



# **Academic Budget Council**

## **(ABC) Monthly Meeting**

**October 5, 2023 – CP 1060-05**

**10:00 am-11:30 am**

**Cal State Fullerton**



**Welcome**



## Agenda

- 
- ABC Meeting Format
  - Fiscal Updates
  - HR Updates
  - Provost Office Training and Operations
  - Round Robin
  - Wrap-Up and Adjournment



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# ABC Meeting Format



# ABC Meeting Format

- Meeting Dates/Times
- Format
- Modality

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# Fiscal Updates



# Fiscal Updates- Concur

- Task Force Report Out
- Reporting Updates
- Concur Specific Training

# Fiscal Updates- Budget

- FY 23-24 Budget
- New Faculty Onboarding Allocations
  - No allocation to colleges for start-up
  - Colleges will receive an annual “spend up to” amount
  - Colleges will record start-up expenses on their books then prior to year-end transfer expenses (the spend up to amount) to the University-wide acct (to be established)
  - No codes set up by VPAA because VPAA is no longer transferring allocations to colleges
  - Colleges have the ability to create codes for their tracking purposes



# Fiscal Updates- Budget (Cont.)

- CCF and SSFGF
- POID
  - Completion of Forms
  - Urgent Forms
  - D-11's
- Position Budgeting

# Fiscal Updates- Budget (Cont.)

- Carryforward Process Update
- RRRT Forms
- Quarterly Meetings with Campus Partners
- IRA

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# HR Updates



# HR Updates

- PAF Forms
- CHRS

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# Provost Office Training and Operations





# Training and Operations

- Provost Office processes
- AA budget timeline/cycle
- AA budgeting best practices
- AA financial reporting and OBIEE
- New AA dashboards
- Other?

# Provost Office Training and Operations

## Website

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- Design phase begins Q3
- Planned launch FY 24-25
- What should our website showcase?

## Guidelines

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- Begin developing Q3
- Continuous (revisions and new items)
- What guidelines would you like to see?

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# Round Robin Wrap-Up & Adjournment

