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| How to Access Filenet<br>Documents<br>Step 1:<br>Launch Internet Explorer or Safari<br>from your desktop.  | Internet<br>Explorer Safari   |
| Step 2:<br>Your home page opens. If your<br>home page is not the CSUF<br>website, type <u>www.fullerton.edu</u> in<br>the address bar and press Enter on<br>your keyboard. | California State University, Fullerton - Windows Internet Explorer         California State University, Fullerton.edu/         File       Edit       View       Favorites       Tools       Help       X       SnagIt       Ei         File       Edit       View       Favorites       Tools       Help       X       SnagIt       Ei       Ei         Favorites       California State University, Fullerton       Ei       Ei       Ei       Ei       Ei |
| <u>Step 3:</u><br>Under Portal Login, enter your<br>campus username and password.<br>Click the Login button.   | CALIFORNIA STATE UNIVERSITY<br>FULLERTON<br>HOME CURRENT STUDENTS ALUMNI FUTURE STUDENTS FACULTY & STAFF COMMUNITY & VISITORS INTERNATIONAL ESPAÑOL   |
| <u>Step 4:</u><br>Click on the Titan Online tab.   | CALIFORNIA STATE UNIVERSITY, FULLERTON Faculty/Staff Portal Log Out My CSUF Email Services Training BlackBoard Profile Admin Titan Online   |



| Processing Steps  | Screen Shots   |  |  |
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| Basic Document Search<br>Features<br>Step 1:<br>Click on the document search you  | My Workplace     eForms - HR Class \ Comp     eForms - Human Resources     eForms - Financial Services   |  |  |
| Some document searches are<br>filed in folders. Click on the folder to<br>view the available document<br>searches in that folder.   | My Work       Admin & Finance Documents         IT Access Request Form       OFA Student Records         Documents       Search AF AS RECONS Documents         Search HDCS CREDENTIALS DOCUMENTS       Search HDCS CREDENTIALS DOCUMENTS   |  |  |
| Step 2:<br>Enter one or more search criteria to<br>locate a specific document.<br>Then click Search.<br>Depending on the type of<br>document you are searching for, the<br>available search fields may be<br>different. | Search View         Selected Search Template: IMAGING_OS > @ A&R Staff         Ide Hide Search Criteria         Printable View         Statistic sequal to         Scholar sequal to         DecGroup is equal to         Max Results:         IDD         Restore Defaults |  |  |
| Step 3:<br>A list of the documents that meet<br>your search criteria appears.   | Actors Menu         Titlens         CWID         Lastitame         First Mareu         Does         School         Term         ScanDate         F_ENTRYDATE         DocGroup           ARTranscripts1         88888888         Tomas         Joel         7/8/75 12:00 AM         APPU         7/18/12 12:00 AM         7/18/12 12:00 AM         7/18/12 12:00 AM         AR_ONLY           Image: ARTranscripts3-7654321         88888888         S         Robert         7/17/12 12:00 AM         APPU         Tible         7/18/12 12:00 AM         AR_ONLY  |  |  |
| Step 3a:<br>To sort your search results by a<br>column, click on the column header.   | ✓ Actions Menu         Items Found: 3           ✓ Title         CWID         Line         FirstName         DOB         DocType           ✓         ▲ ARTranscripts1         88888888         The         Joel         7/9/75 12:00 AM         APPU           ✓         ➡ 87654321         88888888         Doe         John         7/9/70 12:00 AM         APPU           ✓         ➡ ARTranscripts3-7654321         88888888         S         Robert         7/17/12 12:00 AM         APPU   |  |  |
| Step 4:<br>Click on a document title to open it.  | ✓ Actions Menu       Items Found: 3         ✓ Title       CWID       LastName ▲       FirstName       DOB       DocType         ✓       🖬 87654321       88888888       Doe       John       7/9/70 12:00 AM       APPU         ✓       🖬 ARTranscripts3-7654321       88888888       S       Robert       7/17/12 12:00 AM       APPU         ✓       🖬 ARTranscripts1       88888888       Thomas       Joel       7/9/75 12:00 AM       APPU  |  |  |

| Processing Steps   | Screen Shots   |
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| Step 4a:<br>It may take a few moments to open<br>the document. You may see a Java<br>progress indicator as the system<br>processes your request.   | Java   |
| Step 4b:<br>PC users may see this security<br>information notification.<br>Place a check mark next to Always<br>trust content from this publisher.<br>Then click Run.  | Security Information         The application's digital signature has been verified.         Do you want to run the application?         Wame:       ViewONE         Mame:       ViewONE         Publisher:       International Business Machines         From:       http://erpaetst02.fullerton.edu:9080         Image:       Always trust content from this publisher:         Image:       Run         Cancel       Image:         Image:       More Information at risk. The publisher's identity has been verified. Run this application only if you trust the publisher. |
| Step 4c:<br>Macintosh users may see this<br>security information notification.<br>Place a check mark next to Allow<br>all applets from<br>"erpaetprd.fullerton.edu" with<br>this signature.<br>Then click Allow. | An applet from "erpaetst02.fullerton.edu" is requesting access to your computer.         The digital signature from "International Business Machines" has been verified.         Allow all applets from "erpaetst02.fullerton.edu" with this signature         Show Details       Deny         Allow   |

| Processing Steps   | Screen Shots   |  |  |
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| Step 5:<br>The document opens in a new window.   | Screen Shots         Image Vener: Page1.81         Image Veneric: Page1.81         Image |  |  |
| Step 5a:<br>Documents scanned in 2004 or<br>before may not load in this view. An<br>error message will indicate that<br>getting the document content failed.<br>To request the load of old |  |  |  |
| documents, please contact your   | Department   | Contact person   |  |
| department's contact person listed<br>in the table on the right.   | Admission and Records  | Maria Mezhinsky<br>(mmezhinsky@fullerton.edu) &<br>Joe Hackbarth<br>(jhackbarth@fullerton.edu) |  |
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|  | Credentials  | Kristy Mata ( <u>kmata@fullerton.edu</u> )   |  |
|  |  |  |  |

## **Basic Document Tools**

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