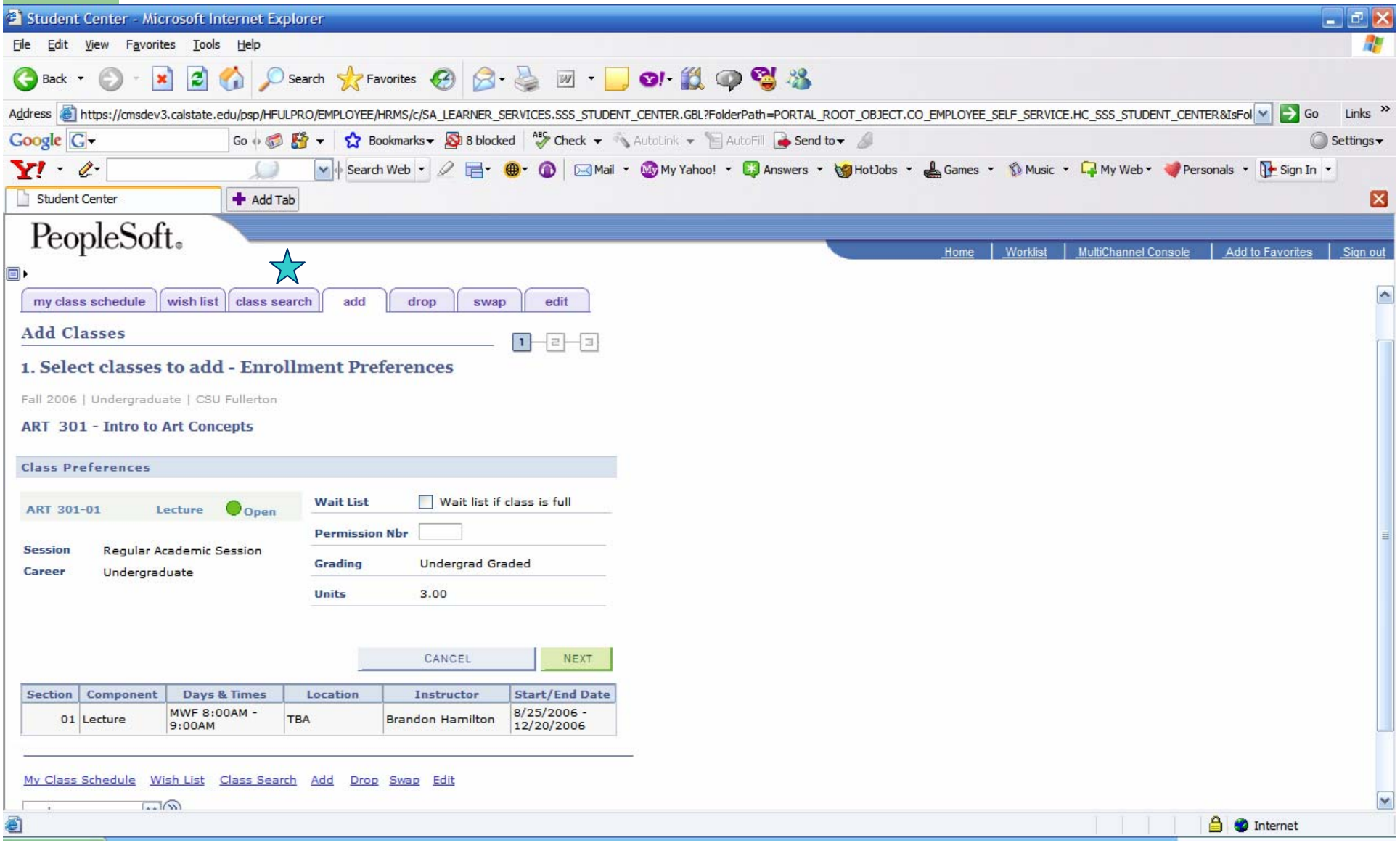


Add Classes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Search Web Mail My Yahoo! Answers HotJobs Games Music My Web Personals Sign In
Student Center
Add Tab
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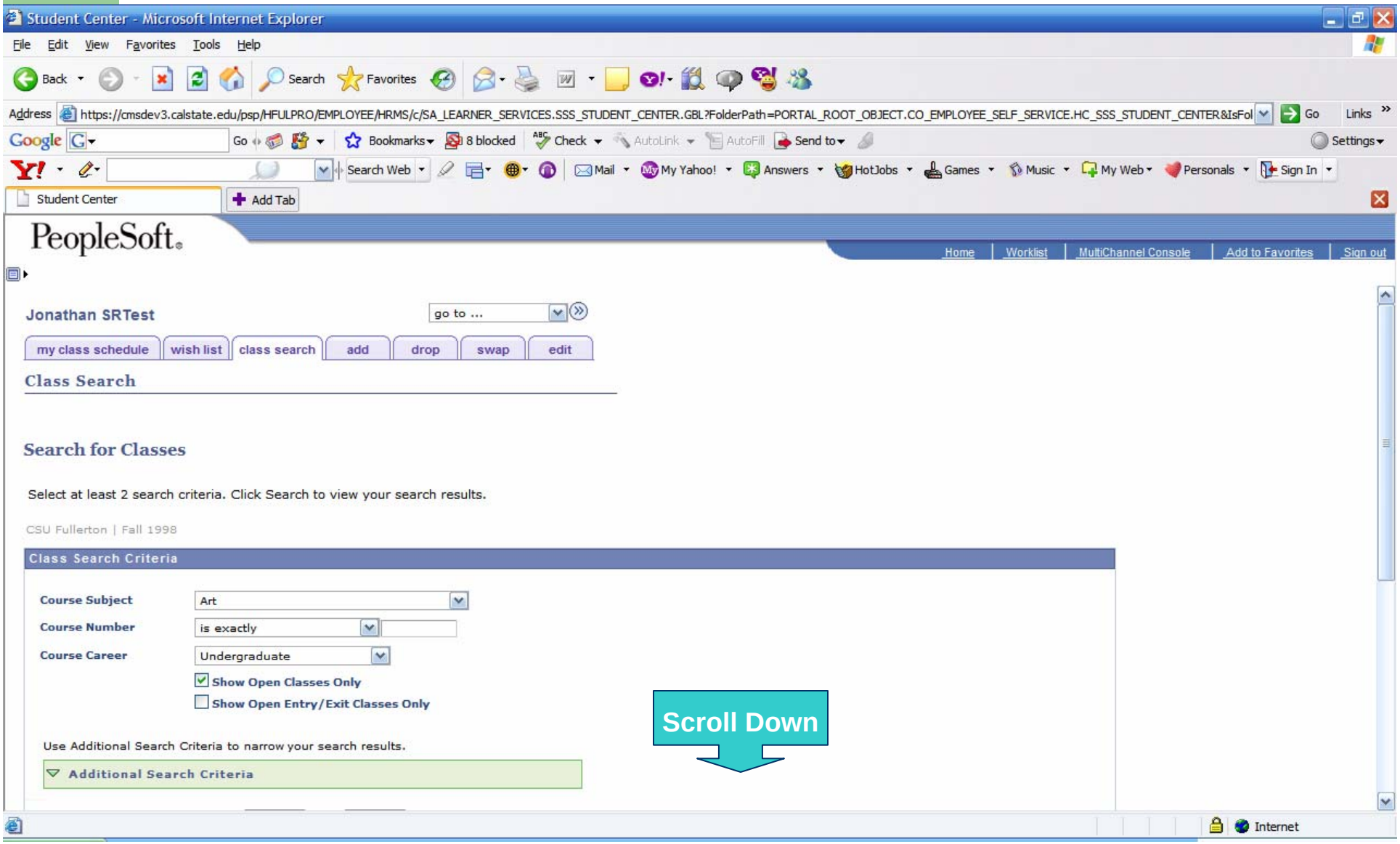
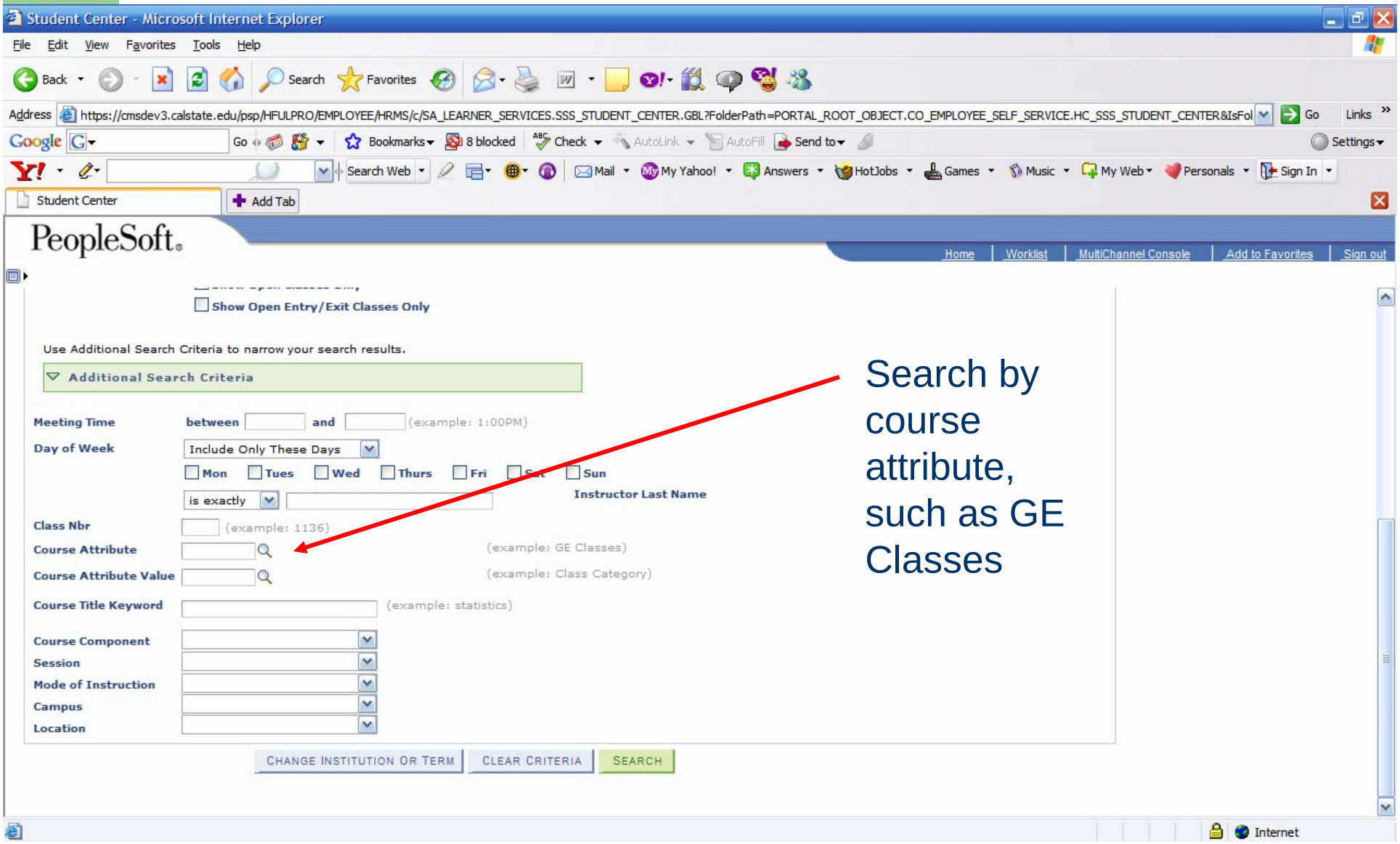
my class schedule
wish list
class search
add
drop
swap
edit
Add Classes
1. Select classes to add - Enrollment Preferences
Fall 2006 | Undergraduate | CSU Fullerton
ART 301 - Intro to Art Concepts
Class Preferences
ART 301-01 Lecture Open
Session Regular Academic Session
Career Undergraduate
Wait List
Wait list if class is full
Permission Nbr
Grading Undergrad Graded
Units 3.00
CANCEL
NEXT
Section Component Days & Times Location Instructor Start/End Date
01 Lecture MWF 8:00AM - 9:00AM TBA Brandon Hamilton 8/25/2006 - 12/20/2006
My Class Schedule Wish List Class Search Add Drop Swap Edit
Internet

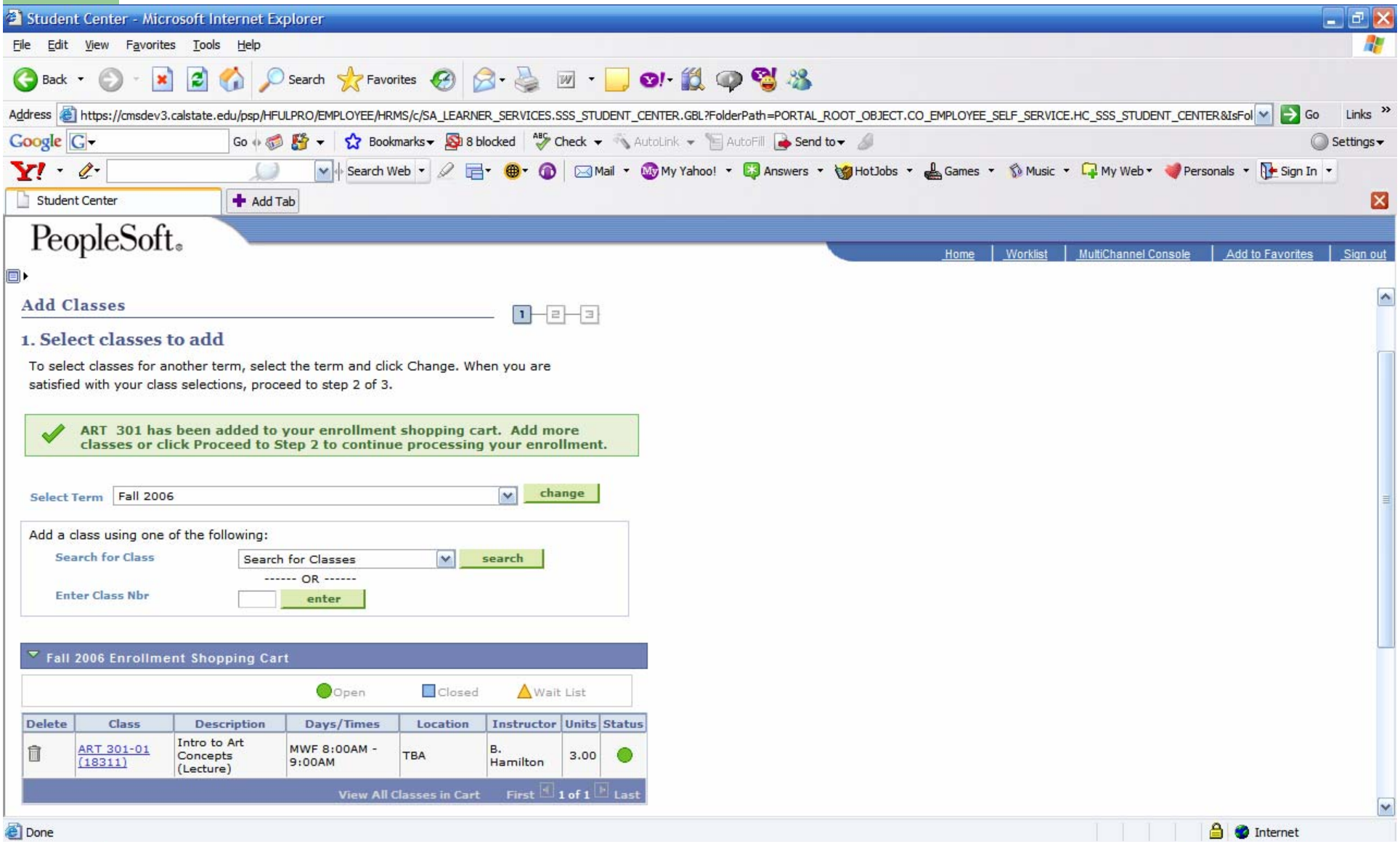
Class Search



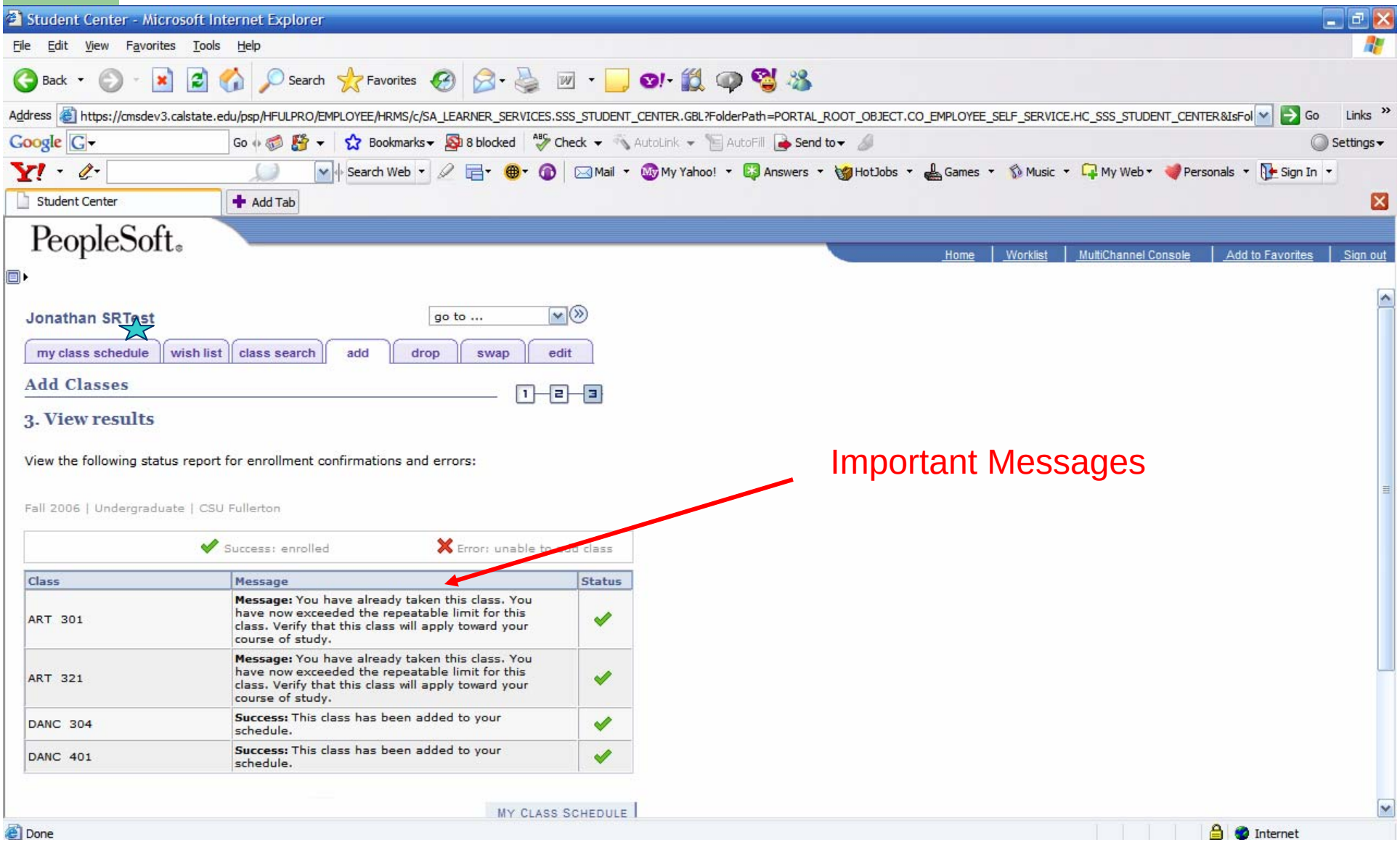
Class Search Options



Enrollment “Shopping Cart”

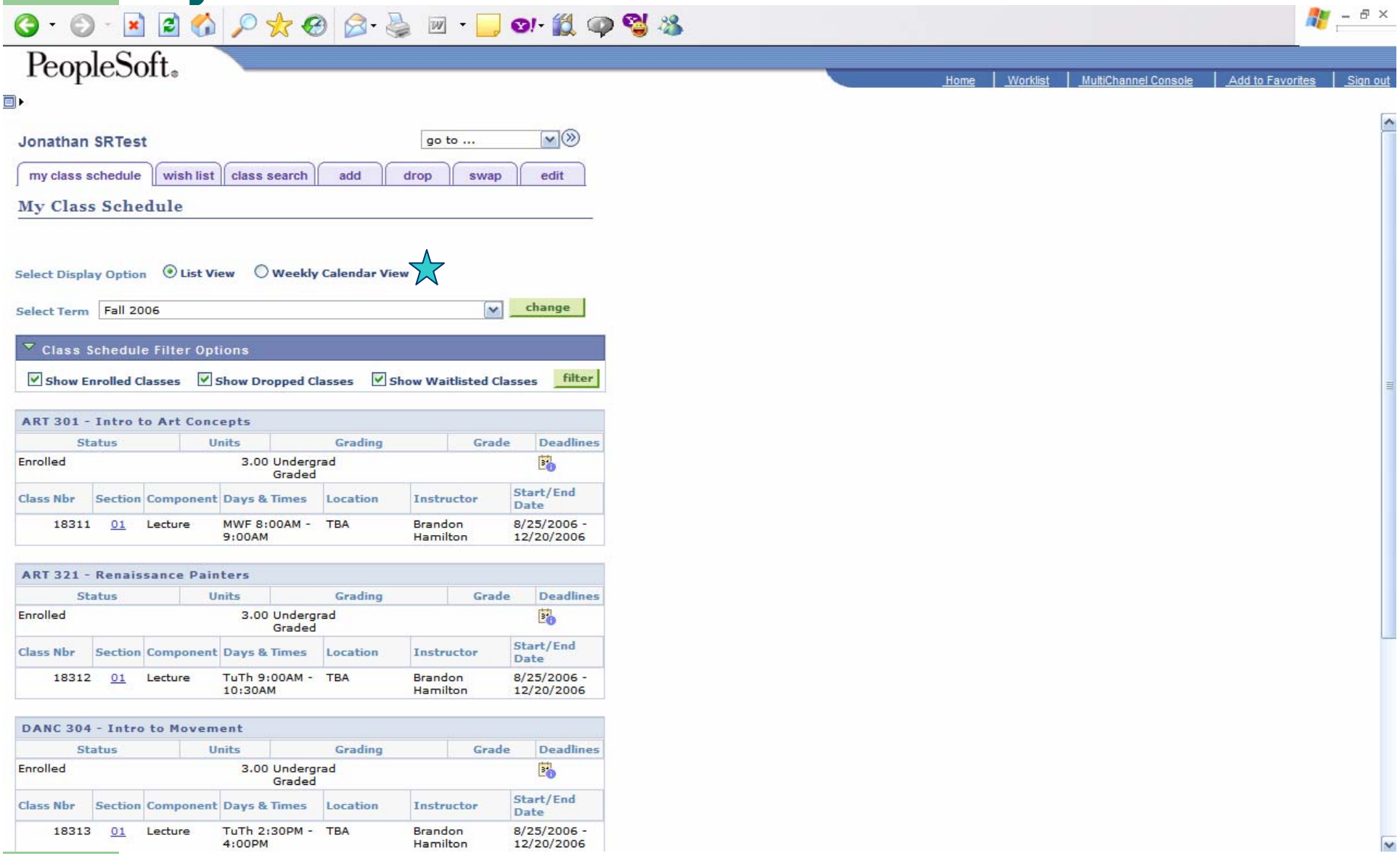


Successful Enrollment

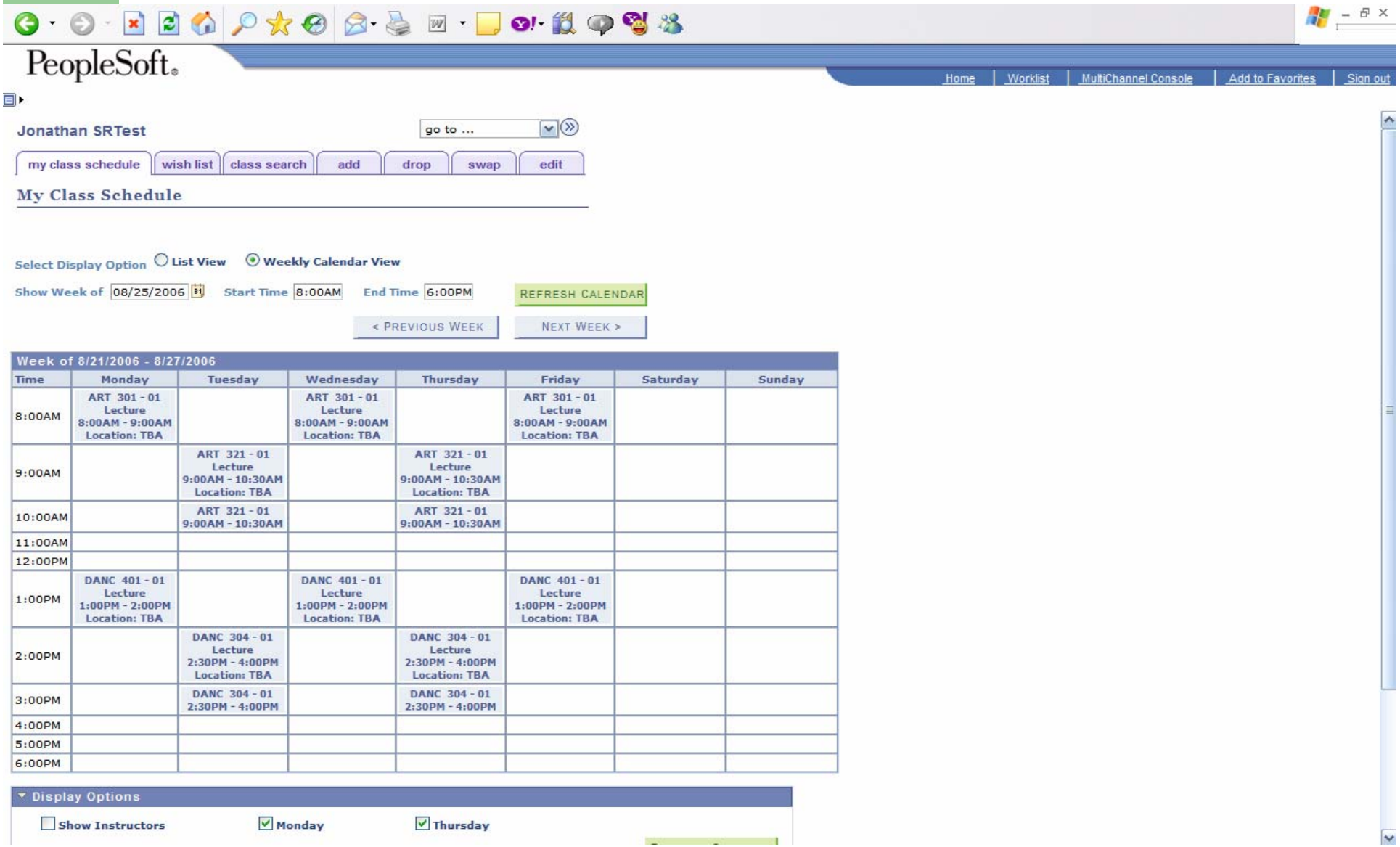


Important Messages

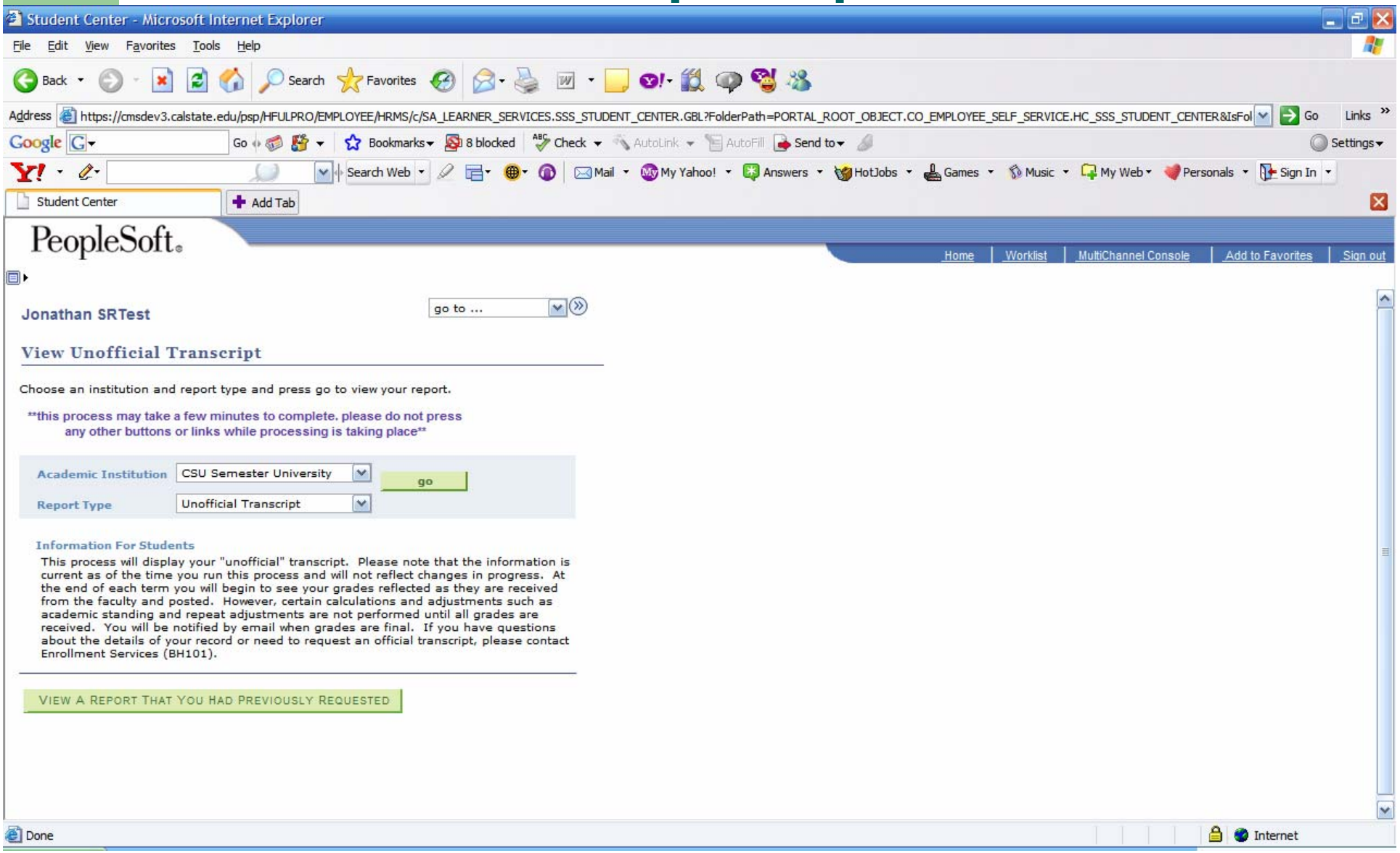
My Class Schedule – List View



My Class Schedule – Calendar View



Un-official Transcript Request



Un-official Transcript View

Report Results

Return

Unofficial Transcript

California State University, Fullerton

Name : Daniel Greeley

Student ID : 0011

Request Official Transcript

Birthdate : 1972-10-15

Sex : Male

- - - - - Beginning of Undergraduate Record - - - - -

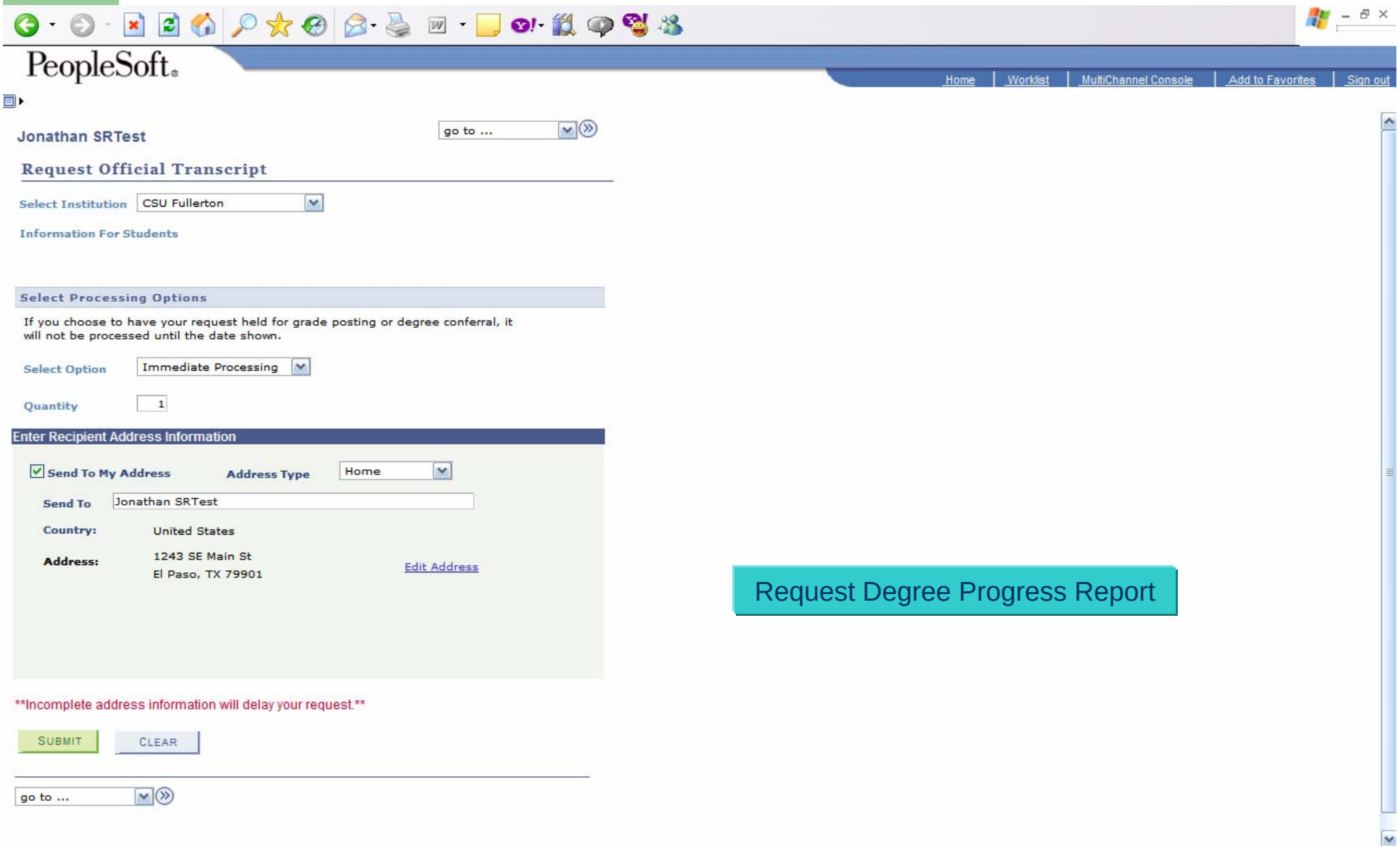
2000 Fall Semester

Program : Business and Economics

Plan : Business Administration Major

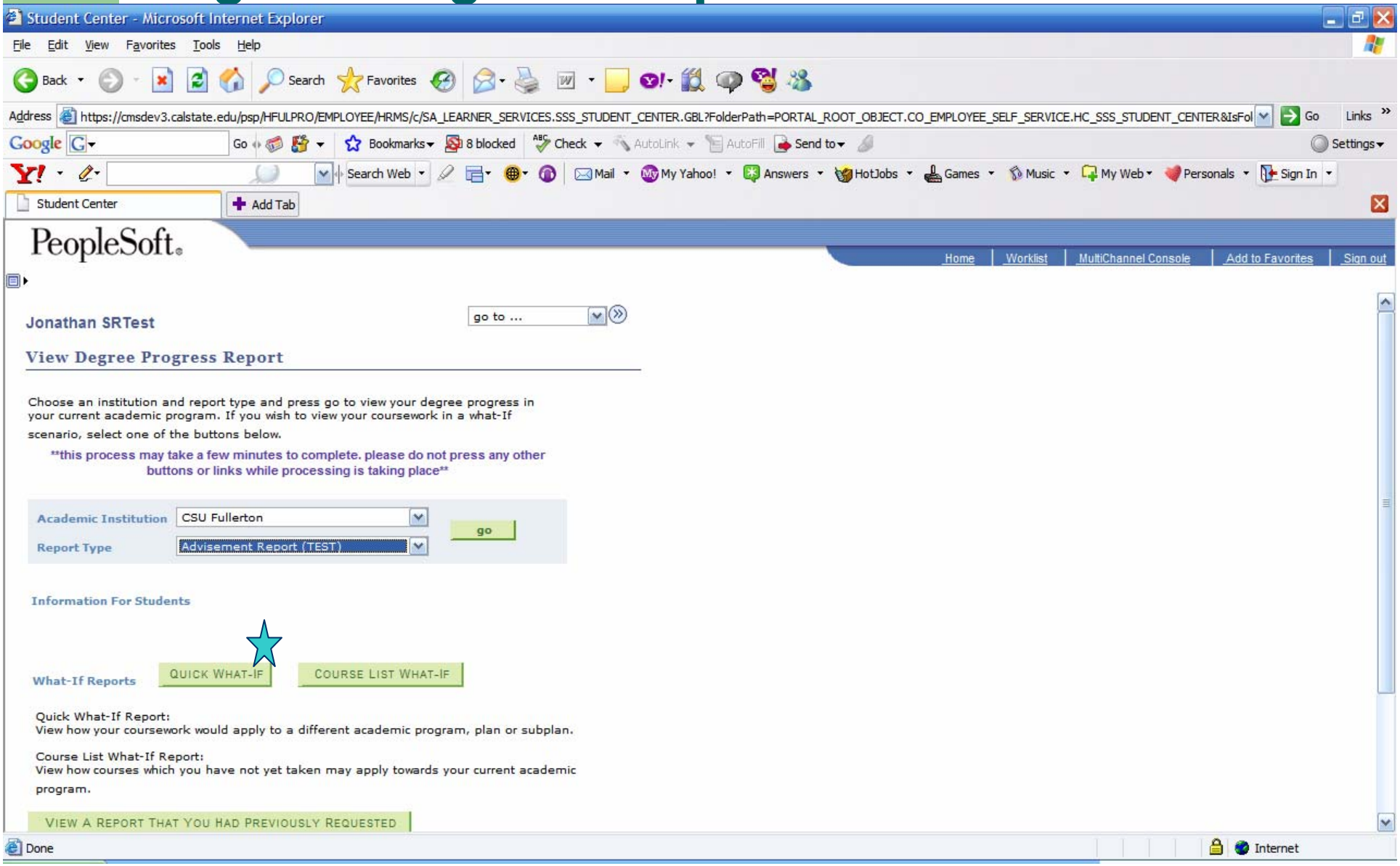
GEOG	390	HONORS	COLLOQUIUM	3.00	3.00 A	12.000

Request Official Transcript

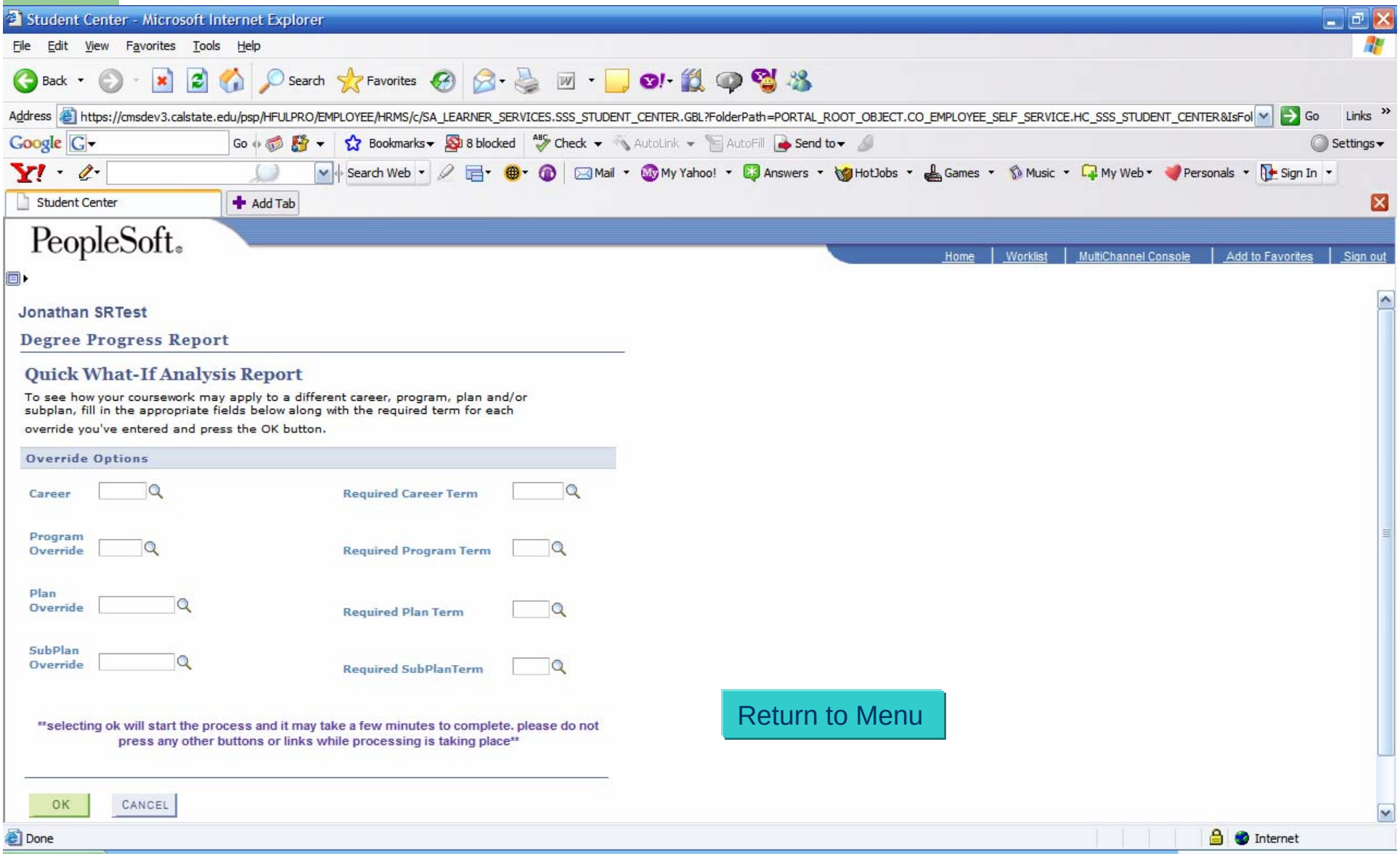


Request Degree Progress Report

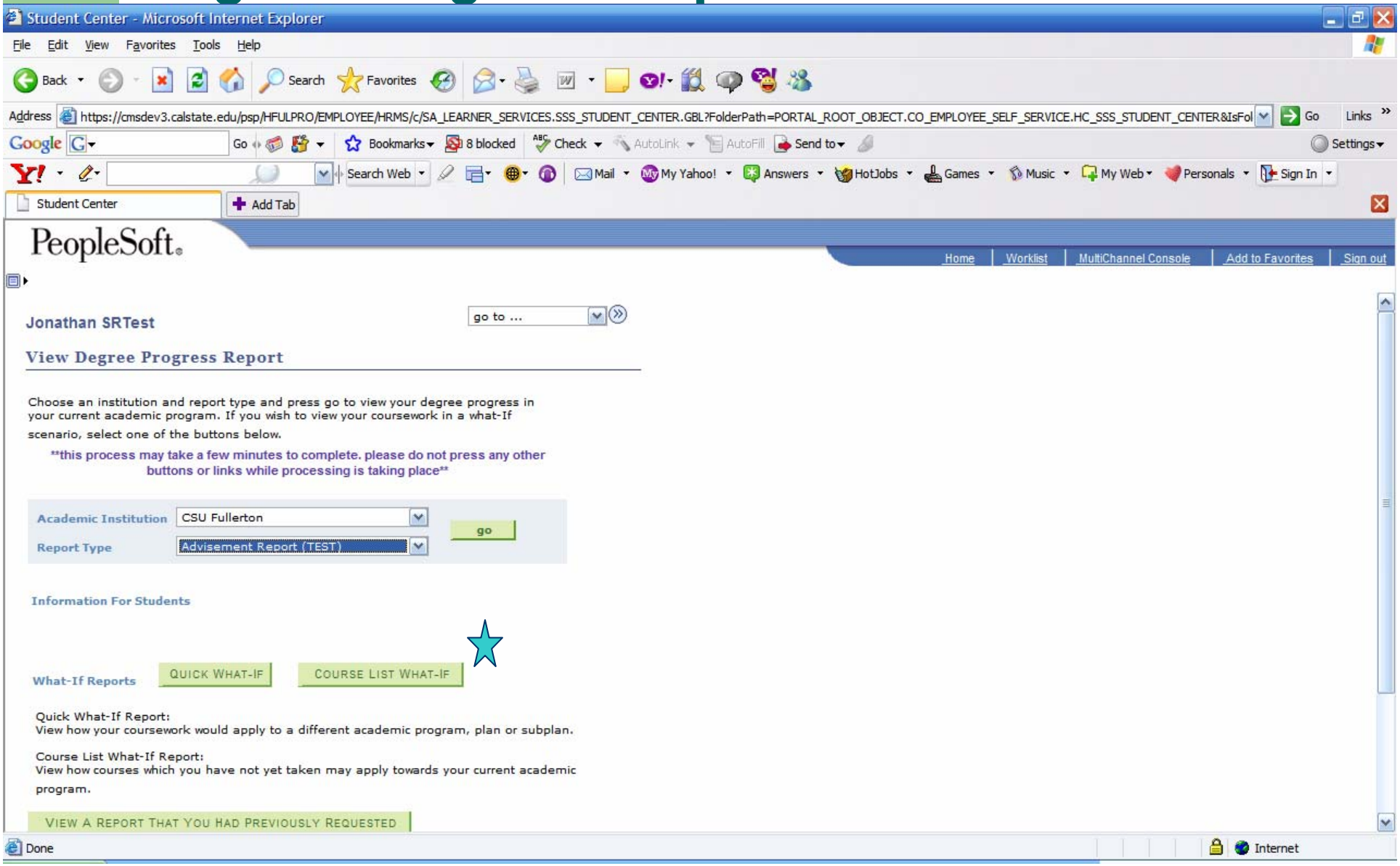
Degree Progress Report



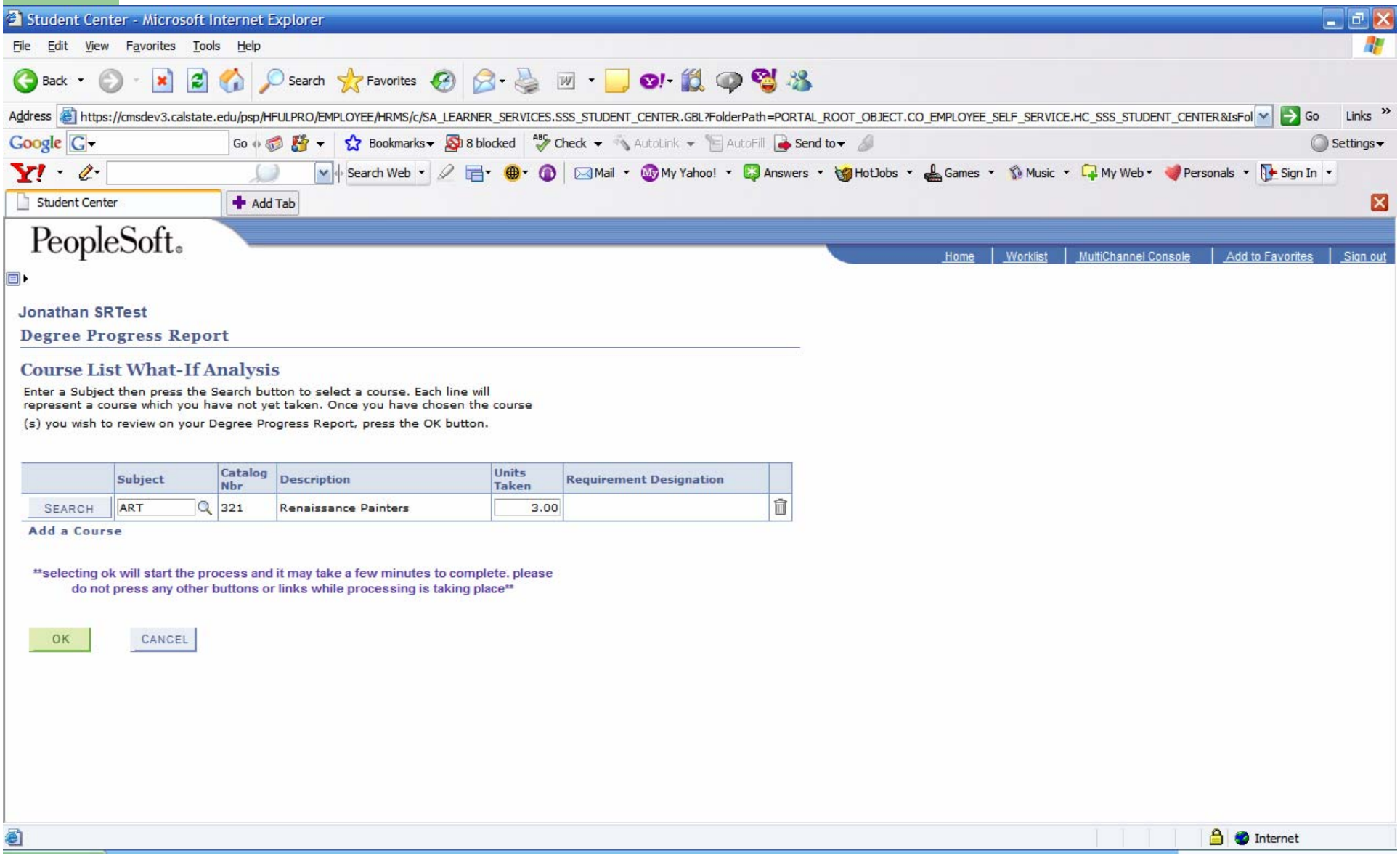
Quick “What if” Options



Degree Progress Report



Course “What-if” Simulation



Degree Audit Report

PeopleSoft

Category V: Complete one American Life course.

Exempted -

Operator: DCART

Undergraduate Requirements Including Diversity: (Fall 97 and later)

Overall Requirement Not Satisfied -

120 Units are required to graduate. (IP)

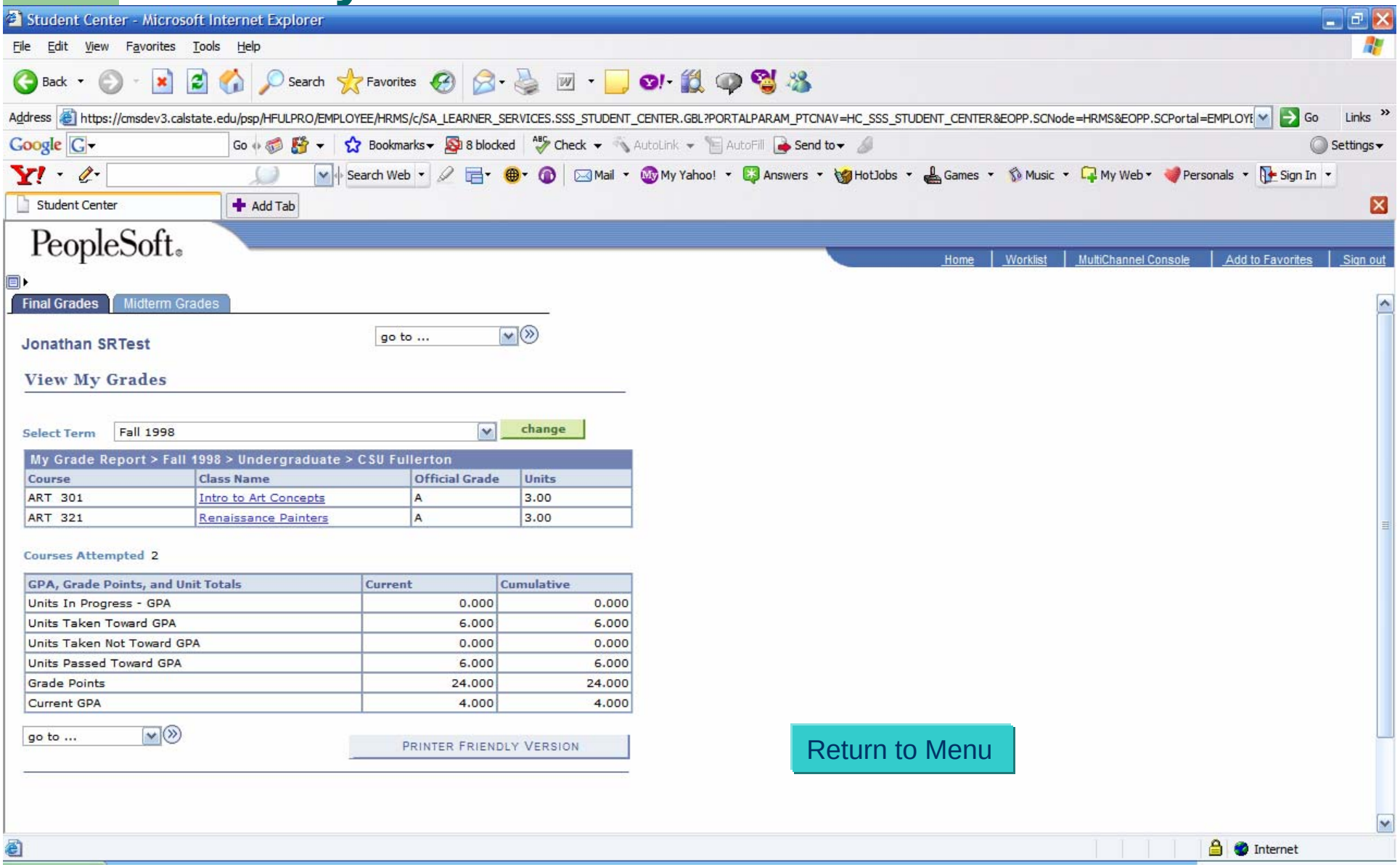
Requirement Not Satisfied -

Units (required/needed): 120.00/59.50

Term	Course		Description	Units	Grade	Code
2005 Fall	MUSIC	103	Diat Harm Count II	3.00		EN

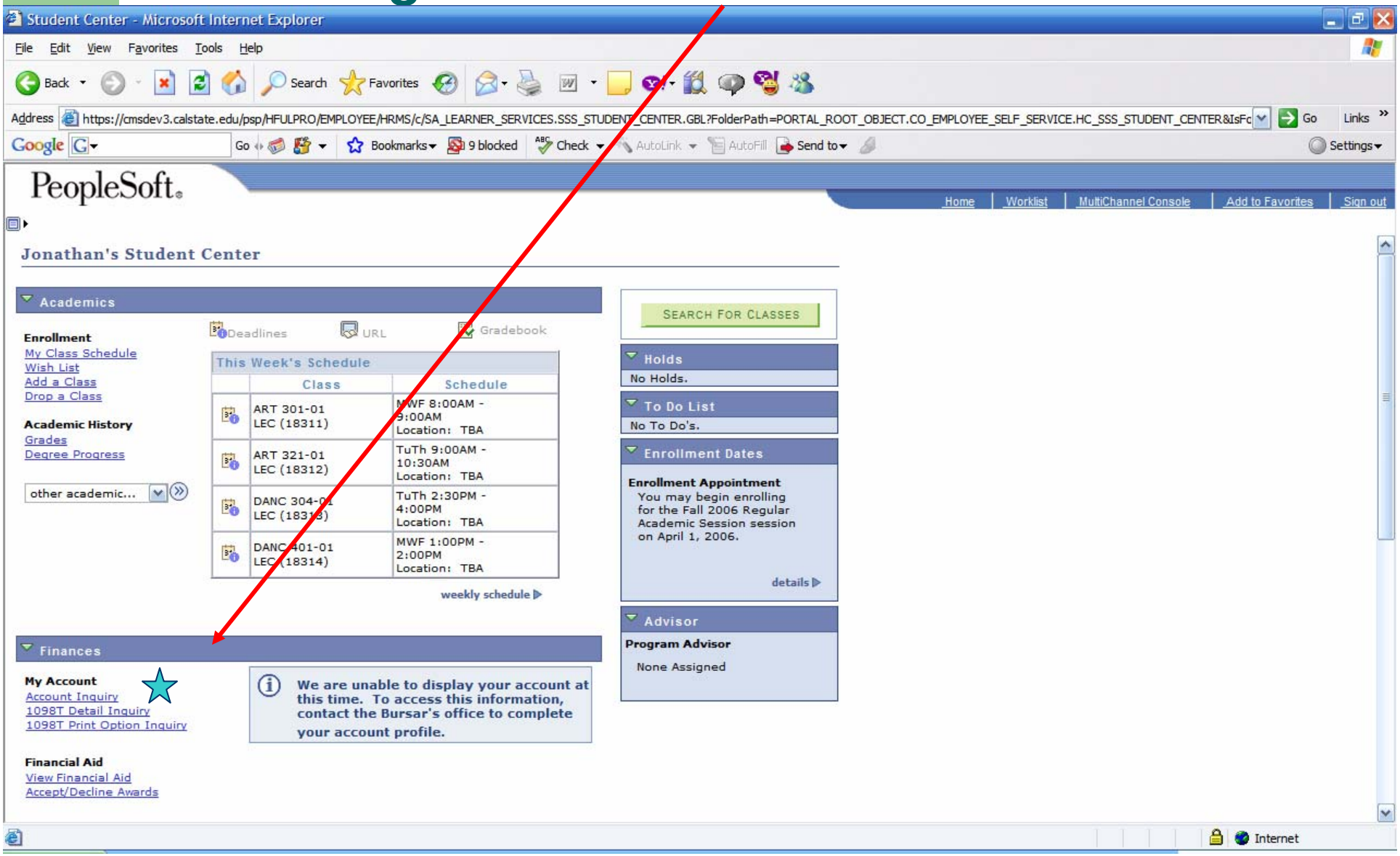
This is a what-if course.

View My Grades



Return to Menu

Home Page - Finances



Account Summary

Joseph Morris

go to ...

summary | activity | charges due | payments | pending financial aid | make a payment

Account Summary

You owe 4,548.00. For the breakdown, access Charges Due

- Due Now 4,548.00
- Future Due 0.00

** You have a past due balance of 548.00. **

What I Owe

Term	Outstanding Charges & Deposits	Pending Payments	Pending Financial Aid	Total Due
2005 Fall Semester	4,548.00			4,548.00
2006 Spring Semester			1,250.00	
Total	**4,548.00**		**1,250.00**	**4,548.00**

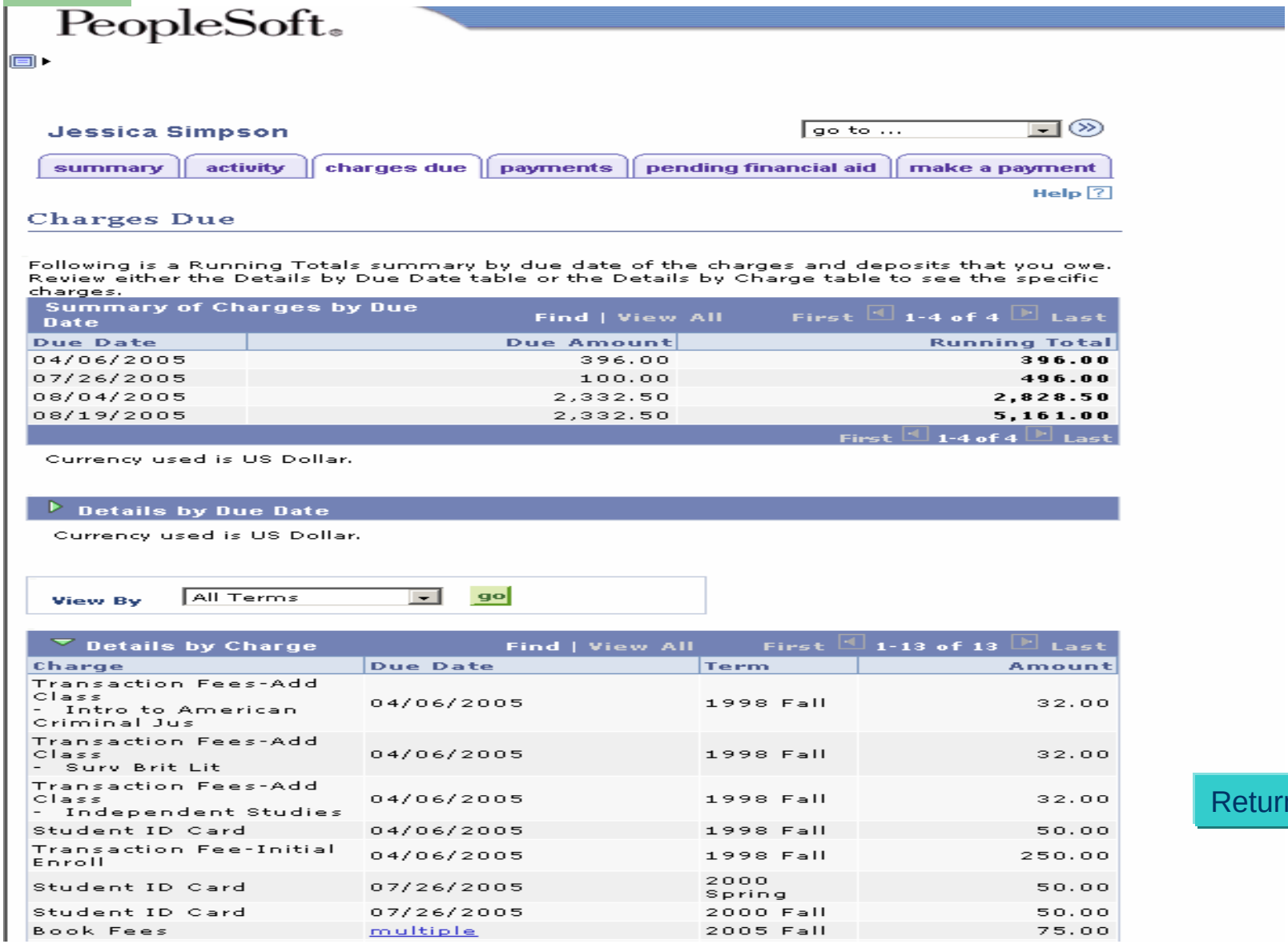
Currency used is US Dollar.

MAKE A PAYMENT

▷ Remittance Addresses

Financial Aid

Charges Due



PeopleSoft

Jessica Simpson

go to ...

summary | activity | charges due | payments | pending financial aid | make a payment

Help

Charges Due

Following is a Running Totals summary by due date of the charges and deposits that you owe. Review either the Details by Due Date table or the Details by Charge table to see the specific charges.

Summary of Charges by Due Date — Find | View All — First 1-4 of 4 Last

Due Date	Due Amount	Running Total
04/06/2005	396.00	**396.00**
07/26/2005	100.00	**496.00**
08/04/2005	2,332.50	**2,828.50**
08/19/2005	2,332.50	**5,161.00**

First 1-4 of 4 Last

Currency used is US Dollar.

Details by Due Date

Currency used is US Dollar.

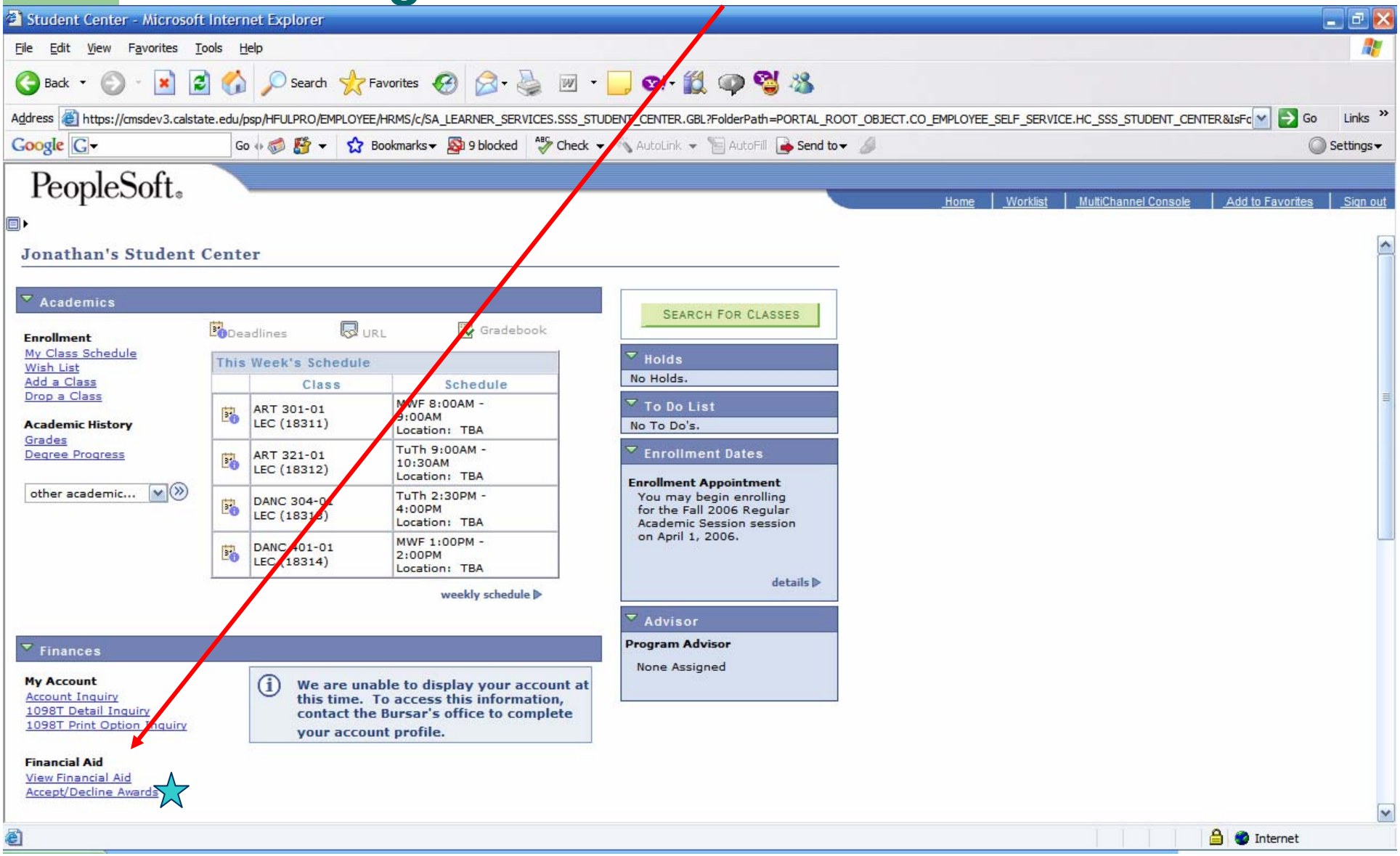
View By: All Terms — go

Details by Charge — Find | View All — First 1-13 of 13 Last

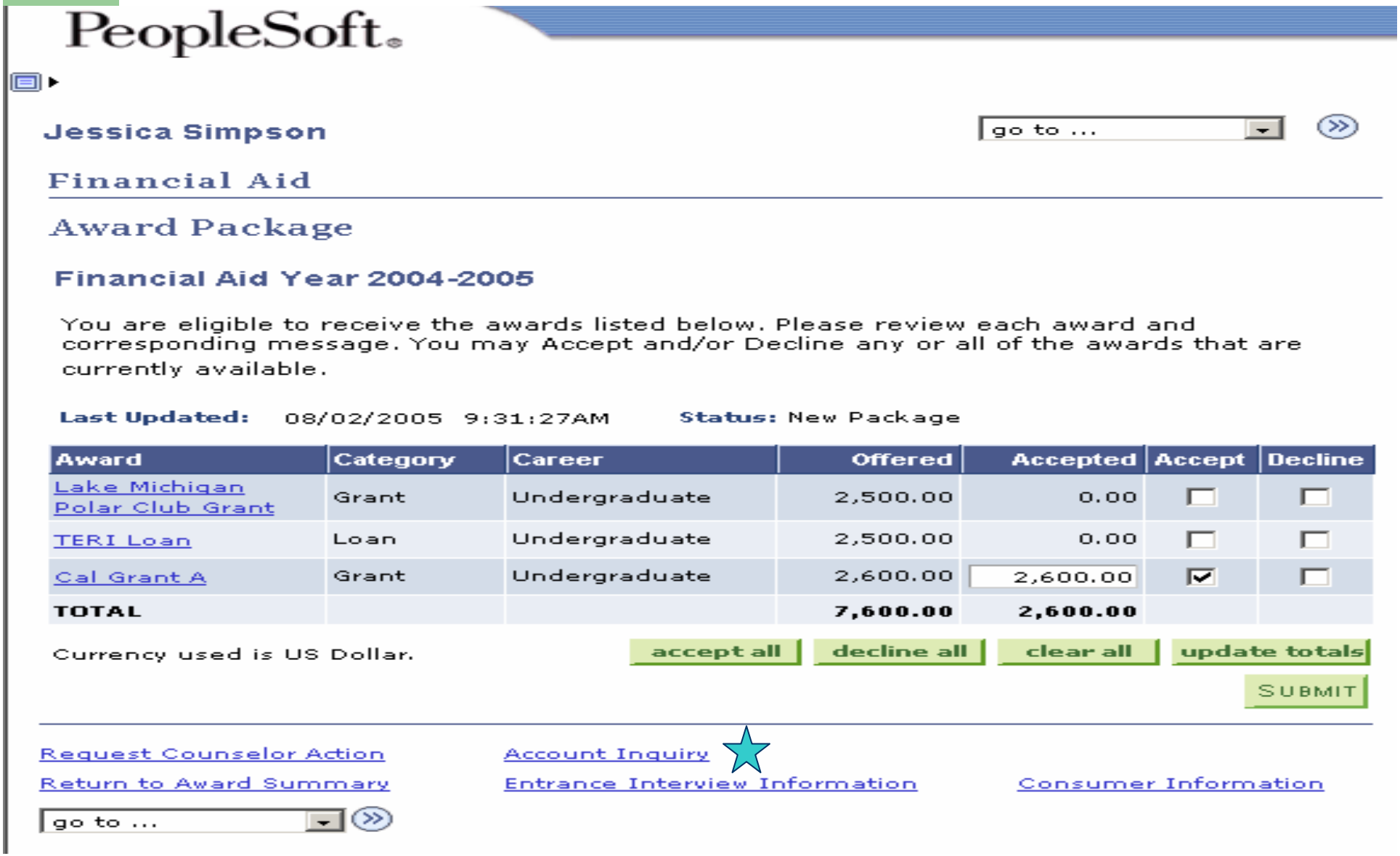
Charge	Due Date	Term	Amount
Transaction Fees-Add Class - Intro to American Criminal Jus	04/06/2005	1998 Fall	32.00
Transaction Fees-Add Class - Surv Brit Lit	04/06/2005	1998 Fall	32.00
Transaction Fees-Add Class - Independent Studies	04/06/2005	1998 Fall	32.00
Student ID Card	04/06/2005	1998 Fall	50.00
Transaction Fee-Initial Enroll	04/06/2005	1998 Fall	250.00
Student ID Card	07/26/2005	2000 Spring	50.00
Student ID Card	07/26/2005	2000 Fall	50.00
Book Fees	multiple	2005 Fall	75.00

Return to Menu

Home Page – Financial Aid



Accept or Decline Awards/Aid



View Pending Financial Aid

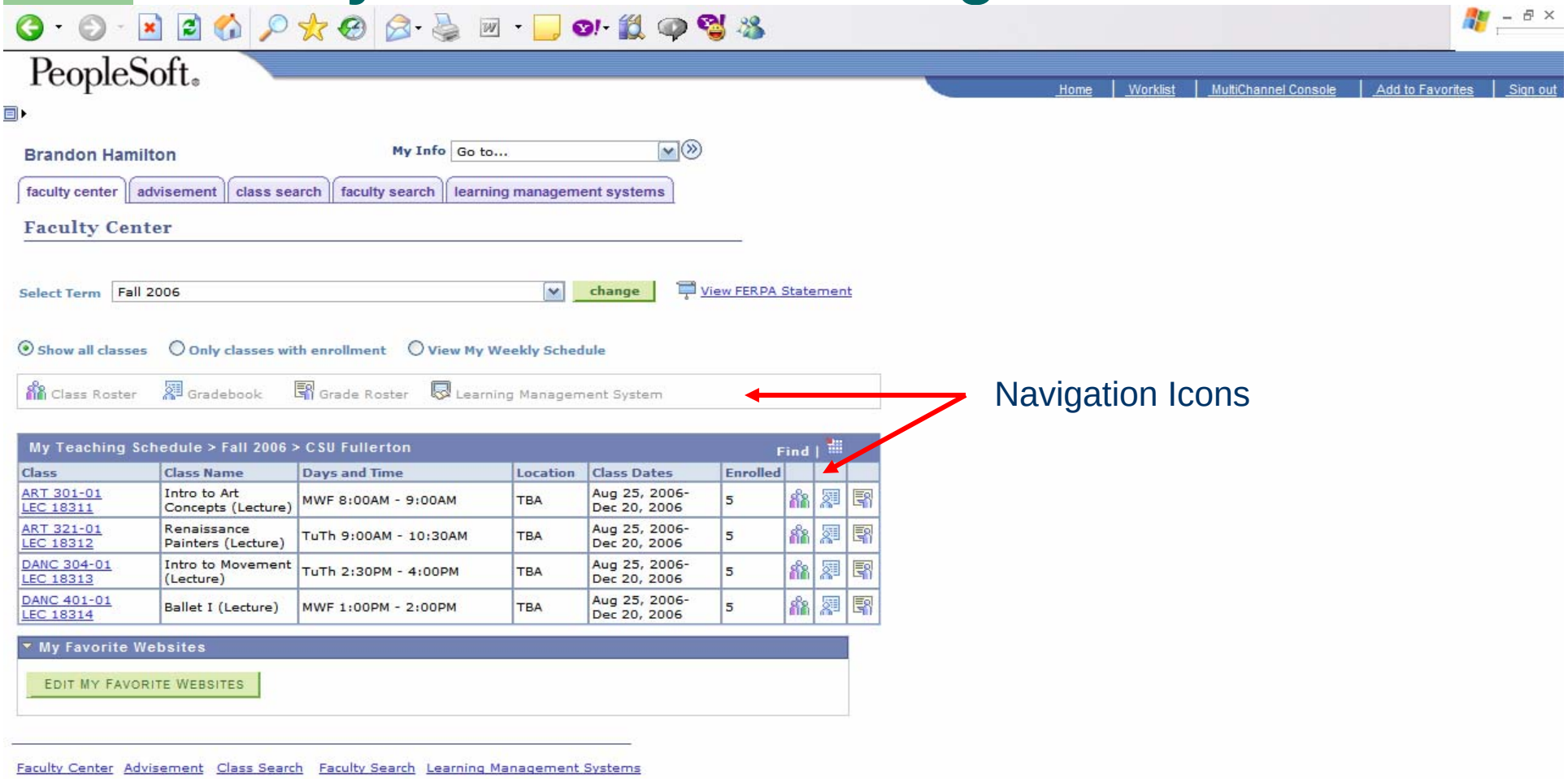
Make Payment

- Real-time connection to payment processing system for:
  - Credit card payment
  - E-check payment

Campus Solutions Self-Service Overview for faculty

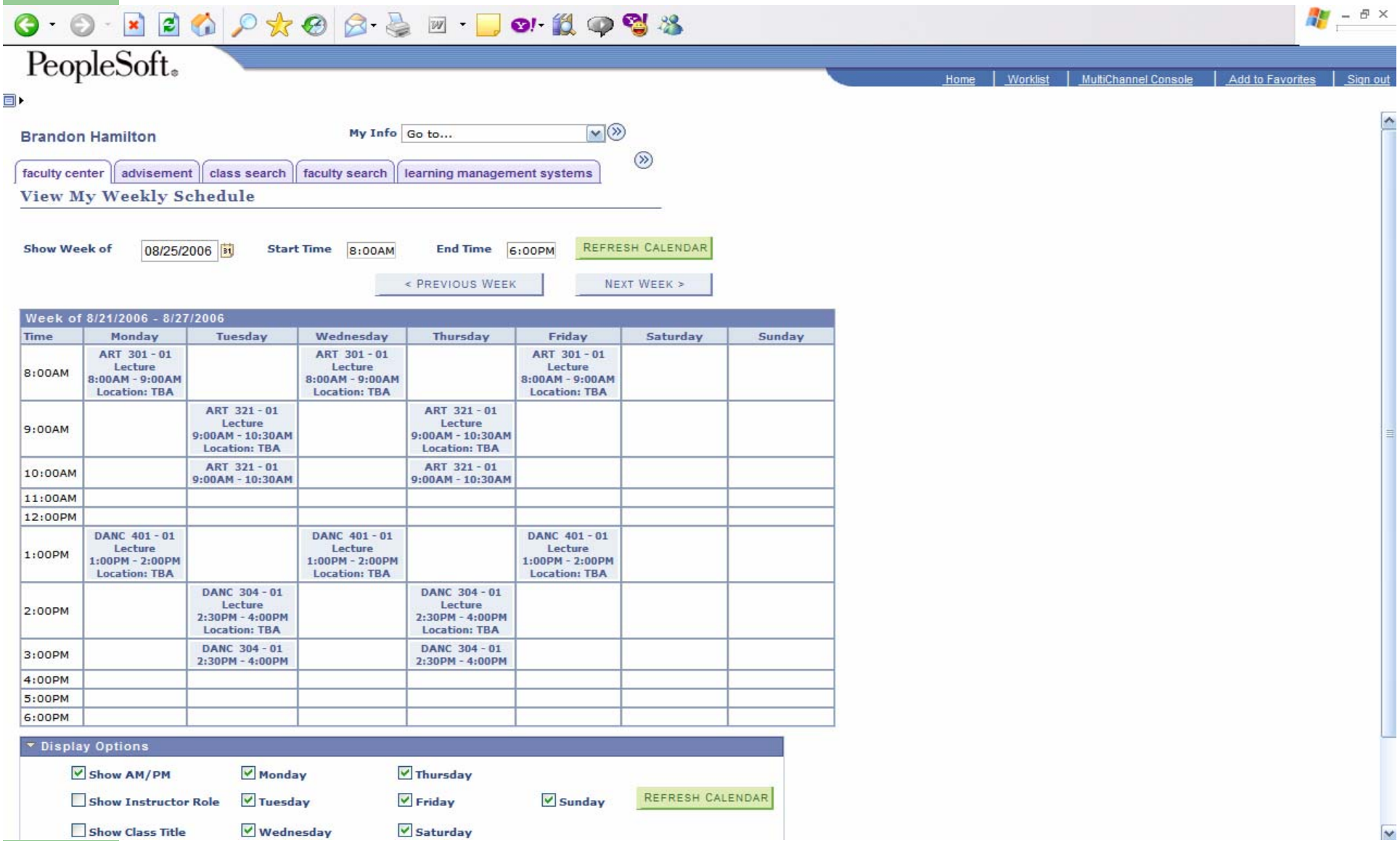
- Secure portal log-in to access:
  - View My Class Schedule
  - Access Class Roster
  - Record Grades
  - View Advisee Information including transcripts and degree progress reports
  - View Course Catalog and Class Schedule

Faculty Center – Home Page

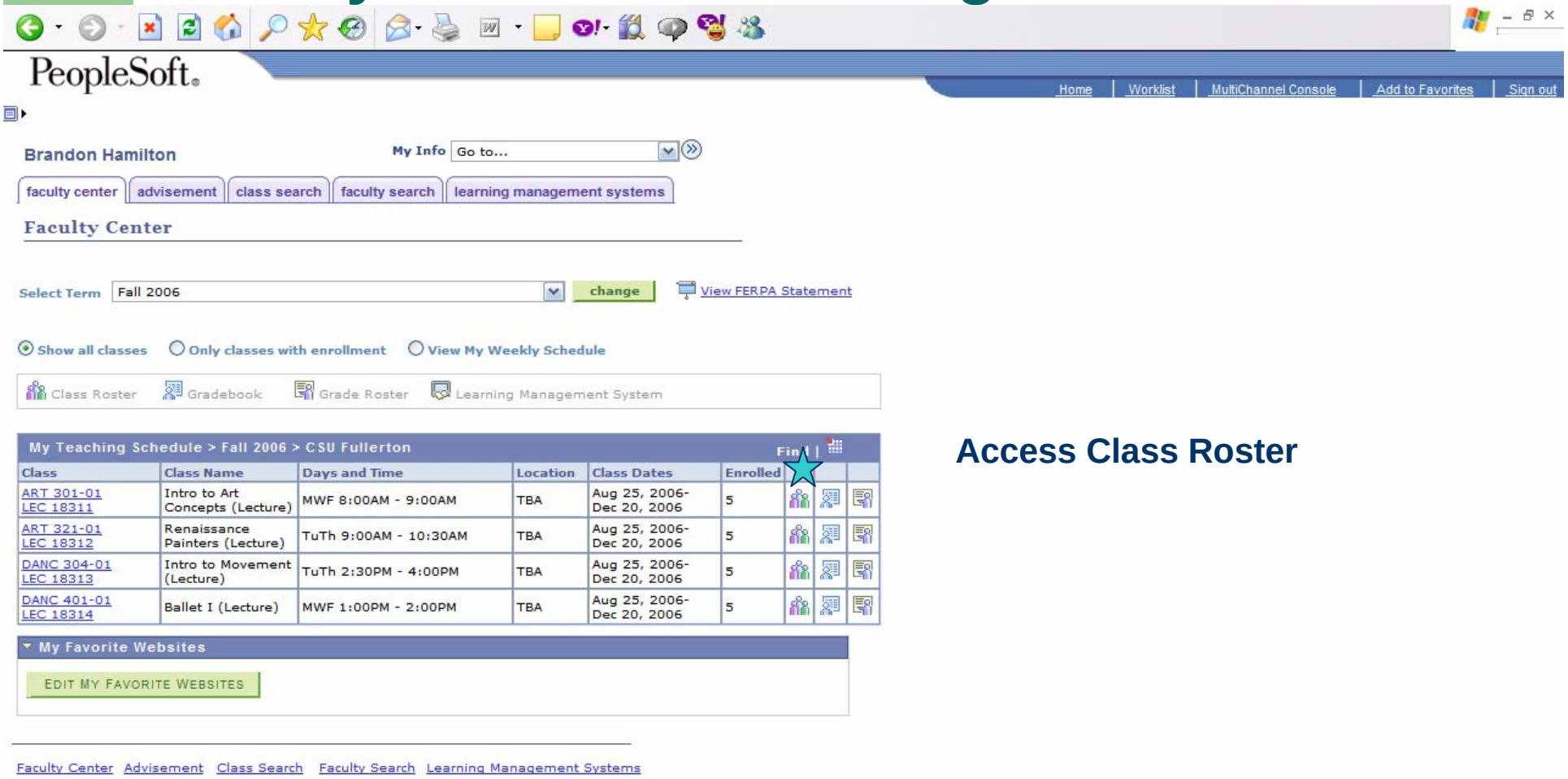


Navigation Icons

View weekly schedule

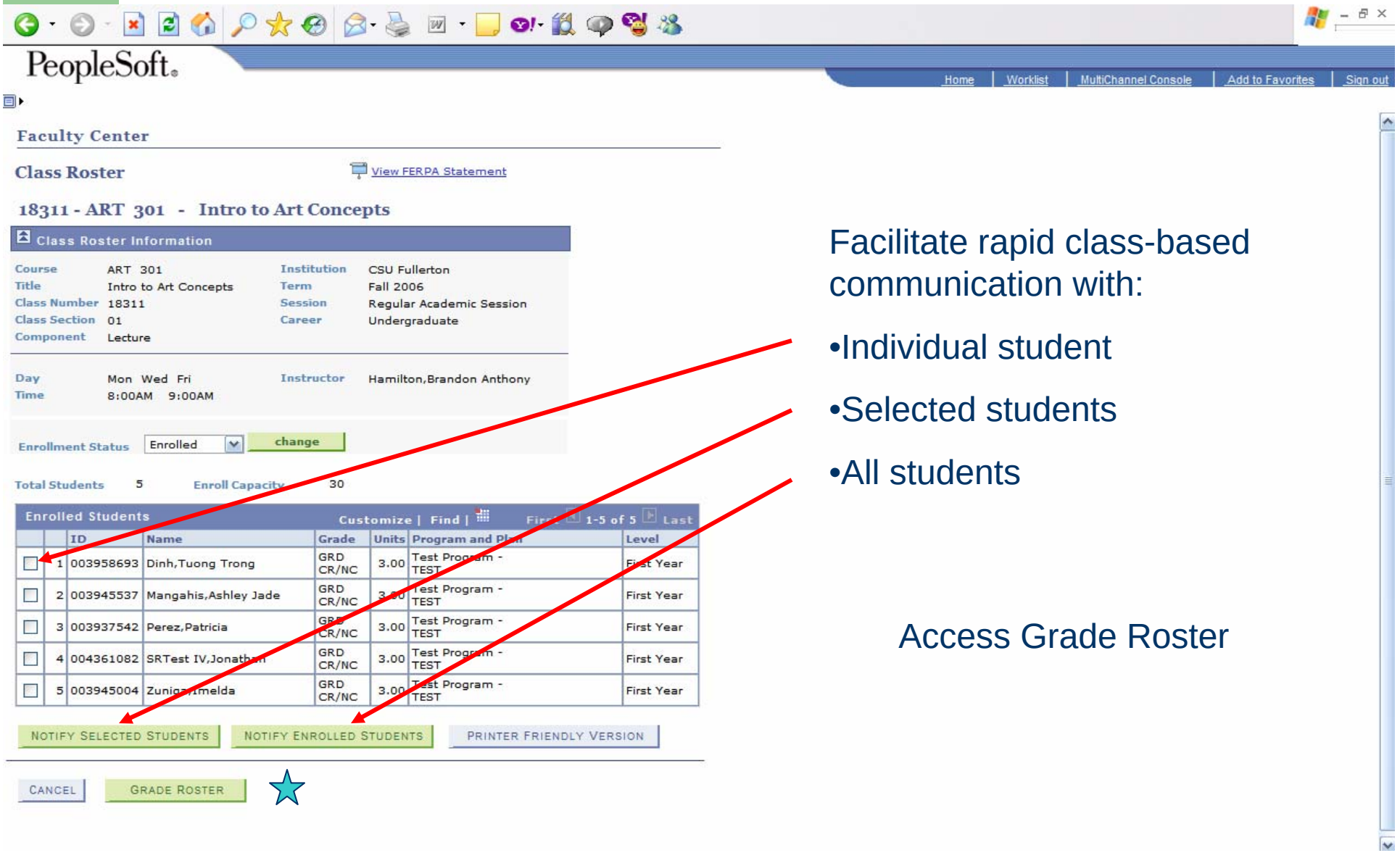


Faculty Center – Home Page



Access Class Roster

View Class Roster

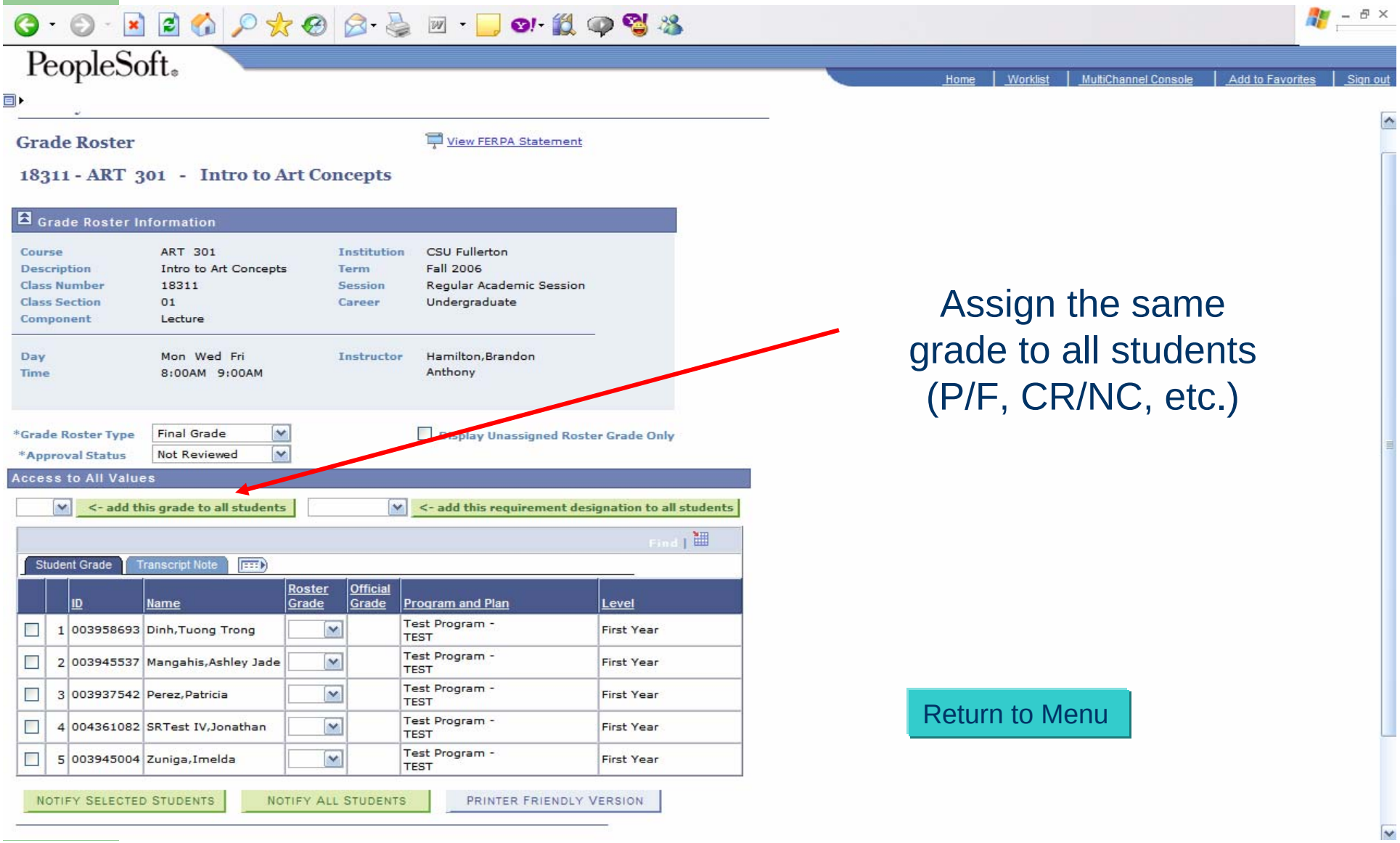


Facilitate rapid class-based communication with:

- Individual student
- Selected students
- All students

Access Grade Roster

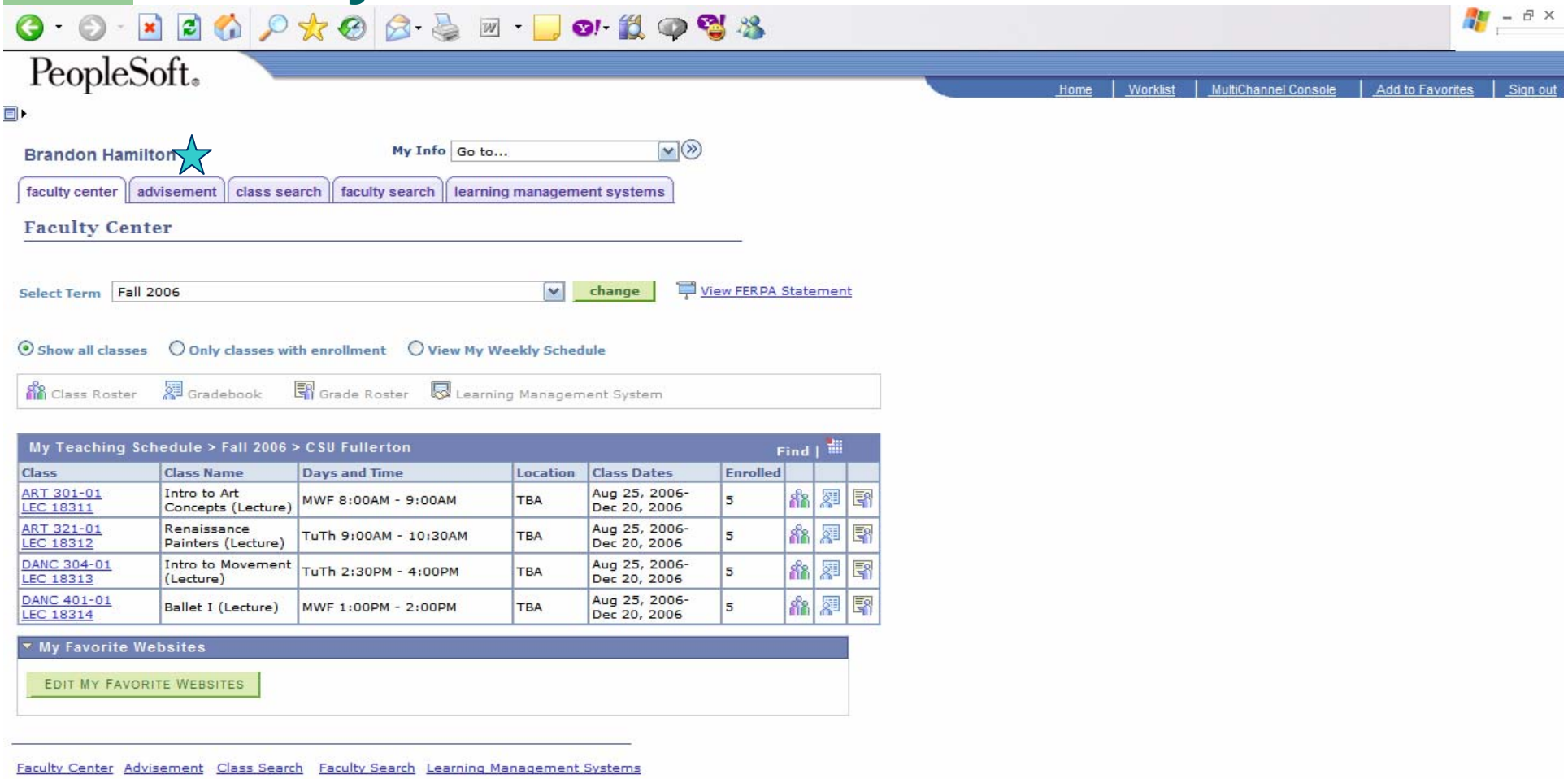
Grade Roster – Grade Entry



Assign the same grade to all students (P/F, CR/NC, etc.)

Return to Menu

Faculty Center – Advisement



View Advisees

Aurelia Edmundson

faculty center | advisement | class search | faculty search | learning management systems

Help

View My Advisees

View FERPA Statement

Positive Service Indicator Negative Service Indicator FERPA Restriction

See details list on next page

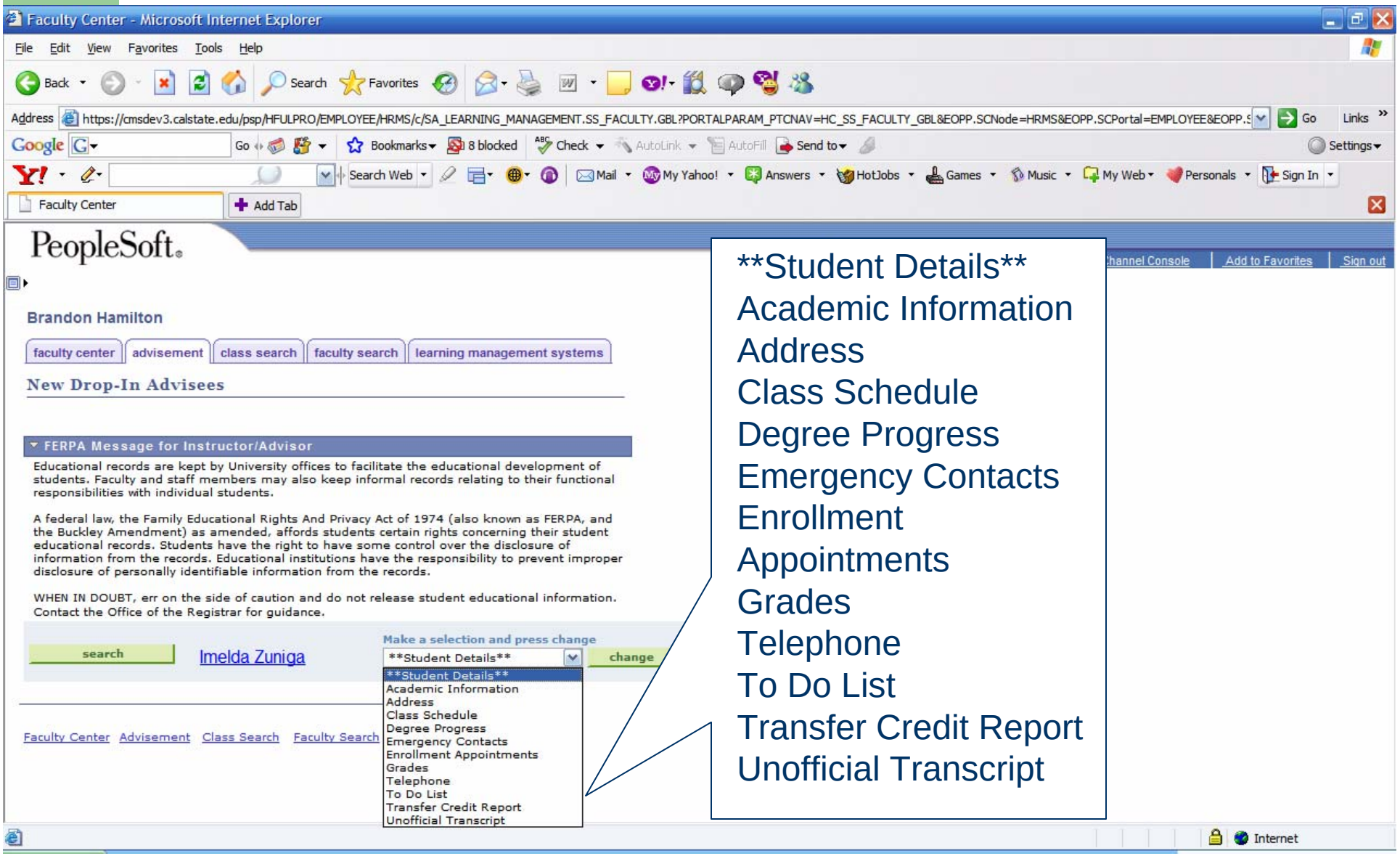
Advisement Find | View All Fi

				ID	Name	Committee	
☐				AA0031	Briggs,Paul		**Student Details**
☐	★	⊘		AA0003	Brown,Allison	Scholarship Review Committee	**Student Details**
☐				AA0000009	Carter,Scott	UG Interview Committee	**Student Details**
☐				AA0009	Jergens,Ann		**Student Details**
☐		⊘		AA0012	Kim,Sandra D	Scholarship Review Committee	**Student Details**

NOTIFY SELECTED ADVISEES NOTIFY ALL ADVISEES NEW DROP-IN ADVISEES

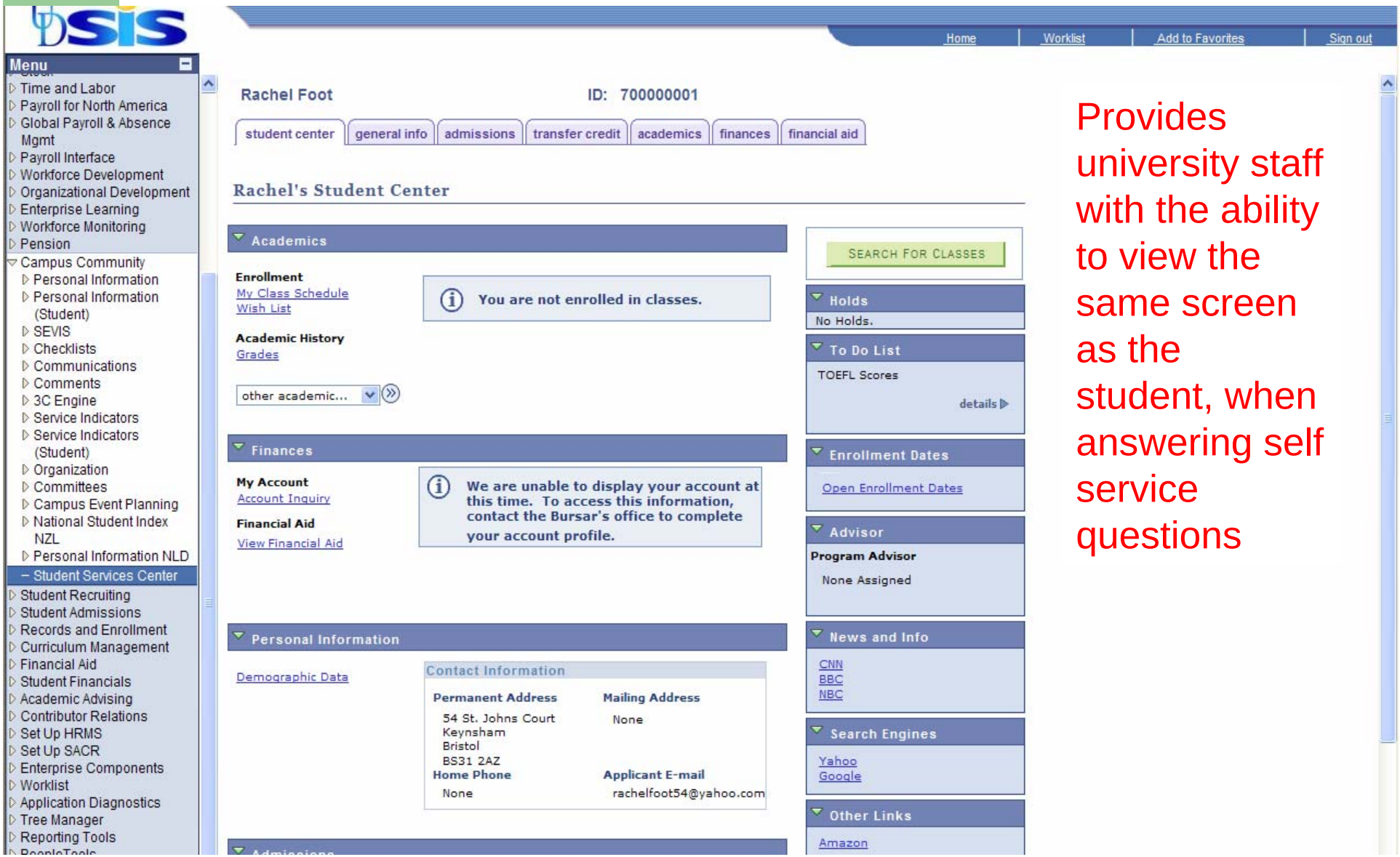
Faculty Center Advisement Class Search Faculty Search Learning Management Systems

Advisee Options



Student Details
Academic Information
Address
Class Schedule
Degree Progress
Emergency Contacts
Enrollment
Appointments
Grades
Telephone
To Do List
Transfer Credit Report
Unofficial Transcript

Internal View of Student Self-Service



Provides university staff with the ability to view the same screen as the student, when answering self service questions

Questions

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