



CALIFORNIA STATE UNIVERSITY  
**FULLERTON**

Return to: Office of Financial Aid  
P.O. Box 6804 UH-146  
Fullerton, CA 92834-6804

**Enter Student's  
CWID Here:**

**FEDERAL DIRECT PLUS APPLICATION (2018-2019)**

PRINT CLEARLY AND USE BLACK INK

*Incomplete documents will not be returned, but will be disposed of in a secure manner, per university policy. This will delay processing.*

*Is this your FIRST Parent PLUS Loan application for 18/19 Academic Year? Y\_\_ N\_\_*

**Student's Legal Name:**

Last Name

First Name

MI

Indicate the semester(s) you expect to be enrolled:    Fall 2018/Spring 2019    Fall 2018 Only    Spring 2019 Only

PLUS Application Deadline for Fall only loans- December 4, 2018; Academic Year or Spring only loans- May 7, 2019

**Parent Borrower Information**

<b>Parent's Legal Name</b>			
	Last Name	First Name	MI
Relationship to student	Mother/Stepmother	Father/Stepfather	other (specify) _____
Social Security Number	Date of Birth (MMDDYYYY)		
Permanent Street Address			
City/State/Zip Code			
Daytime Phone Number		Email Address	
U.S. Citizenship Status (circle one):    U.S. Citizen    Eligible Non-Citizen			
<b>Requested Loan Amount:</b>			
		- OR -    The maximum amount I can borrow.*	
* If you check this box, the Office of Financial Aid will determine your maximum loan eligibility.			
<i>CSUF reserves the right to award less than the requested amount should the amount exceed the student's eligibility.</i>			
I understand that submission of this application gives consent to the U.S. Department of Education and its agents to obtain my credit report to determine my eligibility for a Federal Direct Parent PLUS Loan.			

**(Check One):** Has parent-borrower ever attended CSU, Fullerton?    \*Yes    No

\* If yes, what is the name on your school record? \_\_\_\_\_

**Please note:** If your name has changed, legal documentation must be provided to Admissions & Records Office to update your record.

**If you are denied a PLUS, select one of the following:**

Offer additional Unsubsidized Stafford loan to the student.

I have obtained a credit-worthy endorser and completed the PLUS Counseling on [www.studentloans.gov](http://www.studentloans.gov).

I plan to submit documentation to Direct Loans Servicing to appeal the credit denial. I understand it is my responsibility to contact the Student Loan Support Center at (1-800-557-7394) to obtain the necessary paperwork, and that I will be required to complete the PLUS Counseling on [www.studentloans.gov](http://www.studentloans.gov).

# FEDERAL DIRECT PLUS LOAN APPLICATION

## PARENT AUTHORIZATION AND CERTIFICATION

**Must be signed by both the student and the parent borrower**

I request the loan amount indicated on the PLUS Application to pay my dependent student's educational expenses for his/her attendance at CSU, Fullerton during the 2018-2019 academic year. I understand that 1) I may be eligible for a lesser amount, 2) the loan will be disbursed in equal amounts for each term or payment period and 3) this request will be sent to the Federal Direct Loan Servicer.

I (and the student) agree to report to the Office of Financial Aid any change in the student's academic or California residency status and any additional resources received including, but not limited to, loans, scholarships, stipends, and grants from outside sources. We understand any changes may result in a reduction of awards and billing for financial aid received. If the student withdraws or drops classes, repayment may be required.

I (and the student) understand the requirements for enrollment and Satisfactory Academic Progress as provided at <http://www.fullerton.edu/financialaid/eligibility/>. We understand a change in enrollment may result in reduction or cancellation of the PLUS Loan and any refund to which I am entitled will first be remitted to the Direct Loan Servicer.

I accept responsibility for repayment of any loans awarded to me. I understand that the student must be enrolled at least half-time to remain eligible for loan funds. I understand that loan recipients are required by law to complete an exit interview prior to graduation, withdrawal from all classes, interruption of study or if the student drops to less than half-time enrollment. The student's University records may be held if the student does not attend one.

I understand that if the student is a credential student, he/she must be enrolled in a post baccalaureate program that consists of the courses required by the state of California to receive professional certification or licensing credential necessary for employment as a teacher in an elementary or secondary school in California and does not lead to a graduate degree. The student must be pursuing an initial teacher certification or licensing credential and must be enrolled as at least a half-time student, which is six units for credential students. If at a later time it is determined that the student did not meet the stated conditions, I will be responsible for immediate repayment of the PLUS funds.

I authorize the electronic transfer of my Direct PLUS funds, to be applied toward the registration fees FIRST and then other University charges including, but not limited to, short-term loan repayments and past-due university obligations.

I understand that if the student does not receive sufficient financial aid to cover all charges, the student is responsible for paying any unpaid portion to Student Financial Services before the Direct PLUS funds are released. I understand that the student's ability to enroll in classes and University services may be withheld if these charges are not paid.

I have read the attached information sheet. I am aware that this is a loan request and that the loan must be repaid according to the conditions of my promissory note.

I (and the student) certify that:

- We will use any money I receive under the Title IV student financial aid programs only for educational expenses related to the student's attendance at California State University, Fullerton.
- At the present time we do not owe a refund or repayment to any institution on any Title IV grant, that we are not currently in default on any Title IV loan and have not borrowed in excess of the Title IV loan limits, at any institution.
- The information on this form is true and complete.

By signing this form, I authorize CSU, Fullerton to process and accept a Federal Direct PLUS Loan.

### CERTIFICATION:

By signing this form, I certify that all of the information reported on this form and any attachments hereto is true, complete and accurate. I agree to provide proof of the information I have reported, if requested to do so. I also certify that I have read the terms and conditions section of the CSU Fullerton, Financial Aid website (<http://www.fullerton.edu/financialaid/info/Terms.php>) \*

**Signatures are required for all persons reporting information above.**

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Student's Name: \_\_\_\_\_ CWID \_\_\_\_\_

**\*Warning:** If you give false or misleading information on documents submitted to the Office of Financial Aid, you may be fined, be sentenced to jail or both.

## Application Process

1. Student completes a Free Application for Federal Student Aid (FAFSA) for 2018-2019 at [www.fafsa.gov](http://www.fafsa.gov). The school code for CSU Fullerton is 001137. Both student and parent must sign (to sign electronically, use FSA ID available at [www.fsaaid.ed.gov](http://www.fsaaid.ed.gov)).
2. Student and parent submit any additional documents requested by Office of Financial Aid once FAFSA is received (CSUF usually receives the FAFSA data within 10 days after you file the FAFSA electronically)
3. Review student award – maximum PLUS amount is cost of attendance minus all other aid
4. Complete Parent PLUS online application at [www.studentloans.gov](http://www.studentloans.gov), which includes a credit check. If your credit check is expired at the time of processing, a new one will be initiated by the Department of Education.
5. Complete a parent PLUS Master Promissory Note (MPN) online.

## Notification

Once the application is processed, the award amount will be posted on Titan Online in the student center. If it has been more than a month since application submission, please contact our office at 657-278-3125.

After final approval, the Department of Education will transmit the PLUS funds electronically to the school. PLUS funds are applied towards any outstanding charges on student's account. Leftover funds in excess of charges will be mailed to the parent-borrower. Funds begin disbursing the Wednesday prior to the start of each term and twice a week during each semester.

In the case of a PLUS loan denial, the Direct Loan Servicing Center will notify the parent borrower and explain why the credit history was denied. The Direct Loan Servicing center will also provide the name and address of the credit bureau that supplied the credit data. The parent-borrower has the following options

- Appeal the decision with the Student Loan Support Center at (1-800-557-7394)
- Reapply for the loan with a co-signer
- Student may contact the Office of Financial Aid to determine the student's eligibility to apply for additional unsubsidized Stafford loan