

Application Process: Please follow all steps listed below.

1. Student completes a Free Application for Federal Student Aid (FAFSA) for 2023-2024 at www.fafsa.gov. The school code for CSU Fullerton is 001137. Both student and parent must sign (to sign electronically, use FSA ID available at www.studentaid.gov/fsa-id).
2. Student and parent submit any additional documents requested by Office of Financial Aid once FAFSA is received (CSUF usually receives the FAFSA data within 10 days after you file the FAFSA electronically)
3. Complete Parent PLUS online application at www.studentaid.gov, which includes a credit check. If your credit check is expired at the time of processing, a new one will be initiated by the Department of Education.
4. Complete a parent PLUS Master Promissory Note (MPN) online.
5. Submit the *Federal Direct PLUS Application (2023-2024)* on page 2-3 to the Office of Financial Aid.

Note: The maximum amount requested can equal the student's cost of attendance minus other financial aid or economic resources the student has already received.

Notification

After final approval, the award amount will be posted on Titan Online in the student center. The Department of Education will transmit the PLUS funds electronically to the school. Funds begin disbursing the Wednesday prior to the start of each term and twice a week during each semester. PLUS funds are applied towards any outstanding charges on student's account. Leftover funds in excess of charges will be mailed to the parent-borrower.

In the case of a PLUS loan denial, the Direct Loan Servicing Center will notify the parent borrower and explain why the credit history was denied. The Direct Loan Servicing center will also provide the name and address of the credit bureau that supplied the credit data. The parent-borrower has the following options:

- Appeal the decision with the Student Loan Support Center at (1-800-433-3243)
- Reapply for the loan with an endorser. If approved, the parent completes the PLUS Credit Counseling which will be required by the U.S. Department of Education.
- Student may contact the Office of Financial Aid to determine the student's eligibility to apply for additional unsubsidized Stafford loan if the parent decides not to appeal or apply with an endorser.



Return to: Office of Financial Aid
P.O. Box 6804 GH-146 Fullerton,
CA 92834-6804

**Enter Student's
CWID Here:**

FEDERAL DIRECT PLUS APPLICATION (2023-2024)

PRINT CLEARLY AND USE BLACK INK

Incomplete documents will not be returned, but will be disposed of in a secure manner, per university policy. This will delay processing.

Is this your FIRST Parent PLUS Loan application for 23/24 Academic Year? Y N

Student's Legal Name:

Last Name

First Name

MI

Select term for loan processing:

Fall2023/Spring 2024

Fall 2023

Spring 2024

Summer 2024

PLUS Application Deadlines:

- Academic Year processing begins late July. Deadline - May 3, 2024
- Fall only loans processing begins late July. Deadline - December 1, 2023
- Spring only loans processing begins early January. Deadline - May 3, 2024
- Summer loans processing begins early April. Deadline varies based on summer session. Form must be submitted 2 weeks prior to end of session.

**Parent/Borrower
Information**

Last Name

First Name

MI

Relationship to student

Mother/Stepmother

Father/Stepfather

other (specify) _____

Social Security Number

Date of Birth (MMDDYYYY)

Permanent Street Address

City/State/Zip Code

Daytime Phone Number

Email Address

U.S. Citizenship Status (circle one):

U.S. Citizen

Eligible Non-Citizen

Requested Loan Amount:

- OR -

The maximum amount I can borrow.*

* If you check this box, the Office of Financial Aid will determine your maximum loan eligibility.

CSUF reserves the right to award less than the requested amount should the amount exceed the student's eligibility.

I understand that submission of this application gives consent to the U.S. Department of Education and its agents to obtain my credit report to determine my eligibility for a Federal Direct Parent PLUS Loan.

(Check One): Has parent-borrower ever attended CSU, Fullerton? *Yes No

* If yes, what is the name on your school record? _____

Please note: If your name has changed, legal documentation must be provided to Admissions & Records Office to update your record.

If you are denied a PLUS, select one of the following:

Please offer my student additional Unsubsidized Stafford loan to the student.

I have obtained a credit-worthy endorser and completed the PLUS Credit Counseling on www.studentaid.gov.

I plan to submit documentation to Direct Loans Servicing to appeal the credit denial. I understand it is my responsibility to contact the Student Loan Support Center at (1-800-557-7394) to obtain the necessary paperwork, and that I will be required to complete the PLUS Credit Counseling on www.studentaid.gov.

FEDERAL DIRECT PLUS LOAN APPLICATION

PARENT AUTHORIZATION AND CERTIFICATION

Must be signed by both the student and the parent borrower

I request the loan amount indicated on the PLUS Application to pay my dependent student's educational expenses for his/her attendance at CSU, Fullerton during the 2023-2024 academic year. I understand that 1) I may be eligible for a lesser amount, 2) the loan will be disbursed in equal amounts for each term or payment period and 3) this request will be sent to the Federal Direct Loan Servicer.

I (and the student) agree to report to the Office of Financial Aid any change in the student's academic or California residency status and any additional resources received including, but not limited to, loans, scholarships, stipends, and grants from outside sources. We understand any changes may result in a reduction of awards and billing for financial aid received. If the student withdraws or drops classes, repayment may be required.

I (and the student) understand the requirements for enrollment and Satisfactory Academic Progress as provided at <http://www.fullerton.edu/financialaid/eligibility/>. We understand a change in enrollment may result in reduction or cancellation of the PLUS Loan and any refund to which I am entitled will first be remitted to the Direct Loan Servicer.

I accept responsibility for repayment of any loans awarded to me. I understand that the student must be enrolled at least half-time to remain eligible for loan funds. I understand that loan recipients are required by law to complete an exit interview prior to graduation, withdrawal from all classes, interruption of study or if the student drops to less than half-time enrollment. The student's University records may be held if the student does not attend one.

I understand that if the student is a credential student, he/she must be enrolled in a post baccalaureate program that consists of the courses required by the state of California to receive professional certification or licensing credential necessary for employment as a teacher in an elementary or secondary school in California and does not lead to a graduate degree. The student must be pursuing an initial teacher certification or licensing credential and must be enrolled as at least a half-time student, which is six units for credential students. If at a later time it is determined that the student did not meet the stated conditions, I will be responsible for immediate repayment of the PLUS funds.

I authorize the electronic transfer of my Direct PLUS funds, to be applied toward the registration fees FIRST and then other University charges including, but not limited to, short-term loan repayments and past-due university obligations.

I understand that if the student does not receive sufficient financial aid to cover all charges, the student is responsible for paying any unpaid portion to Student Financial Services before the Direct PLUS funds are released. I understand that the student's ability to enroll in classes and University services may be withheld if these charges are not paid.

I have read the attached information sheet. I am aware that this is a loan request and that the loan must be repaid according to the conditions of my promissory note.

I (and the student) certify that:

- We will use any money I receive under the Title IV student financial aid programs only for educational expenses related to the student's attendance at California State University, Fullerton.
- At the present time we do not owe a refund or repayment to any institution on any Title IV grant, that we are not currently in default on any Title IV loan and have not borrowed in excess of the Title IV loan limits, at any institution.
- The information on this form is true and complete.

By signing this form, I authorize CSU, Fullerton to process and accept a Federal Direct PLUS Loan.

CERTIFICATION:

By signing this form, I certify that all of the information reported on this form and any attachments hereto is true, complete and accurate. I agree to provide proof of the information I have reported, if requested to do so. I also certify that I have read the terms and conditions section of the CSU Fullerton, Financial Aid website (<http://www.fullerton.edu/financialaid/info/Terms.php>) *

Signatures are required for all persons reporting information above.

Parent Signature: _____ Date: _____

Student's Signature: _____ Date: _____

Print Student's Name: _____ CWID _____

***Warning:** If you give false or misleading information on documents submitted to the Office of Financial Aid, you may be fined, be sentenced to jail or both.