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10/18/13	Lori Arthur- Carmichael	Modified Open Enrollment section to reflect per-pay- period costs versus annual costs.	
9/25/15	Shakeyla Mitchell	Updated the instructions to the portal login	

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1.0 eBenefits Overview & Navigation

eBenefits is a service that allows campus employees to review and modify their benefits. Employees can view their benefits information at any time. Modifications can only be made when 1) the employee is a new hire or has become newly benefits-eligible, 2) when a qualifying life event occurs (i.e. birth, marriage, etc), or 3) during open enrollment.

Processing Steps	Screen Shots
Navigating to Self Service Step 1: Launch Internet Explorer (or your browser preference) from your desktop.	Google Mozilla Firefox Safari Explorer
Step 2: Your home page opens. If your home page is not the CSUF website, type www.fullerton.edu in the address bar and press Enter on your keyboard.	 California State University, × ← → C Www.fullerton.edu Apps California State Univ
<u>Step 3:</u> Click on the Portal Login button.	 California State University, × ← → C www.fullerton.edu Apps California State Univ PORTAL LOGIN PORTAL LOGIN California State University California State University California State University







Processing Steps	Screen Shots
eBenefits Self-Service Electronic Signature Authorization Form In order to use eBenefits, you must have a signed eBenefits Self- Service Electronic Signature	Have you completed the eBenefits Self-Service Electronic Signature Authorization Form? This form must be on file with the Benefits Office in order for you to enroll or change your benefits selections. Click here to complete the form. Instructions: 1. Complete and sign the form. 2. Send the form to Human Resources at CP-700. Scanned copies sent by email will be accepted.
Service Electronic Signature Authorization form on file with the Benefits office on campus.	If you have any questions, please contact Human Resources at (657) 278-2425.
While you are in eBenefits, you will see boxes like the one on the right that include a link to the eBenefits Self-Service Electronic Signature Authorization Form as well as instructions for completing and submitting it.	
Be sure that you have completed and submitted this form before making any changes in eBenefits.	

2.0 New Hire/Newly Eligible Benefits Enrollment

If you are a new hire to CSUF or you have recently become eligible for benefits at CSUF, follow these instructions to enroll in benefits.

You must enroll in benefit plans within 60 days of employment/eligibility.

Contact Benefits at 657-278-2425 for more information regarding enrolling in benefits.

Processing Steps	Screen Shots
Navigating to New Hire/Newly Eligible Step 1: Open your internet browser (i.e. Internet Explorer, Safari, Firefox, etc) and go to http://www.fullerton.edu.	California State University, Fullerton - Windows Internet Explorer California State University, Fullerton.edu/ File Edit View Favorites Tools Help X SnagIt Tools File Edit View Favorites Tools Help X SnagIt Tools Favorites California State University, Fullerton SnagIt Tools SnagIt SnagIt
<u>Step 2:</u> Click on the Portal Login button.	 California State University, × C Www.fullerton.edu Apps C California State Univ PORTAL LOGIN California State University California State University California State University California State University







Processing Steps	Screen Shots
	Benefits Enrollment
Step 8:	New Enrollment
\wedge	David Copperfield
Carefully read all of the information on this screen before	Use this page to enroll in Benefits as a new hire or newly benefits-eligible employee . If you have existing benefits through California State University Fullerton and need to make a change, you must use the Life Events or Open Enrollment Page.
making any selections.	You must enroll in benefit plans within 60 days of employment/eligibility. Failure to enroll within the 60 day timeframe will delay the effective date of coverage. For questions regarding your benefits information, please contact Benefits at 657-278-2425 or you can visit the <u>Benefits website</u> .
Click on the information icon (i)	Click the Information icon to learn more about various Benefit programs, eligibility, and enrollment. Have you completed the eBenefits Self-Service Electronic Stanature Authorization Form? This form
Benefit programs, eligibility, and enrollment.	must be on file with the Benefits Office in order for you to enroll or change your benefits selections. Click here to complete the form. Instructions:
Clicking on hyperlinks on this	 Complete and sign the form. Send the form to Human Resources at CP-700. Scanned copies sent by email will be accepted. If you have any questions, please contact Human Resources at (657) 278-2425.
screen will also allow you to view	Marital Status
more information about a particular	Please indicate your current marital status.
topic.	*Marital Status
	Health Plan Selection
	A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the <u>Staff</u> , <u>Faculty</u> , or <u>MPP/Confidential</u> employees section of the HR website for more information.
	New Enrollment O Decline Coverage
	*Health Plan
	Alternatively, if you have non-CSU health coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document.
	New Enrollment O Decline Coverage
	Dental Plan Selection
	A comprehensive program of dental benefits is available to you and your eligible dependents. The CSU pays
	the full cost of your monthly premium. Please visit the Benefits website for more information.
	*Dental Plan
	Alternatively, if you have non-CSU Dental coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document.
	New Enrollment Occline Coverage
	Vision Plan
	The CSU provides vision coverage through Vision Service Plan (VSP). The CSU pays the full cost of your monthly premium. Please visit the <u>Benefits website</u> for more information.
	Flex Spending Accounts
	The <u>Health Care Reimbursement Account</u> (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$208.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited.
	The <u>Dependent Care Reimbursement Account</u> (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other adult dependents who you can claim as an exemption on your federal tax return. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$416.66 (annual maximum is \$5000). There is als oa \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited.
	New Enrollment No Enrollment
	Use the section below to add new dependents and/or enroll existing eligible dependents in your Health, Dental and/or Vision plans. Supporting documents are required when enrolling dependents. Please click the information icon at the top of this page for more information.
	Add New Dependent Continue Click Continue to proceed to the next section. Your enrollment will not be complete if you do not complete and submit the next section.

Processing Steps	Screen Shots
Step 9: Indicate your current marital status by making a selection from the drop-down menu.	Marital Status *Marital Status *Marital Status Image: DissDeclLost Civil Partner DissDeclLost Civil Partner Divorced Domestic Partner Married Shared betweer Faculty, or MPP/ Single Widowed
Enrolling in a Health Plan To enroll in a health plan for the first time, follow steps 1-6 in the Navigating to New Hire/Newly Eligible section on page 7 and then follow the steps below. Step 1: In the Health Plan Selection section, use the drop-down menu to select the Health Plan you wish to enroll in. By default, the New	Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Staff, Faculty, or MPP/Confidential employees section of the HR website for more information. New Enrollment Decline Coverage *Health Plan Alternatively, if yc Blue Shield HMO ADVANTAGE cash in lieu of CBlue Shield NetValue Advantage insurance carrie Kaiser HMO the policy. For m PERS Care PPO PERS Choice PPO New Enrollm yu may elect to participate in the FlexCash plan to obtain as the Social Security Number of the person that holds the policy. For m PERS Care PPO New Enrollm PERS SELECT New Enrollm
<i>Enrollment</i> radio button is selected. If you do not wish to enroll in a health plan, select the Decline Coverage radio button and skip to the next section.	

Processing Steps	Screen Shots
Enrolling in a Health FlexCash Plan To enroll in a health flexcash plan for the first time, follow steps 1-6 in Navigating to New Hire/Newly Eligible section on page 7 and then follow the steps below. Step 1: Under the Health Plan Selection section, read the FlexCash coverage eligibility information to determine if you are eligible for the Flex Cash plan.	Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the <u>Staff</u> , Faculty, or <u>MPP/Confidential</u> employees section of the HR website for more information. New Enrollment
<u>Step 2:</u> If you are eligible for the FlexCash plan and would like to enroll in it, first select the Decline Coverage radio button to decline health coverage.	Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Staff, Faculty, or MPP/Confidential employees section of the HR website for more information. Image: Provide the employee information of the monthly premium. Please visit the Staff, Faculty, or MPP/Confidential employees section of the HR website for more information. Image: Provide the employee information of the monthly premium. Please visit the Staff, Faculty, or MPP/Confidential employees section of the HR website for more information. Image: Provide the employee information of the PP/Confidential employees section of the HR website for more information. Image: Provide the employee information of the PP/Confidential employees section of the HR website for more information obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. Image: Provide the Information of the Coverage Image: Provide the Information of the PlexCash Plan document. Image: Provide the Information of the PlexCash Plan document.
 Step 3: Select the New Enrollment radio button to enroll in a Health FlexCash plan. Enter the following: Social Security Number: this is the social security number of the person who holds the alternate health policy under which you are covered. Insurance Carrier: the name of the alternate health insurance carrier. Policy Number: the policy number of the alternate health insurance policy. 	Alternatively, if you have non-CSU health coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. New Enrollment Decline Coverage *Social Security Number 123456789 *Insurance Carrier Blue Shield *Policy Number 123456

Processing Steps	Screen Shots
Enrolling in a Dental Plan To enroll in a dental plan for the first time, follow steps 1-6 in the Navigating to New Hire/Newly Eligible section on page 7 and then follow the steps below.	Dental Plan Selection A comprehensive program of dental benefits is available to you and your eligible dependents. The CSU pays the full cost of your monthly premium. Please visit the Benefits website for more information.
Step 1: In the Dental Plan Selection section, use the drop-down menu to select the Dental Plan you wish to enroll in. By default, the <i>New</i> <i>Enrollment</i> radio button is selected. If you do not wish to enroll in a dental plan, select the Decline Coverage radio button and skip to the next section.	
Step 1a: If you select <i>DeltaCare USA-Enhanced</i> as your Dental Plan, you will need to provide the Primary Office ID Number. Click on the Select a Provider link to search for a Primary Dental Office ID.	Dental Plan Selection A comprehensive program of dental benefits is available to you and your eligible dependents. The CSU pays the full cost of your monthly premium. Please visit the Benefits website for more information.

Processing Steps	Screen Shots
Enrolling in a Dental FlexCash Plan To enroll in a dental flex cash plan for the first time, follow steps 1-6 in the Navigating to New Hire/Newly Eligible section on page 7 and then follow the steps below. Step 1: Under the Dental Plan Selection section, read the FlexCash coverage eligibility information to determine if you are eligible for the FlexCash plan.	Dental Plan Selection A comprehensive program of dental benefits is available to you and your eligible dependents. The CSU pays the full cost of your monthly premium. Please visit the Benefits website for more information.
Step 2: If you are eligible for the FlexCash plan and would like to enroll in it, first select the Decline Coverage radio button to decline dental coverage.	Dental Plan Selection A comprehensive program of dental benefits is available to you and your eligible dependents. The CSU pays the full cost of your monthly premium. Please visit the Benefits website for more information.
 Step 3: Select the New Enrollment radio button to enroll in a Dental FlexCash plan. Enter the following: Social Security Number: this is the social security number of the person who holds the alternate dental policy under which you are covered. Insurance Carrier: the name of the alternate dental insurance carrier. Policy Number: the policy number of the alternate dental insurance policy. 	Alternatively, if you have non-CSU Dental coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the <u>FlexCash Plan</u> document.

Processing Steps	Screen Shots
 Processing Steps Enrolling in a Vision Plan All employees are automatically enrolled in vision care benefits. When you add a dependent, you can elect to add Vision Coverage for them. Adding coverage for dependents is covered in the Enrolling Dependents in Health, Dental, and/or Vision Plan(s) section on page 14. Enrolling in a Flex Spending Health (HCRA) and/or Flex Spending Dependent (DCRA) Plan To enroll in a HCRA and/or DCRA plan for the first time, follow steps 1- 6 in the Navigating to New Hire/Newly Eligible section on page 7 and then follow the steps below. Step 1: Under the Flex Spending Accounts section, read the information about the voluntary benefit plans: Health Care Reimbursement Account (HCRA) and Dependent Care Reimbursement Account (DCRA). Click on the hyperlinks to learn more about each plan. 	Screen Snots Vision Plan The CSU provides vision coverage through Vision Service Plan (VSP). The CSU pays the full cost of your monthly premium. Please visit the Eenelits website for more information. The Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay for eighble doub pocket meatin care expenses with pre-tax dolars for your and your eligible dependents. To continue paticipation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is 20.00 and the maximum is S20.00 and the app fol engine durine-proceed down on your defart s21.00 monthly administrate fee charged for each account. Contribution anounts and the pap fol engine durine-proceed down on your tefart s21.00 monthly administrate fee charged for each account. Con
Step 2:To enroll in the Health CareReimbursement Account (HCRA)plan, select the New Enrollmentradio button.Then enter your monthly deductionamount in the Monthly HCRAAmount field.	Flex Spending Accounts The Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$208.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited.

Processing Steps	Screen Shots
Step 3: To enroll in the Dependent Care Reimbursement Account (DCRA) plan, select the New Enrollment radio button. Then enter your monthly deduction amount in the Monthly DCRA Amount field.	Flex Spending Accounts The Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$208.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. New Enrollment No Enrollment The Dependent Care Reimbursement Account (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other adult dependents who you can claim as an exemption on your federal tax return. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$416.66 (annual maximum is \$5000). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. Monthly DCRA Amount No Enrollment
Enrolling Dependents in Health, Dental, and/or Vision Plan(s) To enroll your dependents in health, dental, and/or vision plans for the first time, follow steps 1-6 in the Navigating to New Hire/Newly Eligible section on page 7 and then follow the steps below. You must elect to enroll yourself in a benefit in order to extend the benefit to your dependent(s). I.e. to enroll a dependent in a health plan, you must have elected to enroll yourself in the same health plan.	Use the section below to add new dependents and/or enroll existing eligible dependents in your Health, Dental and/or Vision plans. Supporting documents are required when enrolling dependents. Please click the information icon at the top of this page for more information. Add New Dependent Continue Click Continue to proceed to the next section. Your enrollment will not be complete if you do not complete and submit the next section.
Scroll down to the bottom of the New Enrollment page. Select Add New Dependent.	

Processing Steps	Screen Shots
Step 2: Enter the personal information of	Dependent/Beneficiary Personal Information
the new dependent.	David Copperfield
Fields marked with an asterisk (*) are required. Social	Click Save once you have added your Dependent/Beneficiary's personal information. This information will go into effect as of Jun 17, 2013.
Security Number is required for <u>all</u>	Personarimormation
dependents. If Social Security number is not available for a	*First Name: Clara
newborn, please provide it as soon	Middle Name:
as available.	*Last Name: Copperfield
	Name Prefix:
	Name Suffix:
	*Gender: Female ▼
	*Date of Birth: 06/01/2000
	SSN: (Social Security Number)
	*Relationship to Employee: Child
Step 3:	
Enter the address and phone number for the new dependent.	Address and Telephone
	Same Address as Employee
If the address or phone is the same as yours, you can place a	Country: United States
checkmark next to <i>Same Address</i> as <i>Employee</i> or <i>Same Phone as</i> <i>Employee</i> .	Address: 800 N State College Blvd Fullerton, CA 92834
Then click Save .	
	Same Phone as Employee
	Phone:
	* Required Field
	Save
	Return to Continue
	Cancel
	Cancel

Processing Steps	Screen Shots
Step 4: You will receive a message indicating the save was successful. Click OK.	Personal Information Save Confirmation ✓ The Save was successful.
Step 5: The new dependent's information appears. Scroll down and select Return to Continue.	Same Phone as Employee Phone: 714/278-7777 Home Return to Continue Cancel
Step 6: The dependent you added appears in a table at the bottom of the New Enrollment screen. You may repeat steps 1-5 to add additional dependents. Use the drop-down menus to select which coverage you wish to add for each dependent. For employees enrolling in FlexCash, select FlexCash for each dependent. In the example on the right, the employee has added two dependents and has selected the benefits that they wish to enroll each dependent in.	Add New Dependent Name Birthdate Relation Health Coverage Dental Coverage Vision Coverage Jay Bird 09/22/1965 DP Female Add Add Add Add Clara Coppefield 06/01/2000 Child Add Add Image: Click Continue Click Continue to proceed to the next section. Your enrollment will not be complete if you Remove and submit the next section.

Processing Steps	Screen Shots
	Benefits Enrollment
Completing New	New Enrollment
Enrollment Elections	David Copperfield
Step 1:	Use this page to endo in benefits as a new line or newly benefits-engine employee, it you have example benefits through California State University Fullerton and need to make a change, you must use the Life Events or Open Enrollment Page.
Once you have made all of your	You must enroll in benefit plans within 60 days of employment/eligibility. Failure to enroll within the 60 day timetrame will delay the effective date of coverage. For questions regarding your benefits information, please contact Benefits at 657-278-2425 or you can visit the Benefits website.
elections on the New Enrollment page, click the Continue button at	Click the Information icon to learn more about various Benefit programs, eligibility, and enrollment.
the bottom of the page.	Have you completed the eBenefits Self-Service Electronic Signature Authorization Form? This form must be on file with the Benefits Office in order for you to enroll or change your benefits selections. Click here to complete the form.
	Instructions: 1. Complete and sign the form. 2. Send the form to Human Resources at CP-700. Scanned copies sent by email will be accepted.
	If you have any questions, please contact Human Resources at (657) 278-2425.
	Marital Status
	Please indicate your current marital status.
	*Marital Status Married -
	Health Plan Selection
	A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the <u>Staff</u> . <u>Faculty</u> . or <u>MPPCondental</u> employees section of the HR website for more information.
	New Enrollment O Decline Coverage
	*Health Plan Kaiser HMO
	Alternatively, If you have non-CSU health coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy For more information view the FlexCash Plan document.
	New Enrollment Operline Coverane
	A comprehensive program of dental benefits is available to you and your eligible dependents. The CSU pays
	the full cost of your monthly premium. Please visit the <u>Benefits website</u> for more information.
	New Enrollment Decline Coverage
	Alternatively, if you have non-CSU Dental coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the <u>FlexCash Plan</u> document.
	O New Enrollment O Decline Coverage
	Vision Plan
	The CSU provides vision coverage through Vision Service Plan (VSP). The CSU pays the full cost of your monthly premium. Please visit the <u>Benefits website</u> for more information.
	Flex Spending Accounts
	The Health Care Reimburgement Account (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pockt health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$208.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited.
	The <u>Dependent Care Reimbursement Account</u> (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other adult dependents who you can claim as an exemption on your federal tax return. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$416.66 (annual maximum is \$5000). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfelted.
	New Enrollment O No Enrollment
	Use the section below to add new dependents and/or enroll existing eligible dependents in your Health, Dental and/or Vision plans. Supporting documents are required when enrolling dependents. Please click the information icon at the top of this page for more information.
	Add New Dependent
	Susseminary First First 12 or 2 Class Name Birthdate Health Coverage Dental Coverage Vision Coverage
	Jay Bird 09/22/1965 DP Female Add V Add V Add V
	Citak Continue to proceed to the next section. Your enrolment will not be complete if you do not complete and submit the next section.

Processing Steps	Screen Shots
Step 2:	Benefits Enrollment
Review the information on this screen carefully before proceeding.	New Enrollment
	David Copperfield
Effective Date of Coverage: this	Effective Date of Coverage
section will indicate when your new elections will be effective.	Benefits will notify you when your enrollment is complete. Health and Dental coverage becomes effective the first of the following month. Coverage for FlexCash Plans and Flexible Spending Accounts become effective the first of the second month.
Supporting Documentation : this section will indicate if any additional documentation is needed by the	Example: If you make Health and/or Dental elections and provide all the supporting documents on 9/25/2013, they will be effective on 10/1/2013. However, if you elect FlexCash and/or enroll in a Flexible Spending Account on 9/25/2013, they will be effective on 11/1/2013.
CSUF Benefits office in order to	Benefit elections are not finalized until you provide the required supporting documentation to Benefits.
finalize your elections. 📛 If you	Supporting Documentation
do not provide this documentation, your benefits cannot be finalized.	You must certify your dependent's eligibility for coverage by providing documentation (as described below). Eligible family members include spouses, domestic partners and dependent children under the age of 26.
Disclosures and Privacy : click on the hyperlink in this section to read the disclosures and privacy	To enroll a spouse , a marriage certificate must be provided to Benefits. If you cannot provide a copy of your marriage certificate, you will be required to complete an <u>Affidavit of Marriage/Domestic</u> <u>Partnership</u> .
information about the benefit plan(s) you have selected.	To enroll a domestic partner , a <u>Declaration of Domestic Partnership</u> must be provided to Benefits. Family Code section 297 defines domestic partners as individuals of the same sex or opposite sex if one/both is/are over the age of 62. Currently, health and dental benefits are subject to domestic partner imputed tax liability. Please visit the <u>Domestic Partner Registry</u> website for more information.
Once you have read the Disclosures and Privacy Notice, mark the check box to indicate you have read it and understand it.	To enroll a child , (natural, adopted, domestic partner's, or step) under the age of 26, a copy of the birth certificate, adoption decree, proof of legal custody and/or guardianship, or copy of Qualified Medical Support Order and the child's social security number must be provided to Benefits before the enrollment becomes effective.
	Dependent children who are not the employee's natural children must live with the employee in a regular parent/child relationship and the child is economically dependent upon the employee. A completed <u>Affidavit of Parent-Child Relationship</u> stating the employee is in a parent/child relationship and the child is economically dependent upon the employee for 50% of the child's financial support and the child's social security number will be required at the time of enrollment.
	Disclosures and Privacy
	I acknowledge I have reviewed and understand the <u>Disclosures and Privacy Notice</u> information about my elections.
	Electronic Signature to Authorize Elections
	I authorize the California State Controller's Office to take payroll deductions (if any) for the benefits I selected on a before-tax and after-tax basis. I also authorize Benefits to send necessary personal information to my selected providers to initiate and support my coverage. I consent to the use of Electronic Signature. Note: Your electronic signature has the same legal and binding effect as signing your name.
	Sign
	Submit Click Submit to submit your choices to Benefits.
	Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment page.

Processing Steps	Screen Shots
Step 3: Click the Sign button to electronically authorize your elections.	Disclosures and Privacy I acknowledge I have reviewed and understand the Disclosures and Privacy Notice information about my elections. Electronic Signature to Authorize Elections I authorize the California State Controller's Office to take payroll deductions (if any) for the benefits I selected on a before-tax and after-tax basis. I also authorize Benefits to send necessary personal information to my selected providers to initiate and support my coverage. I consent to the use of Electronic Signature. Note: Your electronic signature has the same legal and binding effect as signing your name. Sign Click Submit to submit your choices to Benefits. Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment page.
Step 4: Your name appears in the Sign field as an electronic signature. Click Submit to send your final choices to the CSUF Benefits department. Be sure that you have completed and submitted the eBenefits Self-Service Electronic Signature Authorization form (see page 6).	Disclosures and Privacy I acknowledge I have reviewed and understand the Disclosures and Privacy Notice information about my elections. Electronic Signature to Authorize Elections I authorize the California State Controller's Office to take payroll deductions (if any) for the benefits I selected on a before-tax and after-tax basis. I also authorize Benefits to send necessary personal information to my selected providers to initiate and support my coverage. I consent to the use of Electronic Signature. Note: Your electronic signature has the same legal and binding effect as signing your name. Sign David Copperfield Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment page.
Step 5: You will see a confirmation that your elections were successfully submitted to the CSUF Benefits office. Click OK .	Benefits Enrollment New Enrollment David Copperfield Your elections have been successfully submitted to Benefits. You will be notified when the process is complete or if more information is required. If you have any questions, please contact Benefits at 657-278-2425 or by e-mail at benefits@exchange.fullerton.edu. OK

Processing Steps	Screen Shots
Step 5a: You will also receive an email confirmation of your submission.	From: Human Resources Benefits <benefits@exchange.fullerton.edu> Sent: Wed 6/12/2013 4:58 PM To: Cc Subject: Thank you for submitting your benefits elections David Copperfield, Congratulations! You have successfully submitted your benefits elections. The Benefits Office will process your election(s). You will receive an email when the process is complete. If you have any questions, please contact us at 657-278-2425 or by e-mail at benefits@exchange.fullerton.edu. Thank you, California State University Fullerton Human Resources Services - Benefits</benefits@exchange.fullerton.edu>
Once the CSUF Benefits office has processed your benefits enrollment, you will receive an email.	Subject: Your request to Human Resources Benefits has been processed David Copperfield, The enrollment information you submitted for the following event has been processed. Event: New Enrollment Event Date: 12-JUN-2013 Please log in to Titan Online review your Benefits Summary: http://www.fullerton.edu Navigation: Titan Online > Employee Self Service > My Benefits Information If you have any questions, please contact us at 657-278-2425. California State University Fullerton Human Resources Benefits Team State University Fullerton

3.0 Life Event Changes Benefits Enrollment

If you have had a qualifying life event, use this functionality to modify your benefits.

You must submit your Life Event benefits change within 60 days of the qualifying life event.

What are qualifying life events?

- Qualifying **marital** life events include: marriage, divorce, annulment, legal separation, domestic partnership registration or dissolution.
- Qualifying **dependent** life events include: birth, adoption, adding/removing an economically dependent child or change in custody.
- Gain or Loss of alternate coverage is also a qualifying life event.

Contact Benefits at 657-278-2425 for more information regarding qualifying life events.

Processing Steps	Screen Shots
Navigating to Life Event Changes <u>Step 1:</u> Open your internet browser (i.e. Internet Explorer, Safari, Firefox, etc) and go to http://www.fullerton.edu.	California State University, Fullerton - Windows Internet Explorer California State University, Fullerton.edu/ File Edit View Favorites Tools Help X SnagIt Ei File Edit View Favorites Tools Help X SnagIt Ei Ei Favorites California State University, Fullerton Ei Ei Ei Ei
<u>Step 2:</u> Click on the Portal Login button.	 California State University, × C www.fullerton.edu Apps C California State Univ PORTAL LOGIN PORTAL LOGIN California State University FULLERTON







Processing Steps	Screen Shots
Step 8: Carefully read all of the information on this screen before making a selection. This screen covers important information on qualifying life events.	Benefits Enrollment Life Events Philip Pirrip After your initial enrollment, the only time you may change your benefit choices is when a Life Event (qualified family status change) occurs, or during annual Open Enrollment. Use this page to select your Life Event and proceed to make changes to your current benefits including Health, Dental, FlexCash, or Flexible Spending Account. • Qualifying marital life events include: marriage, divorce, annulment, legal separation, domestic partnership registration or dissolution. • Qualifying dependent life events include: birth, adoption, adding/removing an economically dependent child or change in custody. • Gain or Loss of alternate coverage is also a qualifying life event. Contact Benefits at 657-278-2425 for more information regarding qualifying life events. Image: Click here to complete the eBenefits Office in order for you to enroll or change your benefits selections. Click here to complete the form. Instructions: 1. Complete and sign the form. 2. Send the form to Human Resources at CP-700. Scanned copies sent by email will be accepted. If you have any questions, please contact Human Resources at (657) 278-2425. Life Event Type Term
 Step 9: Select a Life Event Type from the drop-down menu: Add or Remove Dependents Gain or Loss of Alternate Coverage Update Marital Status 	Life Event Type Add or Remove Dependents Gain or Loss of Alternate Coverage Update Marital Status
Step 10: Select the appropriate Life Event from the drop-down menu. Depending on which Life Event Type you selected in Step 6, you will see different Life Events available.	Life Event Type Update Marital Status Life Event Please select the specific life event you are taking action on today. Indicate the <u>actual date</u> of the event (birth, adoption, divorce, marriage) to ensure the effective date of benefits coverage is correct. Life Event Continue Click Continue to continue the Life Events process.

Processing Steps	Screen Shots
Step 10a: For the Add or Remove Dependents Life Event Type, the following Life Events are available: • Add Economically Dependent Child • Add Other Dependent • Adoption • Birth • Delete Dependent	Life Event Type Add or Remove Dependents Life Event Please select the specific life event you are taking action on today. Indicate the <u>actual date</u> of the event (birth, adoption, divorce, marriage) to ensure the effective date of benefits coverage is correct. Life Event Add Economically Dependent Child Add Other Dependent Adoption Birth Delete Dependent
 <u>Step 10b:</u> For the <i>Gain or Loss of Alternate</i> <i>Coverage</i> Life Event Type, the following Life Events are available: Gain of Alternate non-CSU Coverage Loss of Alternate non-CSU Coverage 	Life Event Type Gain or Loss of Alternate Coverage Life Event Please select the specific life event you are taking action on today. Indicate the <u>actual date</u> of the event (birth, adoption, divorce, marriage) to ensure the effective date of benefits coverage is correct. Life Event Gain of Alternate Non-CSU Coverage Loss of Alternate Non-CSU Coverage
Step 10c:For the Update Marital Status LifeEvent Type, the following LifeEvents are available:• Annulment• Death of Domestic Partner• Death of Spouse• Dissolution of Domestic Partner• Divorce• Domestic Partner• Legal Separation• Marriage	Life Event Type Update Marital Status Life Event Please select the specific life event you are taking action on today. Indicate the <u>actual date</u> of the event (birth, adoption, divorce, marriage) to ensure the effective date of benefits coverage is correct. Life Event Annulment Death of Domestic Partner Death of Spouse Dissolution of Domestic Partner Domestic Partner Legal Separation Marriage

Processing Steps	Screen Shots
Step 11: Enter the date of the life event in the Event Date field. In the example on the right, the employee is entering the date that the marriage took place. Then click Continue .	Life Event Type Update Marital Status Life Event Please select the specific life event you are taking action on today. Indicate the <u>actual date</u> of the event (birth, adoption, divorce, marriage) to ensure the effective date of benefits coverage is correct. Life Event Marriage Continue Click Continue to continue the Life Events process.

Processing Steps	Screen Shots							
	Life Events							
Step 12:	Philip Pirrip							
The Life Event Rules chart appears.	- Life Event Rules							
Carefully review the	Please review the chart below to determine what actions you can take for your life event. All events listed qualify as a change in status only if they result in a gain or loss of eligibility under the CSU or another plan. Please note that these are the most common life events, but there may be exceptions to these rules depending on your specific situation. Any change you make should correspond with the Life Event information you submitted on the prior page. If the change you wish to make does not have a Yes or No in the table below or you are unsure about what options you have, please contact Benefits at esc 276, 2405							
you are entering to determine which	001 210 2420.							
benefits you are eligible to modify	Life Event	Switch to Health /	Switch from or Cance Health / Dental	Enroll in HCRA /	Increase HCRA /	Decrease HCRA /	Cancel HCRA /	
for the life event		Dental FlexCash?	FlexCash?	DCRA?	DCRA amount?	DCRA amount?	DCRA?	
for the me event.	Birth	Yes	Yes	Yes	Yes	No	No	
	Adoption	Yes	Yes	Yes	Yes	No	No	
Then click Continue	Dependent Child	No	No	Yes	Yes	No	No	
	Add Other Dependent	No	No	Yes	Yes	No	No	
	Delete Dependent	No	No	No	No	Yes	Yes	
	Marriage	Yes	Yes	Yes	Yes	Yes	Yes	
	Domestic Partner	Yes	Yes	Yes	Yes	No	No	
	Divorce	No	Yes	Yes	Yes	Yes	Yes	
	Annulment	No	Yes	Yes	Yes	Yes	Yes	
	Death of Spouse	No	Yes	Yes	Yes	Yes	Yes	
	Death of Domestic Partner	No	Yes	No	No	Yes	Yes	
	Dissolution of Domestic Partner	No	Yes	No	No	Yes	Yes	
	Gain of Alternate Non- CSU Coverage	Yes	Yes	*	*	*	*	
	CSU Coverage	No	Yes	*	*	*	*	
	Continue Click Continue to proceed to the next section. Your enrollment will not be complete if you do not complete and submit the next section.							
	Field	Definitio	Definition					
	Life Event		The comr	The common life events available.				
	Switch to Health/Dental		Indicates	Indicates whether you can switch to Health FlexCash				
			or Dental	or Dontal EloyCash from your current health or dental				
		plan.	plan.					
	Switch from or	Indicates	Indicates whether you can switch from or cancel your					
	Health/Dental FlexCash?		current H in a healt	current Health FlexCash or Dental FlexCash and enrol in a health or dental plan.				
	Enroll in HCRA/DCRA?		Indicates DCRA pla	Indicates whether you can enroll in a new HCRA or DCRA plan.				
	Increase HCRA/DCRA amount?		Indicates contributi	Indicates whether you can increase the monthly contribution amount for your HCRA or DCRA plan.				
	Decrease HCRA/DCRA amount?		Indicates contributi	Indicates whether you can decrease the monthly contribution amount for your HCRA or DCRA plan.				
	Cancel HCRA/DCRA?		Indicates or DCRA	Indicates whether you can cancel your current HCRA or DCRA plan.				

Processing Steps	Screen Shots						
The Life Events page will allow you to make changes to your benefits.	Benefits Enrollment Life Events						
	Philip Pirrip Use this page to submit changes to your current benefits due to a Life Event. You only have 60 days from the Event Date to make any changes to your benefits.						
Carefully read all of the information on this screen before making any selections.	Deletion of dependents may fail under a mandatory effective date based on the date of the event. For example, if a divorce was effective 03/20/2013 and you report the divorce to Benefits on 06/14/2013, the dependent will be deleted with an effective date of 04/10/1/2013.						
	For questions regarding your benefits information, please contact Benefits at 657-278-2425 or you can visit the Benefits website.						
	Click the Information icon to learn more about various Benefit programs, eligibility, and enrolment.						
Click on the information icon (i) to learn more about the various	Have you completed the eBenefits Self-Service Electronic Signature Authorization Form? This form must be on file with the Benefits Office in order for you to enroll or change your benefits selections. Click here to complete the form.						
	Instructions: 1. Complete and sign the form. 2. Send the form to Human Resources at CP-700. Scanned copies sent by email will be accepted.						
enrollment.	if you have any questions, please contact Human Resources at (657) 278-2425. Life Event						
Clicking on hyperlinks on this	To u nave indicated that you are performing the following life event change: Life Event Marriage Event Date 03/03/2013 The offer						
screen will also allow you to view more information about a particular	Marifal Status Please indicate your current or new marifal status.						
tonic	muntai status						
topic.	Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the <u>Benefits</u> website for more information.						
	You cannot change your current plan provider, you may only add or delete dependents from your current plan.						
	Add / Del Dependents New Enrollment Cancel Enrollment Decline Coverage						
	Alternatively, if you have non-CSU health coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document.						
	No Change New Enrollment Cancel Enrollment Decline Coverage						
	Dental Plan Selection						
	A completensive deman program is available to you and you enguble dependents. The Cost of the Coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the <u>Benefits</u> <u>website</u> for more information.						
	rou can not change your current plan provider, you may only add or delete dependents from your current plan. No Change						
	Add / Del Dependents New Enrollment Cancel Enrollment Decline Coverage						
	Alternatively, if you have non-CSU Dental coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan to you are required to provide the alternate dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, we've the <u>FlexCash Plan</u> document.						
	No Change New Enrollment Cancel Enrollment Decline Coverage						
	Vision Plan The CSU provides vision coverage through Vision Service Plan (VSP). The CSU pays the full cost of your monthy permium. Please visit the <u>Benefits website</u> for more information.						
	Flex Spending Accounts						
	The <u>Health Care Reimbursement Account</u> (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation your wast reerroll during the Open Enrollment period each year. The minimum monthly deduction is \$200 and the maximum is \$208.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as						
	any money feit alter all calms have been submitted for a plan year will be foreited. No Change No Change New Enrollment Change Monthly Amount Cancel Enrollment						
	The <u>Dependent Care Reimbursement Account</u> (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other aduit dependents who you						
	can claim as an exemption on your federal tax return. To continue participation you must reenroll during the Opene Enrollment period each year. The minimum monthly deduction is \$2000 and the maximum is \$416.66 (annual maximum is \$5000). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited.						
	No Change New Enrollment Change Monthly Amount Cancel Enrollment						
	Use the section below to add new dependents and/or enroll existing eligible dependents in your Health, Dental and/or Vision plans. Supporting documents are required when enrolling dependents. Please click the information icon at the top of this page for more information.						
	Add New Dependent						
	Cick Continue to proceed to the next section. Your enrolment will not be complete if you do not complete and submit the next section.						

Processing Steps	Screen Shots
The Life Event section shows the type of Life Event that you selected and the date of the event that you entered in steps 7 and 8.	Life Event You have indicated that you are performing the following life event change: Life Event Marriage Event Date 03/03/2013
Step 13: Select your current or new marital status from the Marital Status drop- down menu. Even if the Life Event that you are entering is not related to your marital status, you will be required to make a selection.	Marital Status *Marital Status • Marital Status • DissDeclLost Civil Partner DissDeclLost Civil Partner Health Plan Sele Divorced Domestic Partner A comprehensit Married shared between Separated website for more Single Widowed
Processing Steps	Screen Shots
---	---
Processing Steps Making Changes to Current Health Plan To change your current health plan after a qualifying life event, follow steps 1-10 in the Navigating to Life Event Changes section on page 21. Then follow the steps below. Check the Life Events Rules table in step 9 of the Navigating to Life Event Changes section on page 25 to see which benefits can	Screen Shots Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You cannot change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents New Enrollment Cancel Enrollment Decline Coverage
be modified for each life event type. <u>Step 1:</u> The default setting for the Health Plan Selection section is <i>No</i> <i>Change</i> .	
 To make a change to your current health plan, select one of the radio buttons: No Change: if you do not want to make any changes to your current health plan, select this radio button. 	
• Add/Del Dependents: if you want to add or delete dependents in your current health plan, select this radio button.	
• New Enrollment: if you currently do not have a health plan, but want to enroll in one due to your life event, select this radio button.	
 Cancel Enrollment: if you currently have a health plan but want to cancel it due to your life event, select this radio button. Decline Coverage: if you do not wish to enroll in a health plan, aplent this radio button. 	

Processing Steps	Screen Shots
Step 1a: If you selected Add/Del Dependents, follow the instructions in the Adding and Removing Dependents section on page 40 to add or remove a dependent from your health plan.	Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You cannot change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents New Enrollment Cancel Enrollment Decline Coverage
Step 1b: If you selected New Enrollment, use the drop-down menu to select the Health Plan you wish to enroll in.	Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You cannot change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents Image: Cancel Enrollment *Health Plan Image: Cash in lieu of C Blue Shield HMO ADVANTAGE insurance carrie Kaiser HMO the policy. For m PERS Care PPO PERS Care PPO PERS SELECT Ju may elect to participate in the FlexCash plan to obtain the policy. For m PERS Care PPO PERS SELECT Image: No Change PERS SELECT Image: Cancel Enrollment
Step 1c: If you selected either Cancel Enrollment or Decline Coverage, no additional steps are required.	Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You cannot change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents New Enrollment
Step 2: After selecting all changes to health, dental, flex spending, and/or dependents, skip to the <u>Completing</u> <u>Life Events Elections</u> section on page 44 to complete the process.	Health Plan Selection A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You cannot change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents New Enrollment Image: Cancel Enrollment Decline Coverage

Processing Steps Sc Making Changes to He	ealth Plan Selection			
Making Changes to	ealth Plan Selection			
Making Changes to	ealth Plan Selection			
Current Health FlexCash	A comprehensive health progr	ram is available to you a	and your eligible dependents	. The cost of the coverage is
Plan	vebsite for more information.	COU. THE COU pays a p	foraon of the monally premiu	n. Flease visit the <u>Deffetits</u>
To change your current health	/ou cannot change your curre	ent plan provider : you n	nav only add or delete depend	lents from your current plan.
FlexCash plan after a qualifying life	No Change	•••		
event, follow steps 1-10 in the	Add / Del Dependents	New Enrollment	Cancel Enrollment	Decline Coverage
section on page 21. Then follow the				
steps below.	Alternatively, if you have non-C cash in lieu of CSU coverage.	SU health coverage, yo If you elect the FlexCas	ou may elect to participate in t sh plan, you are required to pr	he FlexCash plan to obtain rovide the alternate health
e ir	nsurance carrier's name and he policy. For more informatic	policy number, as well on, view the FlexCash F	as the Social Security Number Ian document.	er of the person that holds
Check the Life Events Rules	No Change	New Enrollment	Cancel Enrollment	Decline Coverage
table in step 9 of the <u>Navigating to</u>	e no onungo	0.0012.000		
page 25 to see which benefits can				
be modified for each life event type.				
<u>Step 1:</u>				
The default setting for the Health				
Change				
To make a change to your health				
FlexCash plan, select one of the				
radio buttons:				
No Change: if you do not want to				
make any changes to your				
select this radio button. You				
cannot be enrolled in a health				
plan and a health flex plan.				
New Enrollment: if you currently				
ao not nave the health FlexCash				
your life event, select this radio				
button.				
Cancel Enrollment: if you				
currently have a health FlexCash				
pian but want to cancel it due to				
button.				
Decline Coverage: if you do not				
wish to enroll in a health flex				
plan, select this radio button.				

Processing Steps	Screen Shots
 Processing Steps <u>Step 1a:</u> If you selected New Enrollment, you will need to provide information on your alternate health insurance policy. Enter the following: Social Security Number: this is the social security number of the person who holds the alternate health policy under which you are covered. Insurance Carrier: the name of the alternate health insurance carrier. Policy Number: the policy number of the alternate health insurance policy. 	Alternatively, if you have non-CSU health coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. No Change New Enrollment Cancel Enrollment Decline Coverage *Social Security Number 123456789 *Insurance Carrier Blue Shield *Policy Number 123456
Step 1b: If you selected either Cancel Enrollment or Decline Coverage, no additional steps are required.	Alternatively, if you have non-CSU health coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. No Change New Enrollment Cancel Enrollment Decline Coverage
Step 2: After selecting all changes to health, dental, flex spending, and/or dependents, skip to the <u>Completing</u> <u>Life Events Elections</u> section on page 44 to complete the process.	Alternatively, if you have non-CSU health coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. Image: Cancel Enrollment Coverage Image: Cancel Enrollment Coverage

Processing Steps	Screen Shots
Making Changes to Current Dental Plan To change your current dental plan after a qualifying life event, follow steps 1-10 in the <u>Navigating to Life</u> <u>Event Changes</u> section on page 21. Then follow the steps below. Check the Life Events Rules table in step 9 of the <u>Navigating to</u> <u>Life Event Changes</u> section on	Dental Plan Selection A comprehensive dental program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You can not change your current plan provider; you may only add or delete dependents from your current plan. Image: The Cancel Enrollment is available to you and your eligible dependents from your current plan. Image: The Cancel Enrollment is available to you and your eligible dependents from your current plan.
page 25 to see which benefits can be modified for each life event type. Step 1: The default setting for the Dental Plan Selection section is <i>No</i> <i>Change</i> .	
 To make a change to your current dental plan, select one of the radio buttons: No Change: if you do not want to make any changes to your current dental plan, select this radio button. 	
 Add/Del Dependents: if you want to add or delete dependents in your current dental plan, select this radio button. New Enrollment: if you currently do not have a dental plan, but 	
 want to enroll in one due to your life event, select this radio button. Cancel Enrollment: if you currently have a dental plan but want to cancel it due to your life event, select this radio button. 	
• Decline Coverage: if you currently do not have dental coverage from CSU Fullerton and do not wish to enroll in a dental plan, select this radio button.	

Processing Steps	Screen Shots
Step 1a: If you selected Add/Del Dependents, follow the instructions in the Adding and Removing Dependents section on page 40 to add or remove a dependent from your dental plan.	Dental Plan Selection A comprehensive dental program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You can not change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents New Enrollment Cancel Enrollment Decline Coverage
<u>Step 1b:</u> If you selected New Enrollment , use the drop-down menu to select the Dental Plan you wish to enroll in.	Dental Plan Selection A comprehensive dental program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You can not change your current plan provider, you may only add or delete dependents from your current plan. No Change Add / Del Dependents Image: Atternatively. Delta Enhanced II Alternatively. Delta Enhanced II age, you may elect to participate in the FlexCash plan to obtain cash in lieu or coord coverage. No Change No Change No Detta Enhanced II Age, you may elect to participate in the FlexCash plan to obtain cash in lieu or coord coverage. No Detta Carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. No Change New Enrollment Cancel Enrollment Decline Coverage
Step 1b1: If you select <i>DeltaCare USA-Enhanced</i> as your Dental Plan, you will need to provide the Primary Office ID Number. Click on the Select a Provider link to search for a Primary Dental Office ID.	Dental Plan Selection A comprehensive program of dental benefits is available to you and your eligible dependents. The CSU pays the full cost of your monthly premium. Please visit the Benefits website for more information. Image: Select a Provider *Primary Office ID Number
Step 1c: If you selected either Cancel Enrollment or Decline Coverage, no additional steps are required.	Dental Plan Selection A comprehensive dental program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You can not change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents New Enrollment

Processing Steps	Screen Shots
Step 2: After selecting all changes to health, dental, flex spending, and/or dependents, skip to the <u>Completing</u> <u>Life Events Elections</u> section on page 44 to complete the process.	Dental Plan Selection A comprehensive dental program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You can not change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents New Enrollment

Processing Steps	Screen Shots
Making Changes to Current Dental FlexCash Plan To change your current dental FlexCash plan after a qualifying life event, follow steps 1-10 in the Navigating to Life Event Changes section on page 21. Then follow the steps below. Check the Life Events Rules table in step 9 of the Navigating to Life Event Changes section on page 25 to see which benefits can be modified for each life event type.	Dental Plan Selection A comprehensive dental program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the Benefits website for more information. You can not change your current plan provider; you may only add or delete dependents from your current plan. No Change Add / Del Dependents New Enrollment In lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. No Change New Enrollment Cancel Enrollment Decline Coverage. If you elect the FlexCash plan document. Decline Coverage
Step 1: The default setting for the Dental Plan Selection section is <i>No</i> <i>Change</i> .	
 To make a change to your dental FlexCash plan, select one of the radio buttons: No Change: if you do not want to make any changes to your current dental FlexCash plan, select this radio button. You cannot be enrolled in a dental plan and a dental flex plan. New Enrollment: if you currently do not have the dental FlexCash plan but want to enroll in it due to your life event, select this radio button. Cancel Enrollment: if you currently have a dental FlexCash plan but want to cancel it due to your life event, select this radio button. Decline Coverage: if you do not wish to enroll in a dental flex plan, select this radio button. 	

Processing Stone	Corean Shota
 Processing Steps <u>Step 1a:</u> If you selected New Enrollment, you will need to provide information on your alternate dental insurance policy. Enter the following: Social Security Number: this is the social security number of the person who holds the alternate dental policy under which you are covered. Insurance Carrier: the name of the alternate dental insurance carrier. Policy Number: the policy number of the alternate dental insurance policy. 	Screen Shots Alternatively, if you have non-CSU Dental coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. No Change Image: Image: New Enrollment *Social Security Number 123456789 *Policy Number 123456
Step 1b: If you selected either Cancel Enrollment or Decline Coverage, no additional steps are required.	Alternatively, if you have non-CSU Dental coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document. No Change New Enrollment Enrollment Decline Coverage
Step 2: After selecting all changes to health, dental, flex spending, and/or dependents, skip to the <u>Completing</u> <u>Life Events Elections</u> section on page 44 to complete the process.	Alternatively, if you have non-CSU Dental coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the FlexCash Plan document.

Processing Steps	Screen Shots
Making Changes to Current Vision Plan The CSU automatically enrolls you (the employee) in a vision plan when you enroll in benefits for the first time. There is no option to change your vision benefits. If you add a new dependent, you can elect to add Vision Coverage for them.	Vision Plan The CSU provides vision coverage through Vision Service Plan (VSP). The CSU pays the full cost of your monthly premium. Please visit the <u>Benefits website</u> for more information.
When you remove a dependent's benefits, you can elect to remove their Vision Coverage (if applicable).	
Follow the instructions in the <u>Adding</u> and <u>Removing Dependents section</u> on page 41 to add or remove a dependent from your vision plan.	

Processing Steps	Screen Shots
Making Changes to Current Flex Spending Health (HCRA) and/or Flex Spending Dependent (DCRA) Plan	Flex Spending Accounts The Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax continue participation you must reenroll during the Ope HCRA Changes immonthly deduction is \$20.00 and the maximum is \$208.33 (ann monthly administrative fee charged for each account. C ulated, as any money left after all claims have been submitted for a plan year will be forfeited.
To change your current HCRA and/or DCRA plan after a qualifying life event, follow steps 1-10 in the <u>Navigating to Life Event Changes</u> section on page 21. Then follow the steps below. Check the Life Events Rules table in step 9 of the <u>Navigating to</u> <u>Life Event Changes</u> section on page 25 to see which benefits can be modified for each life event type.	Image: No Change New Enrollment Change Monthly Amount Cancel Enrollment The Dependent Care Reimbursement Account (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependents include children under the age of 13, incapic can claim as an exemption on your federal tax return. To Open Enrollment period each year. The minimum mont (annual maximum is \$5000). There is also a \$1.00 mon. DCRA Changes Who you wring the \$\$416.66 count. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. No Change New Enrollment Change Monthly Amount Cancel Enrollment
Step 1: The default setting for the Flex Spending Accounts section is <i>No</i> <i>Change</i> .	
To make a change to your HCRA and/or DCRA plan, select one of the radio buttons:	
• No Change: if you do not want to make any changes to your current HCRA and/or DCRA plan, select this radio button.	
• New Enrollment: if you currently do not have the HCRA and/or DCRA plan but want to enroll in one or both of them due to your life event, select this radio button.	
 Change Monthly Amount: if you want to change your monthly contribution amount for your current HCRA and/or DCRA plan due to your life event, select this radio button. Cancel Enrollment: if you 	
currently have the HCRA and/or DCRA plan but want to cancel it due to your life event, select this radio button.	

Processing Steps	Screen Shots
Step 1a: If you selected New Enrollment for either HCRA or DCRA, you will need to enter the amount of your monthly contribution.	Flex Spending Accounts The Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$208.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. No Change New Enrollment Change Monthly Amount Cancel Enrollment *Monthly HCRA Amount \$200.00 Change Monthly Amount Cancel Enrollment The Dependent Care Reimbursement Account (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other adult dependent who you can claim as an exemption on your federal tax return. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. O No Change Oxention is \$20.00 Contribution amounts must be carefully cal
Step 1b: If you selected Change Monthly Amount for either HCRA or DCRA, you will need to enter the new monthly contribution amount.	Flex Spending Accounts The Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$208.33 (annual maximum is \$250.00.) There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. No Change New Enrollment Image Monthly Amount Cancel Enrollment *Monthly HCRA Amount 400 Image Cancel Care Reimbursement Account (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other adult dependents who you can claim as an exemption on your federal tax return. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. Image: No Change New Enrollment Image: Cancel Enrollment Image: Cancel Enrollment *Monthly DCRA Amount 400 Image: Cancel Enrollment Image: Cancel Enrollment

Processing Steps	Screen Shots
Step 1c: If you selected Cancel Enrollment no additional steps are required.	Flex Spending Accounts The Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$208.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. No Change New Enrollment Change Monthly Amount @ Cancel Enrollment The Dependent Care Reimbursement Account (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other adult dependents who you can claim as an exemption on your federal tax return. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$416.66 (annual maximum is \$5000). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. No Change New Enrollment Change Monthly Amount
Step 2: After selecting all changes to health, dental, flex spending, and/or dependents, skip to the <u>Completing</u> <u>Life Events Elections</u> section on page 44 to complete the process.	Flex Spending Accounts The Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay for eligible out-of-pocket health care expenses with pre-tax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$208.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. No Change New Enrollment Change Monthly Amount Cancel Enrollment The Dependent Care Reimbursement Account (DCRA) is a voluntary benefit for eligible employees. DCRA offers you the ability to pay for eligible out-of-pocket dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other adult dependents who you can claim as an exemption on your federal tax return. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$416.66 (annual maximum is \$5000). There is also a \$1.00 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be forfeited. No Change New Enrollment Change Monthly Amount Cancel Enrollment

Processing Steps	Screen Shots					
Adding and Removing	Add New Dependent					
Dependents				<u>Customize</u>	<u>Find</u> 🖾 🛗 Fin	st 🚺 1-4 of 4 🚺 Last
	<u>Name</u> Bir	<u>thdate</u>	Relation	Health Coverag	e Dental Coverage	Vision Coverage
To add or remove dependents after	Emily Cratchit 10/	/24/1960	Spouse	No Change 🔻	No Change 🔻	No Change 🔻
a qualifying life event, follow steps	Peter Cratchit 05/	/21/1997	Child	No Change 🔻	No Change 🔻	No Change 🔻
Changes section on page 21. Then	Martha Cratchit 04/	/01/2000	Child	No Change 🔻	No Change 👻	No Change 🔻
follow the steps below.						
e						
Check the Life Events Rules						
table in step 9 of the <u>Navigating to</u>						
Life Event Changes section on						
page 25 to see which benefits can						
be modified for each file event type.						
Adding a New Dependent						
Step 1:						
At the bottom of the Life Events						
page, your current list of						
dependents appears.						
Select Add New Dependent						
Select Add New Dependent.						
Sten 2:						
Enter the personal information of	Dependent/Bene	ficiar	y Pers	onal Info	rmation	
the new dependent.	Bob Cratchit					
•	Click Save once you have as	ddod you	r Dopondor	t/Ponoficion/cu	norconal informati	on This
e	information will go into effect	tas of Ju	in 13, 2013.	vbenenciary s	personarmonnau	on. mis
Fields marked with an	Decode al Information					
asterisk (*) are required. Social	Personal information	Time				
Security Number is required for <u>all</u>	*First Name:	IIM				
dependents. If Social Security	Middle Name:					
newborn, please provide it as soon	*Last Name:	Cratch	It			
as available.	Name Prefix:		Q			
	Name Suffix:			Q		
	*Gender:	Male				
	*Date of Birth:	06/01/2	2013 🛐			
	SSN:			(So	cial Security Num	ber)
	*Relationship to Employee:	Child			•	

Processing Steps	Screen Shots
Step 3: Enter the address and phone number for the new dependent. If the address or phone is the same as yours, you can place a checkmark next to Same Address as Employee or Same Phone as Employee.	Address and Telephone Same Address as Employee Country: United States Address: 800 N State College Blvd Fullerton, CA 92834
Then click Save .	Same Phone as Employee Phone: 714/278-7777 Home * Required Field Save Return to Continue Cancel
Step 4: You will receive a message indicating the save was successful. Click OK . You will also receive an email confirmation that a change was made.	Personal Information Save Confirmation ✓ The Save was successful.
Step 5: The new dependent's information appears. Scroll down and select Return to Continue.	Same Phone as Employee Phone: 714/278-7777 Home Return to Continue Cancel

D	0					
Processing Steps	Screen Shots					
Step 6: The dependent you added appears at the bottom of the table of dependents. You may repeat steps 1-5 to add additional dependents. Use the drop-down menus to select which coverage you wish to add for the new dependent(s).	Add New Dependent	Birthdate 10/24/1960 05/21/1997 04/01/2000 06/01/2013 tinue to proceed to the tithe next section.	Relation Spouse Child Child Child	Customize Fit Health Coverage No Change ▼ No Change ▼ No Change ▼ No Change ▼ Add ▼	nd I 🔄 🗰 First Dental Coverage No Change 🗸 No Change 🗸 No Change V Add V	st S 1.4 of 4 D Last Vision Coverage No Change ▼ No Change ▼
Removing a Dependent <u>Step 1:</u> At the bottom of the Life Events page, your current list of dependents appears. Locate the dependent you wish to remove. Use the drop-down menus to select Remove from the Health Coverage, Dental Coverage, and/or Vision Coverage, a applicable	Add New Dependent	Birthdate 10/24/1960 05/21/1997 04/01/2000 06/01/2013	Relation Spouse Child Child Child	Customize Fir Health Coverage No Change ▼ No Change ▼ No Change ▼ No Change ▼ No Change ▼	Id [] I Firs Dental Coverage No Change ↓ Remove ↓ No Change ↓ No Change ↓	t I 1-4 of 4 D Last Vision Coverage No Change ↓ No Change ↓ Add No Change Remove
Modifying a Dependent's Coverage Step 1: At the bottom of the Life Events page, your current list of dependents appears. Locate the dependent(s) whose coverage you wish to modify. Use the drop-down menus to select the appropriate change for each dependent in the Health Coverage, Dental Coverage, and/or Vision Coverage, as applicable.	Add New Dependent	Birthdate 10/24/1960 05/21/1997 04/01/2000 06/01/2013	Relation Spouse Child Child Child	Customize Fil Health Coverage No Change ▼ Add ▼ No Change ▼ Flex Cash ▼	nd 💭 🗰 Firs Dental Coverage No Change V No Change V Add V Flex Cash V	t 1.4 of 4 Last Vision Coverage No Change V No Change V No Change V No Change V

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Processing Steps	Screen Shots
	Banafite Enzellment
	Life Events
Completing Life Events	Bob Cratchit
Elections	Use this page to submit changes to your current benefits due to a Life Event. You only have 60 days from the Event Date to make any changes to your benefits.
Step 1:	Deletion of dependents may fail under a mandatory effective date based on the date of the event. For example, if a diverse was effective 03202013 and you report the divorce to Benefits on 08/14/2013, the dependent will be deleted with an effective date of 04/01/2013.
Once you have made all of your elections on the Life Events page.	For questions regarding your benefits information, please contact Benefits at 657-278-2425 or you can visit the Benefits website.
click the Continue button at the	Click the information icon to learn more about various Benefit programs, eligibility, and enrollment.
bottom of the page.	Have you completed the eBenefits Self-Service Electronic Signature Authorization Form? This form must be on file with the Benefits Office in order for you to enroll or change your benefits selections. Click here to complete the form.
	Instructions: 1. Complete and sign the form. 2. Send the form to Human Resources at CP-700. Scanned copies sent by email will be accepted.
	If you have any questions, please contact Human Resources at (657) 278-2425.
	Life Event
	You have indicated that you are performing the following life event change:
	Line Event Add Other Dependent Event Date 06/24/2013
	Please indicate your current or new marital status.
	*Marital Status Married •
	Health Plan Selection
	A comprehensive health program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the <u>Cenefits</u> xsballer for more information.
	You cannot change your current plan provider, you may only add or delete dependents from your current plan.
	Add / Del Dependents New Enrollment Cancel Enrollment Decline Coverage
	Alternatively, if you have non-CSU health coverage, you may elect to participate in the FlexCash plan to obtain cash in lise of CSU coverage, if you elect the FlexCash plan, you are required to provide the alternate health insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the ENC/Cash Plan Anouned.
	No Change New Enrollment Cancel Enrollment Decline Coverage
	Dental Plan Selection
	A comprehensive dental program is available to you and your eligible dependents. The cost of the coverage is shared between you and the CSU. The CSU pays a portion of the monthly premium. Please visit the <u>Benefits</u> website for more information.
	You can not change your current plan provider, you may only add or delete dependents from your current plan.
	No Change No Change Add / Del Dependents New Enrollment Cancel Enrollment Decline Coverage
	Atternatively, if you have non-CSU Dental coverage, you may elect to participate in the FlexCash plan to obtain cash in lieu of CSU coverage. If you elect the FlexCash plan, you are required to provide the alternate dental
	insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. For more information, view the <u>FlexCash Plan</u> document.
	No Change New Enrollment Cancel Enrollment Decline Coverage
	Vision Plan The CSU provides vision coverage through Vision Service Plan (USP). The CSU powe the full cost of your
	monthly premium. Please visit the <u>Benefits website</u> for more information.
	Flex Spending Accounts
	I're rea <u>am care keimoursement account</u> (HCRA) is a violintary benefit plan which allows you to gay for eligible oud of pockt headth care expenses with pre 4ax dollars for your and your eligible dependents. To continue participation you must reenroll during the Open Enrollment period each year. The minimum monthly deduction is \$2000 and the maximum is \$2003.33 (annual maximum is \$2500). There is also a \$1.00 monthly administrative feat charged for each account. Conthloution amounts must be careful cicalizated as
	any money left after all claims have been submitted for a plan year will be fortieted. No Change New Enrollment Change Monthly Amount Cancel Enrollment
	The Dependent Care Reimbursement Account (DCRA) is a voluntary herseft for elinible employees, DCPA
	The <u>user-intercontent care exemptions are interpretent and a volument</u> premettor engligited. offers you the ability to pay for eligible out-of-pooled dependent care expenses with pre-tax dollars. Eligible dependents include children under the age of 13, incapacitated spouse, or other adult dependents who you can calim as an exemption on your federal lax return. To continue participation you must reemotil during the
	Open Enrollment period each year. The minimum monthly deduction is \$20.00 and the maximum is \$416.86 (annual maximum is \$5000). There is also as \$100 monthly administrative fee charged for each account. Contribution amounts must be carefully calculated, as any money left after all claims have been submitted for a plan year will be fortiefted.
	No Change O New Enrollment O Change Monthly Amount Cancel Enrollment
	Use the section below to add new dependents and/or enroll existing eligible dependents in your Health, Dental
	anoor vision plans. Supporting documents are required when enrolling dependents. Please click the information icon at the top of this page for more information.
	Add New Dependent Centerize Fed 🖓 🖷 - Fest 🕅 4 add 🕅 + an
	Name Birthdate Relation Health Coverage Dental Coverage Vision Coverage Emily Cratchit 10/24/1950 Spossa No Change y No Change y No Change y
	Peter Cratchit 05/21/1997 Child No Change V No Change V No Change V
	Martha Cratchit 04/01/2000 Child No Change - No Change - No Change -
	Tim Cratchit 06/01/2013 Child Add • Add • Add • Add •
	Continue Click Continue to proceed to the next section. Your enrolment will not be complete if you do not complete and submit the next section.

creen Shots	
Message	×
Please confirm these are the changes to be processed. Click Yes to confirm and proceed. Click No to review.	
	Message Please confirm these are the changes to be processed. Click Yes to confirm and proceed. Click No to review. Yes No

Processing Steps	Screen Shots
Step 2: Review the information on this screen carefully before proceeding. Effective Date of Coverage: this section will indicate when your new elections will be effective. Supporting Documentation: this section will indicate if any additional documentation is needed by the CSUF Benefits office in order to finalize your elections. If you do not provide this documentation, your benefits cannot be finalized.	Screen Shots Benefits Enrollment Life Events Bob Cratchit Effective Date of Coverage Benefits will notify you when your enrollment is complete. Health and Dental coverage becomes effective the first of the following month. Coverage for FlexCash Plans and Flexible Spending Accounts become effective the first of the second month. Example: If you make Health and/or Dental elections and provide all the supporting documents on 9/25/2013, they will be effective on 10/1/2013. However, if you elect FlexCash and/or enroll in a Flexible Spending Account on 9/25/2013, they will be effective on 11/1/2013. Benefit elections are not finalized until you provide the required supporting documentation to Benefits. Supporting Documentation You must certify your dependent's eligibility for coverage by providing documentation (as described below). Eligible family members include spouses, domestic partners and dependent children under
Disclosures and Privacy : click on the hyperlink in this section to read the disclosures and privacy information about the benefit plan(s) you have selected. Once you have read the Disclosures and Privacy Notice, mark the check box to indicate you have read it and understand it.	 the age of 26. To enroll a spouse, a marriage certificate must be provided to Benefits. If you cannot provide a copy of your marriage certificate, you will be required to complete an <u>Affidavit of Marriage/Domestic Partnership</u>. To enroll a domestic partner, a <u>Declaration of Domestic Partnership</u> must be provided to Benefits. Family Code section 297 defines domestic partners as individuals of the same sex or opposite sex if one/both is/are over the age of 62. Currently, health and dental benefits are subject to domestic partner imputed tax liability. Please visit the <u>Domestic Partner Registry</u> website for more information. To enroll a child, (natural, adopted, domestic partner's, or step) under the age of 26, a copy of the birth certificate, adoption decree, proof of legal custody and/or guardianship, or copy of Qualified Medical Support Order and the child's social security number must be provided to Benefits before the enrollment becomes effective. Dependent children who are not the employee's natural children must live with the employee in a regular parent/child relationship and the child is economically dependent upon the employee. A completed <u>Affidavit of Parent-Child Relationship</u> stating the employee is in a parent/child relationship and the child is economically dependent upon the child's financial support and the child is economically dependent upon the child's financial support and the child is economically dependent upon the child's financial support and the child is economically dependent upon the child's financial support and the child is economically dependent upon the child's financial support and the child is economically dependent upon the child's financial support and the child is economically dependent upon the employee is in a parent/child relationship and the child's financial support and the child is economically dependent upon the child's financial support and the child is economically dependent upon the employee is in a parent dependent upo
	Disclosures and Privacy acknowledge I have reviewed and understand the <u>Disclosures and Privacy Notice</u> information about my elections. Electronic Signature to Authorize Elections I authorize the California State Controller's Office to take payroll deductions (if any) for the benefits I selected on a before-tax and after-tax basis. I also authorize Benefits to send necessary personal information to my selected providers to initiate and support my coverage. I consent to the use of Electronic Signature. Note: Your electronic signature has the same legal and binding effect as signing your name. Sign Click Submit to submit your choices to Benefits. Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment page.

Processing Steps	Screen Shots
Step 3: Click the Sign button to electronically authorize your elections.	Disclosures and Privacy I acknowledge I have reviewed and understand the Disclosures and Privacy Notice information about my elections. Electronic Signature to Authorize Elections I authorize the California State Controller's Office to take payroll deductions (if any) for the benefits I selected on a before-tax and after-tax basis. I also authorize Benefits to send necessary personal information to my selected providers to initiate and support my coverage. I consent to the use of Electronic Signature. Note: Your electronic signature has the same legal and binding effect as signing your name. Sign Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment page.
Step 4: Your name appears in the Sign field as an electronic signature. Click Submit to send your final choices to the CSUF Benefits department. Be sure that you have completed and submitted the eBenefits Self-Service Electronic Signature Authorization form (see page 6).	Disclosures and Privacy I acknowledge I have reviewed and understand the Disclosures and Privacy Notice information about my elections. Electronic Signature to Authorize Elections I authorize the California State Controller's Office to take payroll deductions (if any) for the benefits I selected on a before-tax and after-tax basis. I also authorize Benefits to send necessary personal information to my selected providers to initiate and support my coverage. I consent to the use of Electronic Signature. Note: Your electronic signature has the same legal and binding effect as signing your name. Sign Bob Cratchit Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment page.
Step 5: You will see a confirmation that your elections were successfully submitted to the CSUF Benefits office. Click OK .	Benefits Enrollment Life Events Bob Cratchit Your elections have been successfully submitted to Benefits. You will be notified when the process is complete or if more information is required. If you have any questions, please contact Benefits at 657-278-2425 or by e-mail at benefits@exchange.fullerton.edu.

Processing Steps	Screen Shots
Step 5a: You will also receive an email confirmation of your submission.	Subject: Thank you for using Fullerton's eBenefits Bob Cratchit, You have submitted an enrollment change for the following event to the Benefits Office: Life Event: Add Other Dependent Life Event Date: 17-JUN-2013 Benefits will process your election(s). You will be notified when the process is complete. If you have any questions, please contact us at 657-278-2425 or by e-mail at benefits@exchange.fullerton.edu . Thank you, California State University Fullerton Human Resources Services - Benefits If you have and you have benefits@exchange.fullerton.edu
Once the CSUF Benefits office has processed your benefits enrollment, you will receive an email.	Subject: Your request to Human Resources Benefits has been processed Bob Cratchit, The enrollment information you submitted for the following event has been processed. Event: Add Other Dependent Event Date: 12-JUN-2013 Please log in to Titan Online review your Benefits Summary: http://www.fullerton.edu Navigation: Titan Online > Employee Self Service > My Benefits Information If you have any questions, please contact us at 657-278-2425. California State University Fullerton Human Resources Benefits Team State University Fullerton

4.0 Open Enrollment

During the Open Enrollment period each year, you can enroll in, modify, or cancel any of your eligible Benefit plans.

The exact dates for Open Enrollment change each year, but typically the Open Enrollment period is in early autumn. Check the Benefits website at http://hr.fullerton.edu/benefits/ or contact Benefits at 657-278-2425 for information on the current Open Enrollment dates.

What changes can be made during Open Enrollment?

- Enroll in, modify, or cancel your health plan
- Enroll in, modify, or cancel your dental plan
- Enroll in, modify, or cancel your FlexCash plan
- Enroll in, modify, or cancel your Flex Spending Health (HCRA) or Flex Spending Dependent (DCRA) plan
- Add or remove dependents from your Benefit plans

Contact Benefits at 657-278-2425 for more information regarding Open Enrollment.

Processing Steps	Screen Shots
Navigating to Open Enrollment Step 1: Open your internet browser (i.e. Internet Explorer, Safari, Firefox, etc) and go to http://www.fullerton.edu.	California State University, Fullerton - Windows Internet Explorer California State University, Fullerton.edu/ File Edit View Favorites Tools Help X SnagIt Tools Favorites California State University, Fullerton California State University, Fullerton
<u>Step 2:</u> Click on the Portal Login button.	 California State University. × C Www.fullerton.edu Apps C California State Univ PORTAL LOGIN PORTAL LOGIN California State University California State University EVENTION







Processing Steps	Screen Shots
Step 8: The Benefits Enrollment page appears. When you access this feature during Open Enrollment, you will see an Open Enrollment Event . Note the event date is January 1 st of the next calendar year; this is because your benefit modifications made during Open Enrollment are not effective until January 1 st of the next calendar year. Click on the information icon (i) to learn more about the various Benefit programs, eligibility, and enrollment.	Concernents Benefits Enrollment Lizzie Wrayburn After your initial enrollment, the only time you may change your benefit choices is during open enrollment or a qualified family status change. The Information icon provides you with additional information about your enrollment. The Information icon provides you with additional information about your enrollment. The Information next to an event means t is currently open for enrollment. The begin your enrollment, click Select. Note: Some events may be temporarily clessed until you have completed enrollment for a prior event. Open Benefit Events Event Date Event Status Job Title Open Enrollment ① 01/01/2014 Open Admin Analyst/SpcIst 12 Select Once you click Select, it will take a few seconds for your benefits enrollment information to load.
Click Select to begin.	
Step 8a: If you access the Open Enrollment functionality outside of the Open Enrollment dates, you will see an error message that indicates that you do not have an open benefits enrollment.	Benefits Enrollment Bill Sikes After your initial enrollment, the only time you may change your benefit choices is during open enrollment or a qualified family status change. The Information icon provides you with additional information about your enrollment. The Select button next to an event means it is currently open for enrollment. To begin your enrollment, click Select. Note: Some events may be temporarily closed until you have completed enrollment for a prior event. You do not have an open benefits enrollment. Contact the Benefits Department if you have any questions.

Processing Steps	Screen Shots	
Step 9: The Open Enrollment page appears with all of the plans that you are eligible for as well as your current Benefit enrollments. The Current field and the New field will show the same value walkes you was the Edit butter to the same value walkes you was the Edit butter to the same value walkes you was the Edit butter to the same value walkes you was the Edit butter to the same value walkes you was the Edit butter to the same value walkes you was the Edit butter to the same value walkes you was the Edit butter to the same value was the Edit butter to the same value was the Edit butter to the same value was the same value was the Edit butter to the same value was the same value was the Edit butter to the same value was	Benefits Enrollment Open Enrollment Lizzie Wrayburn Open enrollment is your annual opportunity to modify your benefit choices. To continue participating in the Flexible Spending Accounts or the Vacation Buy and Sell program next year, you must re-enroll in these programs during the Open Enrollment period. You will be able to review the cost of each benefit on the Enrollment Summary. Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department.	
unless you use the Edit button to	Enrollmont Summany	
make a change to that benefit.	Edit Medical Full Cost Credits Before Tax After Tax	
	Current: No Coverage New: No Coverage Edit Dental Full Cost Credits Before Tax After Tax	
	Current: Delta Enhanced II:Empl+1 New: Delta Enhanced II:Empl+1 0.00 0.00 Edit Vision Full Cost Credits Before Tax After Tax	
	Current: Vision Service Plan:Emp+Deps New: Vision Service Plan:Emp+Deps 0.00 0.00 Edit Dental Flex Cash Full Cost Credits Before Tax After Tax	
	Current: No Coverage New: No Coverage Edit Medical Flex Cash Full Cost Credits Before Tax After Tax	
	Current: Flex Cash - Medical:Empl Only New: Flex Cash - Medical:Empl Only 0.00 0.00 Edit Flex Spending Health - U.S. Full Cost Credits Before Tax	
	New: No Coverage Edit Flex Spending Dependent Care Full Cost Credits Before Tax	

Processing Steps	Screen Shots					
Making Changes to Medical Coverage	Benefits Enrollment Open Enrollment					
To change your medical coverage during Open Enrollment, follow the steps in the <u>Navigating to Open</u> <u>Enrollment</u> section on page 49. Then follow the steps below. <u>Step 1:</u> To make a change to your dental coverage, click Edit in the <i>Medical</i>	Lizzie Wrayburn Open enrollment is your annual opportunity to modify your benefit choices. To continue participating in the Flexible Spending Accounts or the Vacation Buy and Sell program next year, you must re-enroll in these programs during the Open Enrollment period. You will be able to review the cost of each benefit on the Enrollment Summary. Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department.					
section.	Enrollment Summary					
	Edit Medical Full Cost Credits Before Tax After Tax					
	Current: No Coverage New: No Coverage					
	Edit Dental Full Cost Credits Before Tax After Tax					
	Current: Delta Enhanced II:Empl+1					

Processing Steps	Screen Sh	ots				
Changing Your Medical Plan	Benefits Enrollment					
There are several medical plan	Medical					
options available to CSUF employees. You may change which	Lizzie Wr	ayburn edical choices promote	wellness as part of th	neir benefits a	nd are availab	le to protect
dependents) are enrolled in or waive your medical coverage.	you and your dependents if you become sick or injured. Important! Your current coverage is: Kaiser Foundation with Employee + Dependents coverage. You will continue with this coverage if you do not make a choice.					
Select the Overview of All Plans	Select an (ption				
link to view information on all available medical plans. Or select	Here Are Y (Your cost	our Available Options V = Full benefit cost - Cre	Vith Your per-pay-peri dits)	od Costs:		
another hyperlink on the page to learn about a specific medical plan.	Overview (f all Plans				
	Select on	e of the following plans:				
<u>Step 1:</u> To make a change to your current medical plan, select one of the radio						
buttons.						
	Cove	age Level	Costs	Credits	Your Costs	Tax Class
	Empl	oyee Only	\$19.61	\$0.00	\$19.61	Before-Tax
	Empl	oyee + 1	\$105.22	\$0.00	\$105.22	Before-Tax
	Empi	byee+Dependents	\$161.19	\$0.00	\$161.19	Before-Tax
	C Kaise	r HMO (non-TAPP)				
	6		Casta	Cardita	Name Carata	Tau Class
	Empl	rage Lever	COSIS 610.61	Creats	C10.61	After Tex
	Empl	ovee + 1	\$19.01	\$0.00 \$0.00	\$105.22	After-Tax
	Empl	oyee+Dependents	\$161.19	\$0.00	\$161.19	After-Tax
	© PER	-SELECT CALIFORNIA	<u>\NT</u>			
	Cove	rage Level	Costs	Credits	Your Costs	Tax Class
	Empl	oyee Only	\$0.00	\$0.00	\$0.00	After-Tax
	Empl	oyee + 1	\$0.00	\$0.00 \$0.00	\$0.00	After-Tax
	Emp				\$0.00	

Processing Steps	Screen Shots	
Add or Remove Medical Coverage for Dependents You may add or remove medical coverage for a dependent during Open Enrollment.	Enroll Your Dependents The following list displays all individuals who are elig individual is missing from this list, click Add/Review D eligible. You may also use this button to add new dep You may enroll any of the following individuals for cove Enroll box next to the dependent's name.	ible to be your dependents. If an iependents to determine why they are not iendents to your list. erage under this plan by checking the
 Step 1: At the bottom of the Medical Benefits Enrollment page, your current dependent coverage is shown as well as a list of other dependents that are eligible for the benefit. To add medical coverage for a dependent, place a check mark in the Enroll column next to their name. To remove medical coverage for a dependent, un-check the box in the Enroll column next to their name. If you have no other changes to your dependent coverage, skip to Saving Your Medical Coverage Changes on page 59. 	Encoll Name Image: Eugene Wrayburn Pleasant Wrayburn Add/Review Dependents Image: Eugene Wrayburn	Relationship Spouse Child
Step 1a: If a dependent does not appear on the list, click Add/Review Dependents to determine why the dependent is not eligible.	Enroll Your Dependents The following list displays all individuals who are eligili individual is missing from this list, click Add/Review Do eligible. You may also use this button to add new deperence You may enroll any of the following individuals for covere Enroll Name Image: Image	ble to be your dependents. If an ependents to determine why they are not endents to your list. rage under this plan by checking the Relationship Spouse Child

Processing Steps	Screen Shots
Step 1b: A list of your dependents appears. Click on a dependent's name to view their personal information.	Enrollment Dependent/Beneficiary Summary Lizzie Wrayburn The people listed below may be eligible for Benefit Coverage. To add a new dependent, click "Add a dependent or beneficiary". To update an existing dependent, contact Benefits at 657-278-2425 or benefits@exchange.fullerton.edu. Add a dependent or beneficiary Dependent Information Name Relationship to Employee Date of Birth Married 09/17/1983 John Wrayburn Child 10/10/1984 Single
Step 1c: In this example, the dependent is not eligible for benefits as the child is too old to be covered by their parent's benefits. Select Return to Dependent/Beneficiary Summary.	Dependent/Beneficiary Personal Information Lizzie Wrayburn Dependent/Beneficiary's personal information as of Jan 1, 2014. To update their information, go to ebenefits Life Events or contact Benefits at 657-278-2425 or benefits@fullerton.edu. Personal Information First Name: John Middle Name: Last Name: Wrayburn Name Prefix: Name Suffix: Gender: Male Date of Birth: 10/10/1984 Relationship to Employee: Country: United States Address: as Employee Lakewood, CA 90712

Processing Steps	Screen Shots						
Adding a New Dependent							
Step 1: To add a new dependent, click Add/Review Dependents.	Enroll Your Dependents The following list displays all individuals who are eligible to be your dependents. If an individual is missing from this list, click Add/Review Dependents to determine why they are not eligible. You may also use this button to add new dependents to your list. You may enroll any of the following individuals for coverage under this plan by checking the Enroll box next to the dependent's name.						
	Enroll Name	vburn		Relat	ionship co		
	Eugene wia	avburn		Child	50		
	Add/Review Depender	ts					
Step 2: Select Add a dependent or beneficiary.	Enrollment Dependent/Beneficiary Summary Lizzie Wrayburn The people listed below may be eligible for Benefit Coverage. To add a new dependent, click "Add a dependent or beneficiary". To update an existing dependent, contact Benefits at 657-278-2425 or benefits@exchange.fullerton.edu.						
	Dependent Information		_				
	Name Relationsh to Employe	p Date of Birth	Marital Status	Marital Status Date	Student	Disabled	
	Eugene Wrayburn Spouse	08/27/1953	Married	09/17/1983	No		
	John Wrayburn Child	10/10/1984	Single		No		
Step 3: Enter the personal information of the new dependent. Fields marked with an asterisk (*) are required. Social Security Number is required for <u>all</u> dependents. If Social Security number is not available for a newborn, please provide it as soon as available.	Dependent/Bener Lizzie Wrayburn Dependent/Beneficiary's pe eBenefits Life Events or cor Personal Information *First Name: Middle Name: *Last Name: Name Prefix: Name Prefix: Name Suffix: *Gender: *Date of Birth: SSN: *Relationship to Employee:	Female 07/31/2013	ersonal ion as of Jan 657-278-242	Information	DN late their info ullerton.edu	prmation, go to	

Processing Steps	Screen Shots
Step 4: Enter the address and phone number for the new dependent. If the address or phone is the same as yours, you can place a checkmark next to Same Address as Employee or Same Phone as Employee.	Address and Telephone Same Address as Employee Country: United States Address: 800 N. State College Blvd Fullerton, CA 92831
Then click Save .	Same Phone as Employee 714/555-1212 Phone: * Required Field Save
Step 5: You will receive a message indicating the save was successful. Click OK . You will also receive an email confirmation that a change was made.	Personal Information Save Confirmation ✓ The Save was successful.
Step 6: The new dependent's information appears. Scroll down and select Return to Dependent/Beneficiary Summary.	Same Phone as Employee Phone: 714/555-1212 Return to Dependent/Beneficiary Summary

Processing Steps	Screen Shots						
Step 7:	Enrollment Dependent/Beneficiary Summary						
The new dependent appears in the	Lizzie Wrayburn	Popolido		onary ea			
Dependent information table.							
Solact Poturn to Event Selection	The people listed be beneficiary". To upd	elow may be eli ate an existing	gible for Benefi dependent, con	t Coverage. To tact Benefits a	o add a new dep at 657-278-2425	endent, click "A or benefits@ex	dd a dependent or change.fullerton.edu.
Select Neturn to Event Selection.	Add a dependent or benefician						
	Dependent Informa	tion					
	Name	Relationship to Employee	Date of Birth	Marital Status	Marital Status Date	s Student	Disabled
	Eugene Wrayburn	Spouse	08/27/1953	Married	09/17/1983	No	
	John Wrayburn	Child	10/10/1984	Single		No	
	Jenny Wrayburn 🔫	Child	07/31/2013	Single		No	
	Pleasant Wrayburn	Child	04/02/2000	Single		No	
	Return to Event Se	election					
Stop 9:							
<u>Step 6.</u> The new dependent now appears in	Enroll Your Dep	endents					
the Enroll Your Dependents section.	The following li individual is mi	ist displays a issing from th	ll individuals nis list. click A	who are elig dd/Review	gible to be you Dependents t	ir dependent: o determine v	s. If an why they are not
	eligible. You m	ay also use t	his button to	add new de	pendents to y	our list.	
Place a check mark next to the dependent's name in the Enroll column to enroll them in the benefit.	You may enroll any of the following individuals for coverage under this plan by checking the Enroll box next to the dependent's name.				hecking the		
	Enroll Na	ame			Re	elationship	
	E	ugene Wrayb	urn		S	oouse	
	Je	enny Wraybu	'n		CI	nild	
	PI	leasant Wray	burn		CI	hild	
	·						

Processing Steps	Screen Shots				
Saving Your Medical	Benefits Enrollment				
	Medical				
Coverage Changes	Lizzie Wrayburn				
Step 1:	An or our measure increase promotion welliness as part of their benefits and are available to protect you and your dependents if you become sick or injured.				
Once you have made the changes	Important Your current coverage is: No Coverage. You will continue with this coverage if you do not make a choice.				
to your medical coverage, click	Select as Option Here Are Your Available Options With Your annual Costs:				
Continue at the bottom of the page.	(Your cost = Full benefit cost - Creates) Octoriew at all Plans				
	Select one of the following plans:				
	KSHAFANY'				
	Definition				
	Coverage Level Costs Credits Your Costs Tax Class Employee Only \$0.00 \$0.00 \$0.00 Before-Tax				
	Employee - 1 5428.16 50.00 5428.16 Before-Tax Employee-Dependents 5831.36 50.00 5831.36 Before-Tax				
	PERS Care PPO				
	Courses and Costs Costs Two Costs				
	Coverage Level Costs Creats Your Costs I XX Casts Employee Only \$4.890.84 \$0.00 \$4.890.84 Before-Tax				
	Employee + 1 \$10,513.68 \$0.00 \$10,513.68 Before-Tax Employee+Dependents \$13,942.56 \$0.00 \$13,942.56 Before-Tax				
	PERSCRIMM PPQ				
	Coverage Level Costs Credits Your Costs Tax Class				
	Employee Only \$144.72 \$0.00 \$144.72 Before-Tax Employee +1 \$1.021.44 \$0.00 \$1.021.44 Before-Tax				
	Employee+Dependents \$1,602.72 \$0.00 \$1,602.72 Before-Tax				
	© PERSSELECT				
	Coverage Level Costs Credits Your Costs Tax Class				
	Employee -1 \$0.00 \$0.00 \$0.00 Before-1ax Employee -1 \$0.00 \$0.00 \$0.00 \$0.00 Before-Tax				
	C BUE SHITTER JANKING				
	Coverage Level Costs Credits Your Costs Tax Class Emptoyee Only \$649.32 \$50.00 \$649.32 Before-Tax				
	Employee 1 \$2,030.64 \$0.00 \$2,2030.64 Before-Tax Employee-Dependents \$2,914.68 \$0.00 \$2,914.68 Before-Tax				
	Base Streid Hefrabe Advantage				
	Countras Land Castle Coulds YourCaste Tay Class				
	Employee Only \$0.00 \$0.00 Before-Tax				
	Employee-Depandents \$0.00 \$0.00 Before-Tax				
	© Wave				
	You have chosen to Wave coverage.				
	Encol Your Dependents				
	individual is missing from this list, click-AddRevew Dependents to determine with they are not eligible. You may also use this oution to add new dependents to your list				
	You may excell any of the following individuals for coverage under this plan by checking the Excell box nexts to the dependent's name				
	faceil Same Batadonahia				
	Eugene Wrayburn Spouse Janny Wrayburn Child				
	Pleasant Wrayburn Child				
	Add Basker Department				
	Providence Cick Continue to story your choice until you are ready to submit your flag excellence on the				
	Encloses Summary				
	verse verse or grane at entres made on this page and return to the chrometer Summary				

Processing Steps	Screen Shots					
Step 2: You will see a page detailing the medical coverage changes you entered. Review the information carefully. To save these changes, click OK. Image: These changes will not be	Screen Shots Benefits Enrollment Medical Lizzie Wrayburn Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department. Your Choice You have chosen Kaiser PERMANENTE CALIFORNIA with Employee+Dependents coverage. You are also covering Employee+Dependents. Your Estimated per-pay-period Cost					
finalized until you submit all of your Open Enrollment changes. See the <u>Submitting Open Enrollment</u> <u>Changes</u> section on page 96.	Full Cost: \$161.19 Credits: \$0.00 Your Cost: \$161.19 Your Covered Dependents \$161.19					
	Name Relationship Eugene Wrayburn Spouse Jenny Wrayburn Child Pleasant Wrayburn Child					
	Once submitted, this choice will take effect on 01/01/2014. Deductions and/or Credits for this choice will start with the pay period beginning 01/01/2014. OK Click OK to store your choices. Edit Click Edit to go back and change your choices.					
Step 3: The Medical section of the Open Enrollment page now shows your new selection.	Edit Medical Full Cost Credits Before Tax After Tax Current: Kaiser Foundation:Empl+Deps New: Kaiser PERMANENTE 161.19 0.00 161.19 CALIFORNIA:Empl+Deps CALIFORNIA:Empl+Deps 161.19 0.00 161.19					
Processing Steps	Screen Shots					
---	---	------------------------------	--	--	--	--
Processing Steps Making Changes to Dental Coverage To change your dental coverage during Open Enrollment, follow the steps in the Navigating to Open Enrollment section on page 49. Then follow the steps below. Step 1: To make a change to your dental	Benefits Enrollment Open Enrollment Lizzie Wrayburn Open enrollment is your annual opportunity to modify your benefit choices. To continue participating in the Flexible Spending Accounts or the Vacation Buy and Sell program next year, you must re-enroll in these programs during the Open Enrollment period. You will be able to review the cost of each benefit on the Enrollment Summary. Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department.					
section.	Enrollment Summary					
	Edit Medical Full Cost	Credits Before Tax After Tax				
	Current: No Coverage New: No Coverage Edit Dental Full Cost Current: Delta Enhanced II:Empl+1 New: Delta Enhanced II:Empl+1 0.00	Credits Before Tax After Tax				

Processing Steps	Screen Shots				
Changing Your Dental Plan	Benefits Enrollment				
There are several dental plan	Dental				
options available to CSUF	Lizzio Wraybura				
dental plan you (and your					
dependents) are enrolled in or waive your dental coverage.	Services such as the installation of	ir dependents to ha fillings and crowns.		ining visits and i	eceive
Select the Overview of All Plans	Important! Your current cov coverage. Coverage for this	erage is: Delta Ent s plan will be waive	anced II with d if you do not	Employee + Chil make an electi	d(ren) on.
link to view information on all	Select an Option				
available dental plans. Or select another hyperlink on the page to	Here Are Your Available Options V (Your cost = Full benefit cost - Cre	/ith Your per-pay-pe dits)	eriod Costs:		
learn about a specific dental plan.	Overview of all Plans				
Step 1:	Select one of the following plans:				
dental plan, select one of the radio					
buttons.	Delta Enhanced II				
	Courses Lough	Conto	Cradita	Vous Cooto	Tay Class
	Employee Only	\$0.00	\$0.00	\$0.00	Tax Class
	Employee + 1	\$0.00	\$0.00	\$0.00	
	Employee+Dependents	\$0.00	\$0.00	\$0.00	
	DeltaCare USA - Enhanced				
	Coverage Lovel	Costs	Credits	Your Costs	Tax Class
	Employee Only	\$0.00	\$0.00	\$0.00	
	Employee + 1	\$0.00	\$0.00	\$0.00	
	Employee+Dependents	\$0.00	\$0.00	\$0.00	
	Waive				
	Employees who have non-CS to obtain cash in lieu of CSU o 278-2425 for more information	U Dental coverage overage. The mone	can elect to pa ey is taxed. Plea	rticipate in the <u>F</u> ase contact Ben	<u>exCash Plar</u> efits at 657-

Processing Steps	Screen Shots	
Add or Remove Dental	Enroll Your Dependents	
Coverage for Dependents	The following list displays all individual	iduals who are eligible to be your dependents. If an
You may add or remove dental	eligible. You may also use this bu	ton to add new dependents to your list.
coverage for a dependent during	You may enroll any of the following	a individuals for coverage under this plan by checking the
	Enroll box next to the dependent's	name.
<u>Step 1:</u>	Enroll Name	Relationship
At the bottom of the Dental Benefits	Eugene Wrayburn	Spouse
dependent coverage is shown as	Pleasant Wrayburn	Child
well as a list of other dependents		
that are eligible for the benefit.	Add/Daviaw Dependents	
To add dental coverage for a	Add/Review Dependents	
dependent, place a check mark in		
the Enroll column next to their		
name.		
To remove dental coverage for a		
dependent, un-check the box in the		
Enroll column next to their name.		
If you have no other changes		
to your dependent coverage, skip to		
<u>Changes</u> on page 68.		
Step 1a:	Enroll Your Dependents	
the list, click Add/Review	The following list displays all indiv individual is missing from this list	iduals who are eligible to be your dependents. If an click Add/Review Dependents to determine why they are not
Dependents to determine why the	eligible. You may also use this but	ton to add new dependents to your list.
dependent is not eligible.	You may enroll any of the following	individuals for coverage under this plan by checking the
	Enroll box next to the dependent's	name.
	Enroll Name	Relationship
	Eugene Wrayburn	Spouse
	Pleasant Wrayburn	Child
	Add/Review Dependents	

Processing Steps	Screen Shots
Step 1b: A list of your dependents appears. Click on a dependent's name to view their personal information.	Enrollment Dependent/Beneficiary Summary Lizzie Wrayburn The people listed below may be eligible for Benefit Coverage. To add a new dependent, click "Add a dependent or beneficiary". To update an existing dependent, contact Benefits at 657-278-2425 or benefits@exchange.fullerton.edu. Add a dependent or beneficiary Dependent Information Name Relationship to Employee Date of Birth Marital Status Student Disabled Disabled Lizzie No
Step 1c: In this example, the dependent is not eligible for benefits as the child is too old to be covered by their parent's benefits. Select Return to Dependent/Beneficiary Summary.	Dependent/Beneficiary Personal Information Lizzie Wrayburn Dependent/Beneficiary's personal information as of Jan 1, 2014. To update their information, go to eBenefits Life Events or contact Benefits at 657-278-2425 or benefits@fullerton.edu. Personal Information First Name: John Middle Name: Last Name: Wrayburn Name Prefix: Name Suffix: Gender: Male Date of Birth: 10/10/1984 Address and Telephone Same Address as Employee Country: United States Address: 5539 Samantha Ave Lakewood, CA 90712

Processing Steps	Screen Shots					
Adding a New Dependent		[]				
Step 1: To add a new dependent, click Add/Review Dependents.	Enroll Your Dependents The following list displays all individuals who are eligible to be your dependents. If an individual is missing from this list, click Add/Review Dependents to determine why they are not eligible. You may also use this button to add new dependents to your list. You may enroll any of the following individuals for coverage under this plan by checking the Enroll box next to the dependent's name.				If an hy they are not ecking the	
	Enroll Name	burn		Relat Spou	ionship co	
	Eugene Way	avburn		Child	50	
	Add/Review Dependen	ts				
Step 2: Select Add a dependent or beneficiary.	Enrollment Dependent/Beneficiary Summary Lizzie Wrayburn The people listed below may be eligible for Benefit Coverage. To add a new dependent, click "Add a dependent or beneficiary". To update an existing dependent, contact Benefits at 657-278-2425 or benefits@exchange.fullerton.edu.			dd a dependent or kchange.fullerton.edu.		
	Dependent Information		_			
	Name Relationshi to Employe	p Date of Birth	Marital Status	Marital Status Date	Student	Disabled
	Eugene Wrayburn Spouse	08/27/1953	Married	09/17/1983	No	
	John Wrayburn Child	10/10/1984	Single		No	
Step 3: Enter the personal information of the new dependent. Fields marked with an asterisk (*) are required. Social Security Number is required for <u>all</u> dependents. If Social Security number is not available for a newborn, please provide it as soon as available.	Dependent/Bener Lizzie Wrayburn Dependent/Beneficiary's per eBenefits Life Events or con Personal Information *First Name: Middle Name: *Last Name: Name Prefix: Name Prefix: Name Suffix: *Gender: *Date of Birth: SSN: *Relationship to Employee:	ficiary Pe sonal informati tact Benefits at Jenny Wrayburn Wrayburn Female 07/31/2013 Child	ersonal on as of Jan 657-278-242	Information	DN late their info ullerton.edu	ormation, go to I.

Processing Steps	Screen Shots
Step 4: Enter the address and phone number for the new dependent. If the address or phone is the same as yours, you can place a checkmark next to Same Address as Employee or Same Phone as Employee.	Address and Telephone Same Address as Employee Country: United States Address: 800 N. State College Blvd Fullerton, CA 92831
Then click Save .	Same Phone as Employee 714/555-1212 Phone: * Required Field Save
Step 5: You will receive a message indicating the save was successful. Click OK . You will also receive an email confirmation that a change was made.	Personal Information Save Confirmation ✓ The Save was successful.
Step 6: The new dependent's information appears. Scroll down and select Return to Dependent/Beneficiary Summary.	Same Phone as Employee Phone: 714/555-1212 Return to Dependent/Beneficiary Summary

Processing Steps	Screen Shots						
Step 7: The new dependent appears in the Dependent Information table. Select Return to Event Selection.	Screen Shots Enrollment Dependent/Beneficiary Summary Lizzie Wrayburn The people listed below may be eligible for Benefit Coverage. To add a new dependent, click "Add a dependent or beneficiary". To update an existing dependent, contact Benefits at 657-278-2425 or benefits@exchange.fullerton.edu. Add a dependent or beneficiant Dependent Information Name Relationship to Employee Date of Birth Marital Status Student Disabled						
	Eugene Wrayburn	Spouse	08/27/1953	Married	09/17/1983	No	
	John Wrayburn	Child	10/10/1984	Single		No	
	Pleasant Wravburn	Child	04/02/2000	Single		No	
	Return to Event Se	election					
Step 8: The new dependent now appears in the Enroll Your Dependents section. Place a check mark next to the dependent's name in the Enroll column to enroll them in the benefit.	Enroll Your Dependents The following list displays all individuals who are eligible to be your dependents. If an individual is missing from this list, click Add/Review Dependents to determine why they are no eligible. You may also use this button to add new dependents to your list. You may enroll any of the following individuals for coverage under this plan by checking the Enroll box next to the dependent's name.			s. If an why they are not hecking the			
	Enroll N	ame			R	elationship	
	E	ugene Wrayb	ourn		S	pouse	
	Je	enny Wraybu	m		С	hild	
	P	leasant Wray	'burn		С	hild	

Processing Steps	Screen Shots		
	Benefits Enrollment		
Saving Your Dental	Dental		
Coverage Changes	Lizzie Wravburn		
Step 1:	Dental coverage allows you and your depen	dents to have routine clear	ing visits and receive
Once you have made the changes	services such as the installation of fillings a	nd crowns.	-
to your dental coverage, click	Important! Your current coverage is	: Delta Enhanced II with Ei	mployee + Child(ren)
Continue at the bottom of the page.	coverage. Coverage for this plan wi	l be waived if you do not r	nake an election.
	Select an Option		
	Here Are Your Available Options With Your (Your cost = Full benefit cost - Credits)	per-pay-period Costs:	
	Overview of all Plans		
	Select one of the following plans:		
	O Delta Enhanced II		
	Coverage Level C	so oo so oo	Your Costs Tax Class
	Employee + 1	\$0.00 \$0.00 \$0.00 \$0.00	\$0.00
	Employee+Dependents	\$0.00 \$0.00	\$0.00
	DeltaCare USA - Enhanced		
	Coverage Level C	osts Credits	Your Costs Tax Class
	Employee Only	\$0.00 \$0.00	\$0.00
	Employee + 1	\$0.00 \$0.00	\$0.00 \$0.00
	Employee Dependents	\$0.00 \$0.00	\$0.00
	Waive		
	Employees who have non-CSU Dental to obtain cash in lieu of CSU coverage. 278-2425 for more information.	coverage can elect to part The money is taxed. Plea:	icipate in the <u>FlexCash Plan</u> se contact Benefits at 657-
	Enroll Your Dependents		
	The following list displays all individuals we individual is missing from this list, click Add	no are eligible to be your de I/Review Dependents to de	ependents. If an etermine why they are not
	eligible. You may also use this button to ad	d new dependents to your	list.
	You may enroll any of the following individu Enroll box next to the dependent's name.	als for coverage under this	plan by checking the
	Enroll Name	Relati	onship
	Eugene Wrayburn	Spou	se
	Jenny Wrayburn	Child	
	Pleasant Wrayburn	Child	
	Add/Review Dependents		
	Continue Click Continue to store your of	hoice until you are ready to s	ubmit your final enrollment on the
	Enrollment Summary.		
	Cancel Click Cancel to ignore all entrie	es made on this page and retu	rn to the Enrollment Summary.

Processing Steps	Screen Shots					
Step 2:	Benefits Enrollment					
dental coverage changes you	Dental					
entered.	Lizzie Wrayburn					
Review the information carefully. To save these changes, click OK . These changes will not be finalized until you submit all of your Open Enrollment changes. See the <u>Submitting Open Enrollment</u> <u>Changes</u> section on page 96.	Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department. Your Choice You have chosen DeltaCare USA - Enhanced with Employee+Dependents coverage. You are also covering Employee+Dependents. Your Estimated annual Cost Your Cost: \$0.00 Credits: \$0.00 Your Cost: \$0.00 Your Covered Dependents Your Cost: Image: Sponse Spons					
	Notes Once submitted, this choice will take effect on 01/01/2014. Deductions and/or Credits for this choice will start with the pay period beginning 01/01/2014. OK Click OK to store your choices. Edit Click Edit to go back and change your choices.					
Step 3: The Dental section of the Open Enrollment page now shows your new selection.	Edit Dental Full Cost Credits Before Tax After Tax Current: Delta Enhanced II:Empl+1 New: DeltaCare USA - Enhanced:Empl+Deps 0.00 0.00					

Processing Steps	Screen Shots						
Making Changes to	Benefits Enrollment						
Vision Coverage	Open Enrollment						
To change your vision coverage	Lizzie Wrayburn						
during Open Enrollment, follow the	Open enrollment is your annual opportunity to modify your benefit choices.						
Enrollment section on page 49.	To continue participating in the Flexible Spending Accounts or the Vacation Buy and Sell program next						
Then follow the steps below.	You will be able to review the cost of each benefit on the Enrollment Summary.						
Step 1: To make a change to your vision	i Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department.						
section.	Enrollment Summary						
	Edit Medical Full Cost Credits Before Tax After Ta						
	Current: Kaiser Foundation: EmpleDanc						
	New: Kaiser PERMANENTE 161.19 0.00 161.19						
	CALIFORNIA:Empl+Deps						
	Current: Delta Enhanced II:Emp+Child						
	Edit Vision Full Cost Credits Before Tax After Tax						
	Current Vision Service Plan Emp+Dens						
	New: Vision Service Plan:Emp+Deps 0.00 0.00						
Changing Your Vision Plan	Benefits Enrollment						
There is only one vision plan	Vision						
available to CSUF employees:	Lizzie Wrayburn						
vision Service Plan (VSP). You cannot select a different vision plan.	Vision coverage allows you and your dependents to see an opthamologist, optometrist, or optician						
	to assist you with your eyecare needs.						
However, you can click on the Overview of All Plans link or the	Important! Your current coverage is: Vision Service Plan with Employee or Employee & Deps coverage. You will continue with this coverage if you do not make a choice.						
Vision Service Plan link to learn	Select an Option						
nore about the vor plan.	Here Are Your Available Options With Your per-pay-period Costs: (Your cost = Full benefit cost - Credits)						
	Overview of all Plans						
	Select one of the following plans:						
colocities of the following plans.							
	Vision Service Plan						

Coverage Level

Empl.or Empl.& Deps

Costs

\$0.00

Credits

\$0.00

Your Costs Tax Class

\$0.00

Processing Steps	Screen Shots	
Add or Remove Dental Coverage for Dependents You may add or remove vision coverage for a dependent during Open Enrollment. Step 1: At the bottom of the Vision Benefits Enrollment page, your current dependent coverage is shown as well as a list of other dependents that are eligible for the benefit. To add vision coverage for a	Screen Snots Enroll Your Dependents The following list displays all individuals who are e individual is missing from this list, click Add/Review eligible. You may also use this button to add new of You may enroll any of the following individuals for cenroll box next to the dependent's name. You may enroll any of the following individuals for cenroll box next to the dependent's name. Enroll Name Image: Imag	ligible to be your dependents. If an v Dependents to determine why they are not lependents to your list. coverage under this plan by checking the <u>Relationship</u> Spouse Child
dependent, place a check mark in the Enroll column next to their name.		
To remove vision coverage for a dependent, un-check the box in the Enroll column next to their name.		
If you have no other changes to your dependent coverage, skip <u>Saving Your Vision Coverage</u> <u>Changes</u> on page 76.		
Sten 1a		
If a dependent does not appear on the list, click Add/Review Dependents to determine why the dependent is not eligible.	Enroll Your Dependents The following list displays all individuals who are el individual is missing from this list, click Add/Review eligible. You may also use this button to add new do You may enroll any of the following individuals for co Enroll box next to the dependent's name.	igible to be your dependents. If an Dependents to determine why they are not ependents to your list. overage under this plan by checking the
	Enroll Name	Relationship
	Eugene Wrayburn	Spouse
	Pleasant Wrayburn	Child
	Add/Review Dependents	

Processing Steps	Screen Shots
Step 1b: A list of your dependents appears. Click on a dependent's name to view their personal information.	Enrollment Dependent/Beneficiary Summary Lizzie Wrayburn The people listed below may be eligible for Benefit Coverage. To add a new dependent, click "Add a dependent or beneficiary". To update an existing dependent, contact Benefits at 657-278-2425 or benefits@exchange.fullerton.edu. Add a dependent or beneficiary Dependent Information Name Relationship to Employee Date of Birth Marital Status Student Disabled Disabled Lizzie Wrayburn Child 10/10/1984
Step 1c: In this example, the dependent is not eligible for benefits as the child is too old to be covered by their parent's benefits. Select Return to Dependent/Beneficiary Summary.	Dependent/Beneficiary Personal Information Lizzie Wrayburn Dependent/Beneficiary's personal information as of Jan 1, 2014. To update their information, go to eBenefits Life Events or contact Benefits at 657-278-2425 or benefits@fullerton.edu. Personal Information First Name: John Middle Name: Last Name: Wrayburn Name Prefix: Name Suffix: Gender: Male Date of Birth: 10/10/1984 Address and Telephone Same Address as Employee Country: United States Address: 5539 Samantha Ave Lakewood, CA 90712

Processing Steps	Screen Shots					
Adding a New Dependent						
Step 1: To add a new dependent, click Add/Review Dependents.	Enroll Your Dependents The following list displays individual is missing from eligible. You may also use You may enroll any of the f Enroll box next to the depe	all individuals v this list, click A this button to a ollowing individ ndent's name.	who are eligi dd/Review D add new dep luals for cove	ble to be your d ependents to d endents to your erage under this	ependents. etermine wi list. s plan by che	If an hy they are not ecking the
	Enroll Name	burn		Relat Spou	ionship co	
	Eugene Wra	avburn		Child	50	
	Add/Review Dependen	ts				
Step 2: Select Add a dependent or beneficiary.	Enrollment Depend Lizzie Wrayburn The people listed below may be beneficiary". To update an existin Add a dependent or beneficiari	ent/Benefi eligible for Benefi g dependent, cor	ciary Su t Coverage. To ttact Benefits a	mmary add a new deper t 657-278-2425 or	ndent, click "A r benefits@ex	dd a dependent or kchange.fullerton.edu.
	Dependent Information		_			
	Name Relationshi to Employe	p Date of Birth	Marital Status	Marital Status Date	Student	Disabled
	Eugene Wrayburn Spouse	08/27/1953	Married	09/17/1983	No	
	John Wrayburn Child	10/10/1984	Single		No	
Step 3: Enter the personal information of the new dependent. Fields marked with an asterisk (*) are required. Social Security Number is required for <u>all</u> dependents. If Social Security number is not available for a newborn, please provide it as soon as available.	Dependent/Bener Lizzie Wrayburn Dependent/Beneficiary's per eBenefits Life Events or con Personal Information *First Name: Middle Name: *Last Name: Name Prefix: Name Prefix: Name Suffix: *Gender: *Date of Birth: SSN: *Relationship to Employee:	ficiary Pe sonal informati tact Benefits at Jenny Wrayburn Wrayburn Female 07/31/2013 Child	ersonal on as of Jan 657-278-242	Information	DN late their info ullerton.edu	ormation, go to I.

Processing Steps	Screen Shots
Step 4: Enter the address and phone number for the new dependent. If the address or phone is the same as yours, you can place a checkmark next to Same Address as Employee or Same Phone as Employee.	Address and Telephone Same Address as Employee Country: United States Address: 800 N. State College Blvd Fullerton, CA 92831
Then click Save .	
	Same Phone as Employee 714/555-1212 Phone: * Required Field Save
Step 5: You will receive a message indicating the save was successful. Click OK . You will also receive an email confirmation that a change was made.	Personal Information Save Confirmation ✓ The Save was successful. OK
Step 6: The new dependent's information appears. Scroll down and select Return to Dependent/Beneficiary Summary.	Same Phone as Employee Phone: 714/555-1212 Return to Dependent/Beneficiary Summary

Processing Steps	Screen Shots						
<u>Step 7:</u> The new dependent appears in the	Enrollment	Depende	nt/Benefi	ciary Su	mmary		
Dependent Information table.	Lizzie Wrayburn	elow may be eli	gible for Benefi	t Coverage. To) add a new dej	pendent, click "A	dd a dependent or
Select Return to Event Selection.	beneficiary". To upd Add a dependent or	ate an existing beneficiary	dependent, con	tact Benefits a	at 657-278-242	5 or benefits@ex	change.fullerton.edu.
	Dependent Informa	ition					
	Name	Relationship to Employee	Date of Birth	Marital Status	Marital Statu Date	IS Student	Disabled
	Eugene Wrayburn	Spouse	08/27/1953	Married	09/17/1983	No	
	John Wrayburn	Child	10/10/1984	Single		No	
	Jenny Wrayburn	Child	07/31/2013	Single		No	
	Pleasant Wrayburn	Child	04/02/2000	Single		No	
	Return to Event Se	election					
Step 8:		ondonto					
The new dependent now appears in the Enroll Your Dependents section.	The following li individual is mi eligible. You m	ist displays a issing from th ay also use t	II individuals his list, click A his button to :	who are eli <u>c</u> dd/Review [add new dej	gible to be yo Dependents pendents to y	our dependents to determine v your list.	s. If an why they are not
Place a check mark next to the dependent's name in the Enroll column to enroll them in the benefit.	You may enroll Enroll box next	any of the fo to the depen	llowing indivi dent's name.	duals for cov	verage under	r this plan by c	hecking the
	Enroll N	ame			R	Relationship	
	E	ugene Wrayb	ourn		S	spouse	
	Je	enny Wraybu	m		C	Child	
	P	leasant Wray	'burn		C	Child	

Processing Steps	Screen Shots
Processing Steps Saving Your Vision Coverage Changes Step 1: Once you have made the changes to your vision coverage, click Continue at the bottom of the page.	Screen Shots Benefits Enrollment Vision Lizzie Wrayburn Vision coverage allows you and your dependents to see an opthamologist, optometrist, or optician to assist you with your eyecare needs. Important! Your current coverage is: Vision Service Plan with Employee or Employee & Deps coverage. You will continue with this coverage if you do not make a choice. Select an Option Here Are Your Available Options With Your per-pay-period Costs: (Your cost = Full benefit cost - Credits) Overview of all Plans Select one of the following plans: Image: Select one of the following plans: Image: Vision Service Plan Coverage Level Costs Credits Your Costs Empl.or Empl.& Deps \$0.00 \$0.00 \$0.00
	Enroll Your Dependents The following list displays all individuals who are eligible to be your dependents. If an individual is missing from this list, click Add/Review Dependents to determine why they are not eligible. You may also use this button to add new dependents to your list. You may enroll any of the following individuals for coverage under this plan by checking the Enroll box next to the dependent's name. Enroll Name Relationship Image: Eugene Wrayburn Spouse Image: Dependents Child Image: Pleasant Wrayburn Child Image: Pleasant Wrayburn Child Image: Click Continue to store your choice until you are ready to submit your final enrollment on the Enrollment Summary. Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment Summary.

Processing Steps	Screen Shots
Step 2: You will see a page detailing the vision coverage changes you entered. Review the information carefully. To save these changes, click OK. Image: Comparison of the problem of th	Screen Shots Benefits Enrollment Vision Lizzie Wrayburn Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department. Your Choice You have chosen Vision Service Plan with Empl.or Empl & Deps coverage. You are also covering Empl.or Empl & Deps. Your Estimated annual Cost Full Cost: \$0.00 Your Covered Dependents Eugene Wrayburn Spouse Jenny Wrayburn Child Pleasant Wrayburn Child Pleasant Wrayburn Child Once submitted, this choice will take effect on 01/01/2014. Deductions and/or Credits for this choice will start with the pay period beginning 01/01/2014. OK Click OK to store your choices. Edit Click Edit to go back and change your choices.
Step 3: As there is only one option for Vision coverage, the Vision section of the Open Enrollment page will show the same value in the Current field as in the New field.	Edit Vision Full Cost Credits Before Tax After Tax Current: Vision Service Plan:Emp+Deps 0.00 0.00 0.00

Processing Steps	Screen Shots	
Making Changes to	Benefits Enrollment	
Dental Flex Cash	Open Enrollment	
To change your dental flex cash	Lizzie Wrayburn	
coverage during Open Enrollment, follow the steps in the <u>Navigating to</u> <u>Open Enrollment</u> section on page 49. Then follow the steps below.	Open enrollment is your annual opportunity to modify your benefit choices. To continue participating in the Flexible Spending Accounts or the Vacation Buy and Sell program n year, you must re-enroll in these programs during the Open Enrollment period. You will be able to review the cost of each benefit on the Enrollment Summary.	ext
<u>Step 1:</u> To make a change to your dental flex cash coverage, click Edit in the	Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department.	
Dental Flex Cash section.	Enrollment Summary	
	Edit Medical Full Cost Credits Before Tax After	Тах
If you are enrolling in dental flex cash for the first time, ensure	Current: Kaiser Foundation:Empl+Deps New: Kaiser PERMANENTE 161.19 0.00 161.19 CALIFORNIA:Empl+Deps	
that your <i>Dental</i> selection is set to	Edit Dental Full Cost Credits Before Tax After	Tax
Waived.	Current: Delta Enhanced II:Emp+Child New: Waive 0.00 0.00 Edit Vision Full Cost Credits Before Tax After	Тах
	Current: Vision Service Plan:Emp+Deps New: Vision Service Plan:Emp+Deps 0.00 0.00	
	Edit Dental Flex Cash Full Cost Credits Before Tax After	Tax
	Current: No Coverage New: No Coverage	

Processing Steps	Screen Shots
Processing Steps Changing Your Dental Flex Cash Option Step 1: Select one of the following options: • Flex Cash – Dental: select this option if you wish to enroll in a dental flex cash plan. • Waive: select this option to cancel your dental flex cash plan. • Select the FlexCash Plan links to learn more about the FlexCash plan, including information on eligibility.	Screen Shots Benefits Enrollment Dental Flex Cash Lizzie Wrayburn Important! Your current coverage is: No Coverage. You will continue with this coverage if you do not make a choice. Select an Option Here Are Your Available Options With Your per-pay-period Costs: (Your cost = Full benefit cost - Credits) Overview of all Plans Select one of the oflowing plans: Flex Cash - Dental Coverage Level Costs Employee Only Employee who have non-CSU Dental coverage can elect to participate in the FlexCash Plan to obtain cash in lieu of CSU coverage. The money is taxed. Please contact Bemeints at correct to prove the option of the other of the other option of the other
	Flex Cash - Dental Coverage Level Costs Employee Only Employees who have non-CSU Dental coverage can elect to participate in the FlexCash Plan to obtain cash in lieu of CSU coverage. The money is taxed. Please contact Benenits at 057-278-2425 for information or view the FlexCash Plan document. By electing coverage, you certify that you have Dental coverage outside of the CSU and that you are not covered for Dental as a dependent of another CSU employee, or retiree. Waive In order for you to elect Dental FlexCash, you must be covered under another policy. You are required to provide the dental insurance carrier's name and policy number, as well as the social Security Number of the person that holds the policy.

Processing Steps	Screen Shots	
Step 1a: If you choose to enroll in a Dental FlexCash plan, you will need to provide information on your alternate dental insurance policy.	Groupbox Alternate Policy Information In order for you to elect Dental FlexCash, you must be covered under another po required to provide the dental insurance carrier's name and policy number, as w Security Number of the person that holds the policy.	licy. You are rell as the Social
Enter the following: • Insurance Carrier: the name of	Insurance Carrier Delta Dental Policy Number	r 123456
the alternate dental insurance carrier.]
 Policy Number: the policy number of the alternate dental insurance policy. 		
• Social Security Number: this is the social security number of the person who holds the alternate dental policy under which you are covered.		

Processing Steps	Screen Shots
Saving Your Dental	Benefits Enrollment
FlexCash Changes	Dental Flex Cash
Step 1: Once you have made the changes	Lizzie Wrayburn
click Continue at the bottom of the page.	Important! Your current coverage is: No Coverage. You will continue with this coverage if you do not make a choice.
	Select an Option
	Here Are Your Available Options With Your per-pay-period Costs: (Your cost = Full benefit cost - Credits)
	Overview of all Plans
	Select one of the following plans:
	I Flex Cash - Dental
	Coverage Level Costs Employee Only Employees who have non-CSU Dental coverage can elect to participate in the FlexCash Plan to obtain cash in lieu of CSU coverage. The money is taxed. Please contact Benefits at 657-278-2425 for information or view the FlexCash Plan document. By electing coverage, you certify that you have Dental coverage outside of the CSU and that you are not covered for Dental as a dependent of another CSU employee, or retiree. Waive In order for you to elect Dental FlexCash, you must be covered under another policy. You are required to provide the dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy.
	Groupboy
	Alternate Policy Information
	In order for you to elect Dental FlexCash, you must be covered under another policy. You are required to provide the dental insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy.
	Insurance Carrier Delta Dental Policy Number 123456
	Social Security Number 123456789
	Continue Click Continue to store your choice until you are ready to submit your final enrollment on the Enrollment Summary.
	Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment Summary.

Processing Steps	Screen Shots
Step 2: You will see a page detailing the dental flexcash coverage changes you entered. Review the information carefully. To save these changes, click OK. Image: Comparison of the problem of the prob	Screen Shots Benefits Enrollment Dental Flex Cash Lizzie Wrayburn Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department. Your Choice You have chosen Flex Cash - Dental with Employee Only coverage. You are also covering Employee Only. Alternate Policy Information You have indicated that you are covered under the following insurance policy: Insurance Carrier Delta Dental Policy Number 123456789 Notes Once submitted, this choice will take effect on 01/01/2014. Deductions and/or Credits for this choice will start with the pay period beginning 01/01/2014. OK Click OK to store your choices.
	Edit Click Edit to go back and change your choices.
Step 3: The Dental Flex Cash section of the Open Enrollment page now shows your new selection.	Edit Dental Flex Cash Full Cost Credits Before Tax After Tax Current: No Coverage New: Flex Cash - Dental:Empl Only 0.00 0.00 0.00

Processing Steps	Screen Shots				
Making Changes to	Benefits Enrollment				
Medical Flex Casil	Open Enrollment				
To change your medical flex cash	Lizzie Wrayburn				
follow the steps in the <u>Navigating to</u> <u>Open Enrollment</u> section on page 49. Then follow the steps below.	Open enrollment is your annual opportunity to mo To continue participating in the Flexible Spending year, you must re-enroll in these programs during You will be able to review the cost of each benefit	dify your benefit cho Accounts or the Vac the Open Enrollme on the Enrollment S	ices. :ation Buy nt period. ummary.	and Sell prog	gram next
Step 1: To make a change to your dental flay cash coverage, click Edit in the	Important: Your enrollment will not be cor Benefits Department.	nplete until you Sut	omit your	choices to th	le
Medical Flex Cash section.	Enrollment Summary				
	Edit Medical	Full Cost	Credits	Before Tax	After Tax
If you are enrolling in medical	Current: No Coverage New: Waive Edit Dental	0.00 Full Cost	0.00 Credits	Before Tax	After Tax
that your <i>Medical</i> selection is set to	Current: Delta Enhanced II:Empl+1				
Waived.	New: Waive	0.00	0.00		
	Edit Vision	Full Cost	Credits	Before Tax	After Tax
	Current: Vision Service Plan:Emp+Deps				
	New: Vision Service Plan:Emp+Deps	0.00	0.00		10 T
	Edit Dental Flex Cash	Full Cost	Credits	Before Tax	After I ax
	Current: No Coverage				
	New: Flex Cash - Dental:Empl Only	0.00	0.00	0.00	10- T
	Edit Medical Flex Cash	Full Cost	Credits	Before Tax	After Tax
	Current: Flex Cash - Medical:Empl Only				
	New: Flex Cash - Medical:Empl Only	0.00	0.00	0.00	

Changing Your Medical Flex Cash Option Step 1: Select one of the following options: • Flex Cash – Medical: select this option if you wish to enroll in or continue with your existing medical flex cash plan. • Waive: select this option to cancel your medical flex cash plan. • Select the FlexCash Plan links to learn more about the FlexCash plan, including information on eligibility. • Flex Cash - Medical information on eligibility. • Flex Cash Plan, information on eligibility. • Plex Cash Plan, including information on eligibility. • Plex Cash Plan, including information on eligibility. • Plex Cash Plan bothan cash in lieu of CSU werage can elect to participate in the FlexCash Plan to othan cash in lieu of CSU overage. The money is taxed. Please contact Benefits at 657-278-2425 for information or view the FlexCash Plan bocument.
In order for you to elect Medical FlexCash, you must be covered under another policy. You are required to provide the medical insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy.

Processing Steps	Screen Shots
Step 1a: If you choose to enroll in a Medical FlexCash plan, you will need to provide information on your alternate medical insurance policy. Enter the following:	Groupbox Alternate Policy Information In order for you to elect Medical FlexCash, you must be covered under another policy. You are required to provide the medical insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. Insurance Carrier Kaiser HMO Policy Number 123456
Insurance Carrier: the name of the alternate medical insurance carrier	Social Security Number 123456789
Policy Number: the policy number of the alternate medical insurance policy.	
• Social Security Number: this is the social security number of the person who holds the alternate medical policy under which you are covered.	

Saving Your Medical FlexCash Coverage Changes Benefits Enrollment Step 1: Once you have made the changes to your medical flexcash coverage, click Continue at the bottom of the page. Important Your current coverage is: No Coverage. You will continue with this coverage if you do not make a choice. Select an Option Here Are Your Available Options With Your per-pay-period Costs: (Your cost = Fuil benefit cost - Credits) Overview of all Plans Select on of the following plans: Imployee Only Flex Cash - Medical Coverage Level Costs Employee Only Employee Only Employee Only Employee Only Employee Only Employee Only Employee Only Employee, you certify that you have Medical coverage consider of the CSU and that you are not covered for Medical as a dependent of another CSU employee, or retiree. Imployee Structure of the following class as a dependent of another CSU employee, or retiree. Imployee Structure of the following class as a dependent of another CSU employee, or retiree. Imployee Structure of the following class as a dependent of another CSU employee, or retiree.
Groupbox Atternate Policy Information In order for you to elect Medical FlexCash, you must be covered under another policy. You are required to provide the medical insurance carrier's name and policy number, as well as the Social Security Number of the person that holds the policy. Insurance Carrier Kaiser HMO Policy Number 123456 Social Security Number 123456789 Continue Click Continue to store your choice until you are ready to submit your final enrollment on the Enrollment Summary. Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment Summary.

Processing Steps	Screen Shots						
Step 2: You will see a page detailing the medical flexcash coverage changes you entered. Review the information carefully. To save these changes, click OK. These changes, click OK. These changes will not be finalized until you submit all of your Open Enrollment changes. See the Submitting Open Enrollment Changes section on page 96.	Benefits Enrollment Medical Flex Cash Lizzie Wrayburn Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department. Your Choice You have chosen Flex Cash - Medical with Employee Only coverage. You are also covering Employee Only. Alternate Policy Information You have indicated that you are covered under the following insurance policy: Insurance Carrier Kaiser HMO Policy Number 123456 Social Security Number 123456789 Notes Once submitted, this choice will take effect on 01/01/2014. Deductions and/or Credits for this choice will start with the pay period beginning 01/01/2014. OK Click OK to store your choices. Edit Click Edit to go back and change your choices.						
Step 3: The Medical Flex Cash section of the Open Enrollment page now shows your new selection.	Edit Medical Flex Cash Full Cost Credits Before Tax After Tax Current: Flex Cash - Medical:Empl Only 0.00 0.00 0.00 New: Flex Cash - Medical:Empl Only 0.00 0.00 0.00						

Processing Steps	Screen Shots						
Making Changes to	Benefits Enrollment						
Health Care Spending	Open Enrollment						
Account (HCSA)	Lizzie Wrayburn						
To change your health care spending account (HCSA) during Open Enrollment, follow the steps in the <u>Navigating to Open Enrollment</u> section on page 49. Then follow the steps below.	Open enrollment is your annual opportunity to modify your benefit choices. To continue participating in the Flexible Spending Accounts or the Vacation Buy and Sell program next year, you must re-enroll in these programs during the Open Enrollment period. You will be able to review the cost of each benefit on the Enrollment Summary. Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department.						
Step 1:							
To make a change to your health	Enrollment Summary	Full Ocal - Ocality Balance Tan Alter Tan					
care spending account (HCSA),		Full Cost Credits Before Fax Alter Fax					
Health – U.S. section.	Current: No Coverage	0.00 0.00					
	Edit Dental	Full Cost Credits Before Tax After Tax					
	Current: Delta Enhanced II:Empl+1						
	New: Waive	0.00 0.00					
	Edit Vision	Full Cost Credits Before Tax After Tax					
	Current: Vision Service Plan:Emp+Deps						
	New: Vision Service Plan:Emp+Deps	0.00 0.00					
	Edit Dental Flex Cash	Full Cost Credits Before Tax After Tax					
	Current: No Coverage						
	New: Flex Cash - Dental:Empl Only	0.00 0.00 0.00					
	Edit Medical Flex Cash	Full Cost Credits Before Tax After Tax					
	Current: Flex Cash - Medical:Empl Only						
	New: Flex Cash - Medical:Empl Only	0.00 0.00 0.00					
	Edit Flex Spending Health - U.S.	Full Cost Credits Before Tax					
	Current: No Coverage						
	New: No Coverage						

Processing Steps	Screen Shots				
Frocessing Steps					
 Changing Your Health Care Spending Account Option Step 1: Select one of the following options: No, I do not want to enroll: select this option if you do not want to enroll in a HCSA or you wish to cancel your HCSA enrollment. Health Care Flex Spending: select this option to enroll in a HCSA or continue with your existing HCSA account. 	Benefits Enrollment Flex Spending Health - U.S. Lizzie Wrayburn The Health Care Spending Account (HCSA) allows you to use pre-tax dollars to pay for expenses that are not 100 percent covered through your or your spouse's group health care plans. Important! Your current coverage is: No Coverage. You will continue with this coverage if you do not make a choice. Select 2n Option No, I do not want to enroll. Health Care Flex Spending				
Step 1a: If you choose to enroll in a Health Care Spending Account (HCSA), you will need to enter the amount of your annual pledge (contribution). Select the Worksheet link if you need assistance in calculating your annual pledge based on the monthly contribution.	Select an Option Image: No, I do not want to enroll. Image: Health Care Flex Spending This plan requires that you specify an annual pledge amount. Annual Pledge: 2000.00 Worksheet Click Worksheet to help calculate your annual pledge for this plan year.				

Processing Steps	Screen Shots
Processing Steps Saving Your Health Care Spending Account Changes Step 1: Once you have made the changes to your health care spending account, click Continue at the	Screen Shots Benefits Enrollment Flex Spending Health - U.S. Lizzie Wrayburn The Health Care Spending Account (HCSA) allows you to use pre-tax dollars to pay for expenses that are not 100 percent covered through your or your spouse's group health care plans.
bottom of the page.	 Important! Your current coverage is: No Coverage. You will continue with this coverage if you do not make a choice. Your annual pledge must not exceed \$2,500.00, which is the maximum amount allowed for this account in the current plan year. You must not exceed \$999,999.99 when you add up your annual pledge amounts for all Flexible Spending Accounts. Select an Option No, I do not want to enroll. Health Care Flex Spending This plan requires that you specify an annual pledge amount. Annual Pledge: 2000.00 Worksheet Click Worksheet to help calculate your annual pledge for this plan year.
	Continue Click Continue to store your choice until you are ready to submit your final enrollment on the Enrollment Summary. Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment Summary.

Processing Steps	Screen Shots
Step 2: You will see a page detailing the health care spending account changes you entered. Review the information carefully. To save these changes, click OK. These changes, click OK. These changes will not be finalized until you submit all of your Open Enrollment changes. See the Submitting Open Enrollment Changes section on page 96.	Benefits Enrollment Flex Spending Health - U.S. Lizzie Wrayburn Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department. Your Choice You have chosen to enroll in the Health Care Flex Spending plan with an annual pledge of \$2,000.00. Your contributions Your approximate per-pay-period contribution will be \$166.67. Notes Once submitted, this choice will take effect on 01/01/2014. OK Click OK to store your choices. Edit Click Edit to go back and change your choices.
Step 3: The Flex Spending Health – U.S. section of the Open Enrollment page now shows your new selection.	Edit Flex Spending Health - U.S. Full Cost Credits Before Tax Current: No Coverage

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Processing Steps	Screen	Snots				
Making Changes to Dependent Care Spending Account (DCSA) To change your dependent care spending account (DCSA) during Open Enrollment, follow the steps in the Navigating to Open Enrollment section on page 49. Then follow the steps below.	Benefi Oper Lizzie V Open er To contii year, you You will	its Enrollment D Enrollment Wrayburn wrollment is your annual opportunity to modify nue participating in the Flexible Spending Acc u must re-enroll in these programs during the be able to review the cost of each benefit on t nportant: Your enrollment will not be completentity Department.	your benefit cho counts or the Vac Open Enrollme he Enrollment S ete until you Sul	ices. tation Buy nt period. Summary. bmit your	and Sell proy	gram next le
Step 1:	Enrollme	nt Summary				
To make a change to your	Edit	Medical	Full Cost	Credits	Before Tax	After Tax
dependent care spending account (DCSA), click Edit in the <i>Flex</i> <i>Spending Dependent Care</i> section.	Current: New: Edit Current:	Kaiser Foundation:Empl+Deps Waive Dental Delta Enhanced II:Emp+Child	0.00 Full Cost	0.00 Credits	Before Tax	After Tax
	New:	Waive	0.00	0.00		
	Edit	Vision	Full Cost	Credits	Before Tax	After Tax
	Current: New: Edit	Vision Service Plan:Emp+Deps Vision Service Plan:Emp+Deps Dental Flex Cash	0.00 Full Cost	0.00 Credits	Before Tax	After Tax
	Current:	No Coverage				
	New:	Flex Cash - Dental:Empl Only	0.00	0.00	0.00	
	Edit	Medical Flex Cash	Full Cost	Credits	Before Tax	After Tax
	Current: New:	No Coverage Flex Cash - Medical:Empl Only	0.00	0.00	0.00	
	Edit	Flex Spending Health - U.S.	Full Cost	Credits	Before Tax	
	Current: New:	No Coverage Health Care Flex Spending: \$2,000.00	166.67	0.00	166.67	
	Edit	Flex Spending Dependent Care	Full Cost	Credits	Before Tax	
	Current: New:	No Coverage No Coverage	0.00	0.00	0.00	

Processing Steps	Screen Shots
 Changing Your Dependent Care Spending Account Option <u>Step 1:</u> Select one of the following options: No, I do not want to enroll: select this option if you do not want to enroll in a DCSA or you wish to cancel your DCSA enrollment. Dependent Care Flex Spending: select this option to enroll in a DCSA or continue with your existing DCSA account. 	Benefits Enrollment Flex Spending Dependent Care Lizzie Wrayburn The Dependent Care Spending Care (DCSA) allows you to use pre-tax dollars to pay for eligible dependent daycare, which gives you and your spouse the option to work. Important! Your current coverage is: No Coverage. You will continue with this coverage if you do not make a choice. Select an Option No, I do not want to enroll. Dependent Care Flex Spending
Step 1a: If you choose to enroll in a Dependent Care Spending Account (DCSA), you will need to enter the amount of your annual pledge (contribution). Select the Worksheet link if you need assistance in calculating your annual pledge based on the monthly contribution.	Select an Option Image: Imag

Processing Steps	Screen Shots
Processing Steps Saving Your Dependent Care Spending Account Changes Step 1: Once you have made the changes to your dependent care spending account, click Continue at the bottom of the page.	Screen Shots Benefits Enrollment Flex Spending Dependent Care Lizzie Wrayburn The Dependent Care Spending Care (DCSA) allows you to use pre-tax dollars to pay for eligible dependent daycare, which gives you and your spouse the option to work. Important! Your current coverage is: No Coverage. You will continue with this coverage if you do not make a choice. Your annual pledge must not exceed \$5,000.00, which is the maximum amount allowed for this account in the current plan year. You must not exceed \$999,999.99 when you add up your annual pledge amounts for all Flexible Spending Accounts. Select an Option Image: Dependent Care Flex Spending Dependent Care Flex Spending
	 Dependent Care Flex Spending This plan requires that you specify an annual pledge amount. Annual Pledge: 2500.00 Worksheet Click Worksheet to help calculate your annual pledge for this plan year. Continue Click Continue to store your choice until you are ready to submit your final enrollment on the Enrollment Summary. Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment Summary.

Processing Steps	Screen Shots
Step 2: You will see a page detailing the health care spending account changes you entered. Review the information carefully. To save these changes, click OK.	Benefits Enrollment Flex Spending Dependent Care Lizzie Wrayburn Important: Your enrollment will not be complete until you Submit your choices to the Benefits Department. Your Choice You have chosen to enroll in the Dependent Care Flex Spending plan with an annual pledge of
These changes will not be finalized until you submit all of your Open Enrollment changes. See the <u>Submitting Open Enrollment</u> <u>Changes</u> section on page 96.	\$2,500.00. Your Contributions Your approximate per-pay-period contribution will be \$208.33. Notes Once submitted, this choice will take effect on 01/01/2014. OK Click OK to store your choices. Edit Click Edit to go back and change your choices.
Step 3: The Flex Spending Dependent Care section of the Open Enrollment page now shows your new selection.	EditFlex Spending Dependent CareFull CostCreditsBefore TaxCurrent:No CoverageNew:Dependent Care Flex Spending: \$2,500.00208.330.00208.33

Processing Steps	Screen Shots					
Submitting Open	Benefits Enrollment					
Enrollment Changes	Open Enrollment					
Once you have finished making all	Lizzie Wrayburn					
of your changes, you must submit	Open enrollment is your annual opportu	oices.				
your changes to the Benefits	To continue participating in the Flexible S year, you must re-enroll in these program	Spending Accounts or the Va ms during the Open Enrollm	acation Buy and Se ent period.	II program next		
processed and finalized.	You will be able to review the cost of each benefit on the Enrollment Summary.					
P						
Step 1:	p 1: Benefits Department.					
Review your changes, including the						
table summarizing the per-pay-	Enrollment Summary					
period cost to you for your new	Edit Medical	Full Cost	Credits Before	e Tax After Tax		
benents.	Current: Kaiser Foundation:Empl+Deps	5				
Click Submit at the bottom of the	Edit Dental	0.00 Full Cost	0.00 Credits Before	a Tax After Tax		
page when you are ready to finalize	Current: Delta Enhanced II:Emn+Child					
your selections.	New: Waive	0.00	0.00			
	Edit Vision	Full Cost	Credits Before	Tax After Tax		
	Current: Vision Service Plan:Emp+Dep	s				
	New: Vision Service Plan:Emp+Dep:	s 0.00 Full Cost	0.00 Credits Before			
		Tui Cost	Credits Delote			
	Current: No Coverage New: Flex Cash - Dental:Empl Only	0.00	0.00	0.00		
	Edit Medical Flex Cash	Full Cost	Credits Before	Tax After Tax		
	Current: No Coverage					
	New: Flex Cash - Medical:Empl Only	0.00	0.00	0.00		
	Edit Flex Spending Health - U.S.	Full Cost	Credits Before	e Tax		
	Current: No Coverage	466.67	0.00 46	c c7		
	Edit Flex Spending Dependent Car	re Full Cost	Credits Before	0.07 • Tax		
	Current: No Coverage					
	New: Dependent Care Flex Spendin	g: \$2,500.00 208.33	0.00 20	8.33		
	This table summarizes estimated costs for your new benefit choices. (The "Employer" column					
	displays the amount the Company is con	ntributing to subsidize the co	ost of your benefits	.)		
		Before Tax After Tax	<u>Total</u>	Employer		
	Costs	375.00 0.00	375.00	147.50		
	Credits Your Costs	0.00	0.00 375.00			
	These costs do not in	nclude certain choices that are	based on variable ea	rnings.		
	If the Before Tax costs total is negative, it means the credits the company is providing for your					
	Submit Click Submit to send your final choices to the Benefits Department.					
	Benefits Department.	ior pe complete until you St	abilit your choice:	5 to tile		
Processing Steps	Screen Shots					
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Processing Steps Step 2: Carefully review the section on Supporting Documentation. You may be required to submit documentation to the CSUF Benefits office in order for them to finalize your benefit modifications.	Screen Shots Benefits Enrollment Submit Benefit Choices Lizzie Wraybum You have almost completed your enrollment. If you have no further changes, click Submit at the bottom of this page to finalize your benefit choices. Cancel Click Cancel if you are not ready to submit your choices and wish to return to the Enrollment Summary. Supporting Documentation You must certify your dependent's eligibility for coverage by providing documentation (as described below). Eligible family members include spouses, domestic partners and dependent children under the age of 26. To enroll a spouse, a marriage certificate must be provided to Benefits. If you cannot provide a copy of your marriage certificate, you will be required to complete an <u>Affidavit of Marriage/Domestic Partnership</u> . To enroll a domestic partner, a <u>Declaration of Domestic Partnership</u> must be provided to Benefits. Family Code section 297 defines domestic partners as individuals of the same sex or opposite sex if one/both is/are over the age of 62. Currently, health and dental benefits are subject to domestic partner imputed tax liability. Please visit the <u>Domestic Partnership</u> must be provided to Benefits. Family Code section 297 defines domestic partner's, or step) under the age of 26, a copy of the birth certificate, adoption decree, proof of legal custody and/or guardianship, or copy of Qualified Medical Support Order and the child's social security number must be provided to Benefits before the enrollment becomes effective. Dependent children who are not the employee's natural children must live with the employee in a regular parent/child relationship and the child is economically dependent up					
Step 3: The Excess Credit Rollover section does not apply to CSUF.	✓ Excess Credit Rollover If the "Before Tax" costs total on a strengthened Summary, age is negative, it means the credits the company is providing for your benefits a neds and actual benefit costs. Therefore, it results in a net earnings for you. If this is the case, you with the designate how those "excess credits" will be applied: If necessary, apply excess Before Tax credits to: Costn ▼					
Step 4: Place a check mark in the Deduction Authorizations section to indicate your authorizations of deductions from your paycheck to cover benefit costs.	Deduction Authorizations Image: By submitting your benefit choices you are authorizing the company to take deductions from your paycheck to pay for your benefit costs. You are also authorizing the Benefits Department to send necessary personal information to your selected providers to initiate and support your coverage.					

Processing Steps	Screen Shots
Step 5: Click the Sign button to electronically sign the form.	Electronic Signature to Authorize Elections I authorize the California State Controller's Office to take payroll deductions (if any) for the benefits I selected on a before-tax and after-tax basis. I also authorize Benefits to send necessary personal information to my selected providers to initiate and support my coverage. I consent to the use of Electronic Signature. Note: Your electronic signature has the same legal and binding effect as signing your name. Sign
<u>Step 6:</u> Click Submit to submit your changes.	Electronic Signature to Authorize Elections I authorize the California State Controller's Office to take payroll deductions (if any) for the benefits I selected on a before-tax and after-tax basis. I also authorize Benefits to send necessary personal information to my selected providers to initiate and support my coverage. I consent to the use of Electronic Signature. Note: Your electronic signature has the same legal and binding effect as signing your name. Sign Lizzie Wrayburn Click Submit to send your final choices to the Benefits Department. Cancel Click Cancel if you are not ready to submit your choices and wish to return to the Enrollment Summary.
<u>Step 7:</u> Click Save to finalize your submission.	Benefits Enrollment Submit Confirmation Lizzie Wrayburn Click Save to finalize your changes. Benefits will email you a confirmation once Open Enrollment closes and your election changes have been processed. If you have any questions, please contact Benefits at 657-278-2425 or email at benefits@fullerton.edu Save Cancel

Processing Steps	Screen Shots
Step 8: The status of your Open Enrollment event is now set to Submitted.	Benefits Enrollment Lizzie Wrayburn After your initial enrollment, the only time you may change your benefit choices is during open enrollment or a qualified family status change. The Information icon provides you with additional information about your enrollment. The Select button next to an event means it is currently open for enrollment. To begin your enrollment, click Select. Note: Some events may be temporarily closed until you have completed enrollment for a prior event. Open Benefit Events Event Description Event of a durin Analyst/Spclst 12 Open Enrollment 01/01/2014 Submitted Mo Mo Once you click Select, it will take a few seconds for your benefits enrollment information to load.
Step 9: You will also receive an email confirmation that your submission was received.	From: Human Resources Benefits <benefits@exchange.fullerton.edu> To: Wrayburn, Lizzie Cc: Subject: Your Open Enrollment elections have been submitted Lizzie Wrayburn, You have submitted your Open Enrollment elections to Benefits. Date Elections Submitted: 02-Oct-2013 If you would like to review your elections please log in to your portal (www.fullerton.edu). If you have any questions, please contact us at 657-278-2425 or by e-mail at benefits@exchange.fullerton.edu. Thank you, California State University Fullerton Human Resources Services - Benefits</benefits@exchange.fullerton.edu>