

ORANGE COUNTY FACTS & FIGURES

Center for Demographic Research, June 2020

GENERAL INTEREST

Area	Incorporated Cities	2019 Taxable Sales*	County Incorporation Date
799.8 square miles	34	\$69.5 billion	1889

*Most recent data available.

POPULATION

Current DOF Estimate 1/1/2020: <i>Source: CA Department of Finance, E-5 Revised: Released May 2020</i>	3,194,332
Current ACS Estimate 2018 Annual: <i>Source: U.S. Bureau of the Census, American Community Survey, 2018</i>	3,185,968
Decennial Census Figure 4/1/2010: <i>Source: U.S. Bureau of the Census, 2010</i>	3,010,232

Population Projections (OCP-2018):

July 2020	3,268,084
July 2025	3,361,142
July 2030	3,440,882
July 2035	3,499,318
July 2040	3,531,540
July 2045	3,534,620

Source: Center for Demographic Research, 2018

HOUSING

Current DOF Estimate 1/1/2020: <i>Source: CA Department of Finance, E-5 Revised: Released May 2020</i>	1,111,421
Current ACS Estimate 2018 Annual: <i>Source: U.S. Bureau of the Census, American Community Survey, 2018</i>	1,111,321
Decennial Census Figure 4/1/2010: <i>Source: U.S. Bureau of the Census, 2010</i>	1,048,907

Housing Projections (OCP-2018):

July 2020	1,122,178
July 2025	1,144,597
July 2030	1,159,026
July 2035	1,180,795
July 2040	1,194,168
July 2045	1,206,257

Source: Center for Demographic Research, 2018

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Building Permit Activity (Valuations in Millions of Dollars):

	2019 3rd Quarter		2019 4th Quarter		2020 1st Quarter	
	Permits	Valuation	Permits	Valuation	Permits	Valuation
Residential						
Single	775	\$244	821	\$283	789	\$252
Multiple	1,920	\$238	1,994	\$245	869	\$168
All Units	2,695	\$482	2,815	\$528	1,658	\$420
Non-Residential	N/A	\$1,104	N/A	\$1,557	N/A	\$1,099
Full Valuations	N/A	\$1,586	N/A	\$2,085	N/A	\$1,519

Sources: Real Estate Research Council of Southern California, First Quarter 2020

Non-Residential Permits (commercial/industrial) are expressed as valuations of estimated construction costs since the number of permits does not discern between elaborate building complexes and simpler buildings. Totals may not equal the sum of the cells due to rounding. N/A – Not Available

Real Estate Market:

Median Price of Existing Resale Single Family Dwelling Units

May 2019	Apr 2020	May 2020	May '19 to May '20 Yearly % Change	Apr '20 to May '20 Monthly % Change
\$845,000	\$861,000	\$834,550	-1.2%	-3.1%

Source: CA Association of Realtors, May 2020

Average (Mean) Price of Homes Sold

	2019 2nd Quarter	2019 3rd Quarter	2019 4th Quarter	2020 1st Quarter
Existing	\$707,048	\$704,136	\$699,437	\$731,506
New	\$1,024,880	\$942,252	\$953,571	\$956,662
All	\$735,495	\$722,421	\$737,450	\$752,287

Source: Real Estate Research Council of Southern California, First Quarter 2020

Index of Market Prices of Existing Single Family Dwelling Units (April 1990 = 100)

	10/2018	04/2019	10/2019	04/2020
Orange County	303.2	302.9	307.7	312.6
Northern Orange County	284.6	283.7	286.7	292.4
Central Orange County	318.7	317.8	323.1	325.8
Southern/Beach Orange County	309.2	309.6	315.7	321.0

Source: Real Estate Research Council of Southern California, Semi-Annual Survey, First Quarter 2020

EMPLOYMENT

Current Estimate of Employed Residents:

May 2020

Civilian Labor Force	1,548,900
Employed Residents	1,324,500
Unemployed Residents*	224,400
Unemployment Rate	14.5%

Source: CA Employment Development Department

*Calculated number

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Payroll Employment (Wage & Salary Jobs):

May 2020

	May 2018	May 2019	May 2020	Difference 2019-20	Percent Difference 2019-20
Mining	500	500	400	-100	-20.0%
Agriculture	2,100	1,900	1,600	-300	-15.8%
Transportation/Warehousing/Utilities	29,000	29,000	28,600	-400	-1.4%
Wholesale Trade	80,000	79,200	70,700	-8,500	-10.7%
Construction	105,600	105,000	102,600	-2,400	-2.3%
Finance/Insurance/Real Estate	119,100	115,600	111,500	-4,100	-3.5%
Government	165,900	166,000	155,100	-10,900	-6.6%
Retail Trade	150,600	148,800	126,700	-22,100	-14.9%
Manufacturing	159,900	160,100	142,100	-18,000	-11.2%
Services*	839,000	856,800	683,800	-173,000	-20.2%
Total Employment	1,651,700	1,662,900	1,423,100	-239,800	-14.4%

Source: CA Employment Development Department

*Services include Information, Professional and Business Services, Educational and Health Services, Leisure and Hospitality, and Other Services.

Note: Self-employment is not included in payroll employment.

Employment Projections (OCP-2018):

July 2020	1,773,571
July 2025	1,835,106
July 2030	1,886,065
July 2035	1,927,505
July 2040	1,960,051
July 2045	1,980,433

Source: Center for Demographic Research, 2018

INCOME

	Median Household Income	Median Family Income	Per Capita Income
2000 Census	\$58,820	\$64,611	\$25,826
2015 Estimate	\$78,428	\$87,942	\$35,651
2016 Estimate	\$81,837	\$92,063	\$38,247
2017 Estimate	\$86,217	\$97,012	\$39,038
2018 Estimate	\$89,759	\$102,047	\$41,722

Sources: U.S. Bureau of the Census, 2000 Decennial;

American Community Survey Single Year Estimates, B19013, B19113, B19301

GROSS COUNTY PRODUCT (GCP):

2010 Estimate	\$ 178.5 billion
2017 Estimate	\$ 247.7 billion
2018 Estimate	\$ 260.5 billion
2019 Forecast	\$ 271.2 billion
2020 Forecast	\$ 260.8 billion

GCP – Local equivalent to national Gross Domestic Product (GDP)

Source: Center for Economic Research, Chapman University

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CONSUMER PRICE INDEX FOR ALL URBAN CONSUMERS (CPI-U) (1982-84=100)

	May 2019	Apr 2020	May 2020	May '19 to May '20 Yearly % Change	Apr '20 to May '20 Monthly % Change
LA-Long Beach-Anaheim	256.1	256.4	256.4	0.1%	0.0%
United States	274.5	275.9	276.8	0.8%	0.3%

Source: U.S. Bureau of Labor Statistics

TAXABLE SALES TRANSACTIONS

Quarterly History:

CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION Sales Permits and Taxable Sales*				
	Sales Permits		Taxable Sales (\$1,000s)	
	2019 4th Quarter	2020 1st Quarter	2019 4th Quarter	2020 1st Quarter
Retail Stores Total	71,305	71,229	\$12,681,134	\$9,372,775
Motor Vehicle Dealers**	3,472	3,449	\$2,467,004	\$1,861,924
All Other Outlets	51,684	52,350	\$6,055,625	\$4,595,916
Total	122,989	123,579	\$18,736,759	\$13,968,691

Effective July 1, 2017, the State Board of Equalization was restructured, and the publication of taxable sales data was transferred to the California Department of Tax and Fee Administration. Reports prior to 2017 can be found on the BOE website. Retail store totals include motor vehicle sales.

Totals may not equal the sum of the cells due to rounding.

*This is the most recent data available.

**Motor vehicle sales permit numbers represent the number of active dealers.

CHAPMAN UNIVERSITY Taxable Sales Forecast (In Millions)				
	2019/2nd Quarter	2019/3rd Quarter	2019/4th Quarter	2020/1st Quarter
General Merchandising and Clothing	\$2,421	\$2,387	\$3,136	\$2,043
All Food and Drink	\$2,774	\$2,815	\$2,812	\$2,590
Motor Vehicle and Parts	\$2,472	\$2,449	\$2,467	\$2,158
Service Stations	\$1,119	\$1,069	\$1,033	\$876
All Other Outlets	\$8,793	\$8,647	\$9,288	\$7,909
Total Taxable Sales	\$17,578	\$17,366	\$18,737	\$15,577

Totals may not equal the sum of the cells due to rounding.

Quarters are classified within calendar years not fiscal years

Source: Chapman University, Economic & Business Review 38(2): June 2020

TOTAL ASSESSED VALUATION – ORANGE COUNTY

Year	Valuation	Yearly % Change
2015-16	\$504,650,359,684	6.0%
2016-17	\$531,052,157,820	5.2%
2017-18	\$563,662,044,297	6.1%
2018-19	\$598,901,015,542	6.3%
2019-20	\$632,758,255,818	5.7%

Source: Orange County Auditor-Controller

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POPULATION & HOUSING ESTIMATES BY JURISDICTION

Jurisdiction	Total Population			Total Housing Units			Persons Per Household*
	January 1, 2019	January 1, 2020	% Change 2019-20	January 1, 2019	January 1, 2020	% Change 2019-20	January 1, 2020
Aliso Viejo	49,815	50,044	0.46%	19,992	20,192	1.00%	2.60
Anaheim	356,669	357,325	0.18%	109,544	110,745	1.10%	3.36
Brea	44,879	45,629	1.67%	16,708	16,911	1.21%	2.79
Buena Park	82,422	81,998	-0.51%	25,131	25,134	0.01%	3.36
Costa Mesa	114,634	114,778	0.13%	43,406	43,532	0.29%	2.70
Cypress	48,976	49,272	0.60%	16,464	16,631	1.01%	3.03
Dana Point	33,212	33,146	-0.20%	16,118	16,172	0.34%	2.33
Fountain Valley	56,099	55,878	-0.39%	19,337	19,363	0.13%	2.94
Fullerton	141,931	141,863	-0.05%	49,541	49,764	0.45%	2.91
Garden Grove	175,052	174,801	-0.14%	48,133	48,257	0.26%	3.67
Huntington Beach	201,239	201,281	0.02%	82,406	82,501	0.12%	2.56
Irvine	277,462	281,707	1.53%	105,858	108,822	2.80%	2.60
Laguna Beach	22,445	22,343	-0.45%	13,017	13,027	0.08%	2.09
Laguna Hills	31,674	31,508	-0.52%	11,298	11,298	0.00%	2.87
Laguna Niguel	65,363	65,316	-0.07%	26,235	26,236	0.00%	2.61
Laguna Woods	16,329	16,243	-0.53%	13,079	13,079	0.00%	1.42
La Habra	63,319	63,371	0.08%	20,710	20,838	0.62%	3.15
Lake Forest	84,576	84,711	0.16%	30,035	30,244	0.70%	2.92
La Palma	15,572	15,492	-0.51%	5,239	5,240	0.02%	3.06
Los Alamitos	11,576	11,567	-0.08%	4,394	4,414	0.46%	2.66
Mission Viejo	94,766	94,267	-0.53%	34,959	34,959	0.00%	2.78
Newport Beach	85,706	85,780	0.09%	44,782	45,060	0.62%	2.19
Orange	140,410	140,065	-0.25%	46,054	46,079	0.05%	3.02
Placentia	51,750	51,494	-0.49%	17,178	17,184	0.03%	3.06
Rancho Santa Margarita	49,051	48,793	-0.53%	17,345	17,346	0.01%	2.87
San Clemente	64,541	64,581	0.06%	26,415	26,573	0.60%	2.64
San Juan Capistrano	36,149	36,318	0.47%	12,490	12,558	0.54%	3.05
Santa Ana	337,639	335,052	-0.77%	78,565	78,761	0.25%	4.33
Seal Beach	25,080	24,992	-0.35%	14,534	14,535	0.01%	1.84
Stanton	39,097	39,077	-0.05%	11,393	11,448	0.48%	3.49
Tustin	80,491	80,382	-0.14%	28,145	28,257	0.40%	2.97
Villa Park	5,786	5,766	-0.35%	2,027	2,031	0.20%	2.91
Westminster	92,737	92,421	-0.34%	27,949	28,002	0.19%	3.40
Yorba Linda	68,458	68,650	0.28%	23,602	23,795	0.82%	2.96
Incorporated	3,064,905	3,065,911	0.03%	1,062,083	1,068,988	0.65%	2.98
Unincorporated	128,082	128,421	0.26%	42,192	42,433	0.57%	3.13
Total Orange County	3,192,987	3,194,332	0.04%	1,104,275	1,111,421	0.65%	2.98

Source: California Department of Finance, E-5, Revised May 2020; contains U.S. Census Bureau errata.

*Persons Per Household is based on total population divided by households (occupied housing units) as calculated by DOF.

Notes: Total Housing Units include occupied and unoccupied units.

Percent change is rounded to hundredths.

Orange County Population by Race & Ethnicity, 2000 and 2010 U.S. Census

Jurisdiction	Non-Hispanic Asian		Non-Hispanic Black		Non-Hispanic White		Other Races*		Hispanic or Latino**		Total Jurisdiction	
	2000	2010	2000	2010	2000	2010	2000	2010	2000	2010	2000	2010
Aliso Viejo CDP ¹	4,367	6,902	790	892	28,599	29,538	1,730	2,327	4,680	8,164	40,166	47,823
Anaheim	38,919	49,210	7,939	8,209	117,607	92,362	10,175	9,017	153,374	177,467	328,014	336,265
Brea	3,184	7,068	409	499	23,541	20,690	1,071	1,208	7,205	9,817	35,410	39,282
Buena Park	16,338	21,232	2,826	2,809	29,885	22,302	3,012	2,549	26,221	31,638	78,282	80,530
Costa Mesa	7,421	8,483	1,313	1,352	61,778	56,993	3,689	3,729	34,523	39,403	108,724	109,960
Cypress	9,564	14,850	1,251	1,376	26,400	20,865	1,779	1,932	7,235	8,779	46,229	47,802
Dana Point	874	1,037	252	255	27,658	25,468	886	929	5,440	5,662	35,110	33,351
Fountain Valley	14,100	18,324	584	473	32,144	27,234	2,280	2,032	5,870	7,250	54,978	55,313
Fullerton	20,130	30,486	2,675	2,791	61,420	51,656	3,764	3,727	38,014	46,501	126,003	135,161
Garden Grove	50,803	63,118	1,873	1,752	53,735	38,558	5,177	4,376	53,608	63,079	165,196	170,883
Huntington Beach	17,544	20,792	1,383	1,635	136,237	127,640	6,632	7,514	27,798	32,411	189,594	189,992
Irvine	42,506	82,722	1,977	3,494	81,613	95,822	6,437	10,716	10,539	19,621	143,072	212,375
La Habra	3,432	5,501	808	836	24,399	18,178	1,413	1,275	28,922	34,449	58,974	60,239
La Palma	6,874	7,432	696	773	5,592	4,329	510	547	1,736	2,487	15,408	15,568
Laguna Beach	486	797	183	158	20,921	19,472	567	646	1,570	1,650	23,727	22,723
Laguna Hills	3,153	3,790	404	373	21,471	18,725	1,037	1,214	5,113	6,242	31,178	30,344
Laguna Niguel	4,764	5,390	723	693	47,916	45,682	2,063	2,453	6,425	8,761	61,891	62,979
Laguna Woods	412	1,613	41	105	15,580	13,600	134	224	650	650	16,507	16,192
Lake Forest ²	7,679	9,985	1,298	1,158	51,602	44,177	2,681	2,920	12,737	19,024	75,997	77,264
Los Alamitos	1,090	1,447	358	300	7,836	6,721	404	563	1,848	2,418	11,536	11,449
Mission Viejo	7,085	8,312	1,032	1,129	70,735	64,276	2,984	3,711	11,266	15,877	93,102	93,305
Newport Beach ³	3,526	5,925	376	571	66,820	70,142	1,429	2,374	3,511	6,174	75,662	85,186
Orange	11,898	15,116	1,798	1,895	70,292	63,805	3,399	3,586	41,434	52,014	128,821	136,416
Placentia	5,121	7,457	746	818	24,967	22,590	1,194	1,252	14,460	18,416	46,488	50,533
Rancho Santa Margarita	3,440	4,268	787	788	35,132	32,054	1,716	1,841	6,139	8,902	47,214	47,853
San Clemente	1,293	2,269	320	349	39,155	48,254	1,235	1,948	7,933	10,702	49,936	63,522
San Juan Capistrano	634	952	151	146	21,084	19,312	751	795	11,206	13,388	33,826	34,593
Santa Ana	29,412	33,618	4,309	3,177	41,984	29,950	5,175	3,855	257,097	253,928	337,977	324,528
Seal Beach	1,363	2,273	329	255	20,372	18,580	539	729	1,554	2,331	24,157	24,168
Stanton	5,721	8,708	721	703	11,295	8,340	1,381	1,018	18,285	19,417	37,403	38,186
Tustin	10,008	15,147	1,785	1,535	30,264	26,317	2,337	2,517	23,110	30,024	67,504	75,540
Villa Park	769	848	41	42	4,691	4,177	144	147	354	598	5,999	5,812
Westminster	33,511	42,414	764	700	31,962	22,972	2,832	2,439	19,138	21,176	88,207	89,701
Yorba Linda	6,502	9,957	638	789	44,071	42,183	1,663	2,085	6,044	9,220	58,918	64,234
Remainder Unincorporated	9,887	15,034	1,059	1,170	70,220	75,535	3,063	4,088	20,850	25,333	105,079	121,160
Total Orange County	383,810	532,477	42,639	44,000	1,458,978	1,328,499	85,283	92,283	875,579	1,012,973	2,846,289	3,010,232

* 2000 includes Alaska Native and American Indian; Native Hawaiian and Pacific Islander. Some Other Race Alone; and Two or More Races.

**Hispanic or Latino can be of any race.

1- Incorporated city boundary of Aliso Viejo varies from the Census Designated Place (CDP) boundaries. Aliso Viejo: Incorporated 2001.

2- Lake Forest totals for 2000 include annexed areas of Foothill Ranch CDP and Portola Hills CDP.

3- Newport Beach totals for 2000 include annexed areas of Newport Coast CDP and San Joaquin Hills CDP.

Source: U.S. Census Bureau, 2000 and 2010 Public Law 94-171 Summary File

For a more indepth comparison between the 2000 and 2010 decennial census please visit <http://www.fullerton.edu/cdr/demographics/census.aspx>