Center for Demographic Research

2023-2026

Business Plan

Sponsors: California State University, Fullerton County of Orange Municipal Water District of Orange County Orange County Council of Governments Orange County Transportation Authority Orange County Water District Southern California Association of Governments Transportation Corridor Agencies

Contributing Partners: Orange County Local Agency Formation Commission Orange County Sanitation District

©2023 Center for Demographic Research

TABLE OF CONTENTS

I.	Mission Statement, Core Mission & Guiding Principles 1
II.	Sponsorship and Administration
III.	Services and Products
IV.	Center for Demographic Research Staff
V.	Management Oversight Committee7
VI.	Technical Advisory Committee

I. MISSION STATEMENT, CORE FUNCTION, AND GUIDING PRINCIPLES

Mission Statement

Provide accurate and timely information regarding population, housing and employment characteristics for Orange County, California in an efficient and cost-effective manner.

Core Function

The core function of the Center for Demographic Research is the preparation of demographic forecasts for Orange County, California for a wide range of local, subregional and regional applications, including transportation infrastructure planning, facilities planning and timing, development of fee programs, bond revenue stream analysis, general planning and other applications.

- The technical complexity of preparing and maintaining demographic forecasts requires a long-term commitment from public agencies to maintain data consistency, quality, and expertise.
- To the extent practicable, CDR also provides on-going demographic products including the Orange County Profiles, and the Orange County Facts and Figures, and the annual Orange County Progress Report.

CDR Guiding Principles

In conducting the Core Function, the Center for Demographic Research is guided by the following principles:

Accuracy

Produce demographic estimates and projections that are valid and accurate.

Objectivity

Produce demographic estimates and projections that are independent and objective.

Honesty, Trust and Respect

Maintain the highest degree of integrity, honesty, trust, and respect in our interactions with our sponsors and clients, as well as private and public agencies and individuals.

Teamwork and Problem Solving

Attain CDR's goals through cooperative efforts and collaboration with each other and our sponsors, and strive to solve problems in a creative and a cost-effective manner.

Learning and Teaching

Continuously develop ourselves, enhancing our talents, skills, and abilities.

II. SPONSORSHIP AND ADMINISTRATION

The Center for Demographic Research was established in 1996 to ensure Orange County continues its presence in the development and support of demographic information. The CDR activities are located at California State University, Fullerton, ensuring data consistency through the maintenance of a centralized data source of Orange County demographic characteristics.

The Center for Demographic Research is sponsored by the County of Orange, Orange County Transportation Authority, Transportation Corridor Agencies, Orange County Council of Governments, Municipal Water District of Orange County, Orange County Water District, Southern California Association of Governments, and California State University, Fullerton. These agencies govern and support the Center for Demographic Research and are referred to as CDR Sponsors.

In 2010, the Orange County Local Agency Formation Commission joined the agencies supporting the CDR as a Contributing Partner. This new tier of financial support was created to be responsive to an agency's desire to participate in supporting CDR but focused in their scope of CDR services. The contributing partner tier of support includes specified work product, limited access to CDR resources and products, and non-voting membership on technical and management committees. In 2023, the Orange County Sanitation District transitioned from a full sponsor to a contributing partner.

The Center for Demographic Research operates in partnership with California State University, Fullerton, supporting the university's learning-centered mission, and is run operationally through the CSUF Auxiliary Services Corporation with academic oversight from the College of Humanities and Social Sciences. The CDR makes its wealth of data readily available to faculty and student researchers, assists the faculty in designing instructional activities in the field of demography, and draws upon faculty research and expertise in its project activities. Through such linkages, the CDR provides opportunities for California State University, Fullerton and other institutions of higher education to benefit from participation in regional demographic concerns.

A Management Oversight Committee serves as the policy committee overseeing the activities of the CDR. Each of the sponsoring agencies has one voting member and the two water agencies share one voting member. Contributing Partners have one non-voting, ex-officio member each. Its responsibilities include (1) consideration of policy matters associated with the operations of the CDR, (2) review of product status and activities which are part of the core work program, (3) review of the CDR's financial status, (4) set CDR budget and modify staff salaries, (5) consideration of requests from additional agencies wishing to become sponsors or contributing partners, and (6) consideration of other matters vital to the function of the CDR, including additional tasks as requested by the sponsors.

A Technical Advisory Committee provides technical guidance and input into the development of each product produced on the annual work program. The Technical Advisory Committee advises the Director of the CDR, as well as reports to the Management Oversight Committee. Its primary role is to provide advice on the approach, techniques, data sources and methods used to develop new products, facilitate the acquisition of data necessary to produce products, to provide suggestions on the interpretation and analysis incorporated into products, to provide input on assumptions for the development of the growth forecasts, and to provide review of products prior to approval by the Management Oversight Committee. Membership to this committee is the same as the Management Oversight Committee, with the addition of a second CSU Fullerton representative and one member each from both Chapman University and the University of California, Irvine (see attached membership list).

III. SERVICES AND PRODUCTS

Below is a sampling of some of the products and services produced by the CDR.

REPORTS

Orange County Progress Report Orange County Projections Orange County Facts and Figures Boundary and Annexation Report Housing Activity Report 2020 Census Demographic Profile & decadal change report

PUBLIC INFORMATION SERVICES

Provide Public Information on Orange County Demographics as Requested Maintain CDR Website Host Orange County Data Acquisition Partnership (OCDAP) website Provide Information and Analysis to News Media where demographics is the focus Update Regional Housing Needs Allocations for annexations and incorporations. Process census data California State Data Center affiliate

DATA BASES

Orange County Projections Housing Inventory System: data system includes all changes to each jurisdiction's housing stock Annual Population and Housing Unit estimates by partial census tract

COMMITTEES

Participate in Sponsor Technical Advisory Committees as Requested Coordinate with University Research Centers Coordinate with SCAG and SCAG Committees

IV. CDR STAFF

Director: Deborah Stickley Diep	657-278-4596	ddiep@fullerton.edu		
Assistant Director: Ruby Zaman	657-278-4709	ruzaman@fullerton.edu		
GIS Analyst: Rodolfo Aguilar	657-278-4670	rodolfoaguilar@fullerton.edu		
Demographic Analyst: Paul Lewis	657-278-3417	palewis@fullerton.edu		
Research Assistant: Delaney Cabral	657-278-2706	decabral@fullerton.edu		
Administrative Assistant: Kathy Rinos	657-278-4875	krinos@fullerton.edu		
Public Information/Main Line Officers: Kevin Espinozapublic info@fullerton.edu				

V. MANAGEMENT OVERSIGHT COMMITTEE

REPRESENTATIVES:

Justin Kirk, Chair	County of Orange
John Carroll, Vice-Chair	Cal State University, Fullerton
Kurt Brotcke	Orange County Transportation Authority
Charles Busslinger	Municipal Water District of Orange County
Jennifer Cervantez	City of Rancho Santa Margarita/Orange County Council of Governments
Doug Feremenga	Transportation Corridor Agencies
Ying Zhou	Southern California Association of Governments
Carolyn Emery	Ex-Officio, Orange County Local Agency Formation Commission (non-voting)
Justin Fenton	Ex-Officio, Orange County Sanitation District (non-voting)

ALTERNATES:

Kevin Hostert	Municipal Water District of Orange County
Anup Kulkarni	Orange County Transportation Authority
Cheryl Kuta	City of Rancho Santa Margarita/Orange County Council of Governments
Linh Ly	County of Orange
Ruby Maldonado	County of Orange
Marnie Primmer	Orange County Council of Governments
Juliet Su	Transportation Corridor Agencies
Kevin Hadden	Ex-Officio, Orange County Sanitation District (non-voting)
Luis Tapia	Ex-Officio, Orange County Local Agency Formation Commission (non-voting)
	Southern California Association of Governments

VI. TECHNICAL ADVISORY COMITTEE

<u>REPRESENTATIVES</u>:

Julianne O. Kline, Chair	University of California at Irvine
Berna Torr, Vice-Chair	Cal State University, Fullerton
John Carroll	Cal State University, Fullerton
Justin Equina	City of Irvine/Orange County Council of Governments
Zac Henderson	Orange County Water District
Anup Kulkarni	Orange County Transportation Authority
Yuritzy Randle	County of Orange
Raymond Sfeir	Center for Economic Research, Chapman University
Ying Zhou	Southern California Association of Governments
	Transportation Corridor Agencies
Luis Tapia	Ex-Officio, Orange County Local Agency Formation Commission (non-voting)
Kevin Hadden	Ex-Officio, Orange County Sanitation District (non-voting)
Gail Shiomoto-Lohr	Member from the Public, City of Mission Viejo (non-voting)
ALTERNATES:	
Doug Feremenga	Transportation Corridor Agencies
Silvia Fuller	County of Orange, Social Services Agency
Virginia Gomez	County of Orange
John Kennedy	Orange County Water District
	Southern California Association of Governments
Jennifer Savage	City of Laguna Beach/Orange County Council of Governments
Brian Smolke	Orange County Transportation Authority
Carl Wendt	Cal State University, Fullerton
Gavin Centeno	Orange County Local Agency Formation Commission (non-voting)
Justin Fenton	Ex-Officio, Orange County Sanitation District (non-voting)